

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM566425

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Supplement to Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ULTA SALON COSMETICS & FRAGRANCE, INC.		03/11/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Collateral Agent		
Street Address:	125 High Street, Suite 1100		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02110		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5912047	ULTA BEAUTY CHARITABLE FOUNDATION	
Registration Number:	5629309	THE POSSIBILITIES ARE BEAUTIFUL	
CORRESPONDENCE DATA			
Fax Number:	6173417701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-951-8132		
Email:	linda.salera@morganlewis.com		
Correspondent Name:	Linda A. Salera, Senior Paralegal		
Address Line 1:	One Federal Street		
Address Line 2:	c/o Morgan, Lewis & Bockius LLP		
Address Line 4:	Boston, MASSACHUSETTS 02110		
NAME OF SUBMITTER:	Linda A. Salera		
SIGNATURE:	/Linda A. Salera/		
DATE SIGNED:	03/11/2020		
Total Attachments: 4			
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SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT

This Supplement to Trademark Security Agreement (this "Supplement") is made as of the 11th day of March, 2020 by and between ULTA SALON COSMETICS & FRAGRANCE, INC., a Delaware corporation with an address at 1000 Remington Boulevard, Bolingbrook, Illinois 60440 (the "Grantor"), hereby grants to WELLS FARGO BANK, NATIONAL ASSOCIATION, a national association with offices at 125 High Street, Suite 1100, Boston, MA 02110 (the "Collateral Agent"), in consideration of the mutual covenants herein contained and benefits to be derived herefrom.

WHEREAS, the Grantor executed and delivered a Trademark Security Agreement, dated as of August 23, 2017 (as amended, restated, modified or supplemented from time to time, hereinafter, the "Grant") which was recorded with the United States Patent and Trademark Office on August 30, 2017 at Reel 6142/Frame 0051 in favor of the Collateral Agent, pursuant to which the Grantor pledged, assigned and granted a security interest in favor of the Collateral Agent in the Trademark Collateral (as defined therein); and

WHEREAS, the Grantor has additional Trademark Collateral and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Trademark Collateral in favor of the Collateral Agent.

NOW, THEREFORE, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Grant.
2. Supplement to Schedule I. Schedule I to the Grant is hereby amended and supplemented, but not replaced, by Schedule I-1 annexed hereto:
3. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the Grant remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
 - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned have executed this Supplement as of the date first written above.

ULTA SALON COSMETICS & FRAGRANCE, INC., as
Grantor

By: 

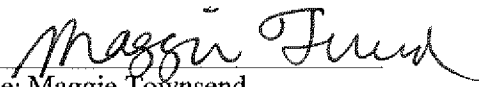
Name: Scott Settersten

Title: Chief Financial Officer, Treasurer
and Assistant Secretary

[Signature Page to Supplement]

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WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Collateral Agent

By: 
Name: Maggie Townsend
Title: Director

[Signature Page to Supplement]

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SCHEDULE I-1

Trademark Name	Country	Status	Application Number	Filing Date	Registration Number	Registration Date
	United States of America	Registered	88130356	25-SEP-2018	5912047	19-NOV-2019
THE POSSIBILITIES ARE BEAUTIFUL	United States of America	Registered	87715210	11-DEC-2017	5629309	11-DEC-2018
ALL THINGS BEAUTY. ALL IN ONE PLACE	PUERTO RICO	Registered (PR)			A-228188_03_0	17-AUG-2018
ULTA	PUERTO RICO	Registered (PR)			A-228185_35_1	17-AUG-2018
ULTA BEAUTY	PUERTO RICO	Registered (PR)			A-228187_35_1	17-AUG-2018
ULTA BEAUTY	PUERTO RICO	Registered (PR)			A-228187_03_1	17-AUG-2018
ULTA	PUERTO RICO	Registered (PR)			A-228185_03_1	17-AUG-2018
ALL THINGS BEAUTY. ALL IN ONE PLACE.	PUERTO RICO	Registered (PR)			A-228188_35_1	17-AUG-2018

TRADEMARK

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RECORDED: 03/11/2020