

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM566810

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS AT RF 6556/0479		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Lion Fund, L.P.		03/06/2020	Limited Partnership: DELAWARE
RECEIVING PARTY DATA			
Name:	Bonanza Restaurant Company LLC		
Street Address:	9720 Wilshire Boulevard		
Internal Address:	Suite 500		
City:	Beverly Hills		
State/Country:	CALIFORNIA		
Postal Code:	90212		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5296320	BONANZA STEAKHOUSE	
Registration Number:	4967267	BONANZA STEAK & BBQ	
Registration Number:	2377123	BONANZA STEAKHOUSE	
Registration Number:	1838933	BONANZA	
Registration Number:	1716388	BONANZA	
CORRESPONDENCE DATA			
Fax Number:	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2129061209		
Email:	JESSICA.BAJADA-SILVA@LW.COM		
Correspondent Name:	Latham & Watkins LLP C/O J. Bajada-Silva		
Address Line 1:	885 Third Ave		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	050739-0020		
NAME OF SUBMITTER:	Jessica Bajada-Silva		
SIGNATURE:	/s/ Jessica Bajada-Silva		

CH \$140.00 5296320

DATE SIGNED:	03/12/2020
Total Attachments: 4 source=FatBrands - Copyright Release - Lion Fund to Bonanza Restaurant Company [Executed]#page1.tif source=FatBrands - Copyright Release - Lion Fund to Bonanza Restaurant Company [Executed]#page2.tif source=FatBrands - Copyright Release - Lion Fund to Bonanza Restaurant Company [Executed]#page3.tif source=FatBrands - Copyright Release - Lion Fund to Bonanza Restaurant Company [Executed]#page4.tif	

TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS** (this “Release”), dated as of March 6, 2020, is made by The Lion Fund, L.P., a Delaware limited partnership with an address at 17802 IH 10 West, Suite 400, San Antonio, Texas, 78257, as collateral agent for the Lenders (in such capacity, the “Collateral Agent”) in favor of Bonanza Restaurant Company LLC, a Delaware limited liability company with an address at 9720 Wilshire Boulevard, Suite 500, Beverly Hills, CA 90212 (“Grantor”). Capitalized terms used but not otherwise defined herein have the meanings given to them in the Copyright Security Agreement (as defined below).

WHEREAS, the Grantor and the Collateral Agent are parties to a Loan and Security Agreement dated as of February 1, 2019 (as may have been amended, restated, supplemented or otherwise modified from time to time, the “Loan Agreement”);

WHEREAS, as required by the Loan Agreement, the Grantor and the Collateral Agent entered into a Copyright Security Agreement, dated as of February 1, 2019 (the “Copyright Security Agreement”), which was recorded with the United States Copyright Office on February 11, 2019 at Volume 9967, Doc. No. 653;

WHEREAS, pursuant to the Loan Agreement and the Copyright Security Agreement, the Grantor pledged and granted to, and agreed that the Collateral Agent had, for the benefit of the Lenders, a first priority continuing lien on and security interest (the “Security Interest”) in all of the following in which the Grantor had any right, title and interest (collectively, the “Copyright Collateral”): all United States, and foreign copyrights (whether or not the underlying works of authorship have been published), including but not limited to copyrights in software and all rights in and to databases, and all designs, whether registered or unregistered, as well as all moral rights, reversionary interests, and termination rights, and, with respect to any and all of the foregoing: (i) all registrations and applications therefor including, without limitation, the registrations and applications required to be listed in Schedule A, (ii) all extensions and renewals thereof, (iii) the right to sue or otherwise recover for any past, present and future infringement or other violation thereof, (iv) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (v) all other rights of any kind accruing thereunder or pertaining thereto throughout the world.; and

WHEREAS, the Collateral Agent has agreed to terminate and release its Security Interest in the Copyright Collateral as herein provided.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby releases, terminates and discharges its Security Interest in the Copyright Collateral, and hereby re-assigns to the Grantor any right, title or interest the Collateral Agent may have in the Copyright Collateral, in each case without recourse to, or representation or warranty by, the Collateral Agent.

The Grantor (and any successor to the Grantor, including any person or entity hereafter holding any right, title or interest in and to the Copyright Collateral) is hereby authorized to record this Release with the United States Copyright Office.

THE VALIDITY OF THIS RELEASE, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL

MATTERS ARISING HEREUNDER OR RELATED HERETO, AND ANY CLAIMS, CONTROVERSIES OR DISPUTES ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Collateral Agent has caused this Release to be executed as of the date above.

THE LION FUND, L.P.,
as Collateral Agent

By: B. Lewis
Name: Bruce Lewis
Title: Authorized Signatory

SCHEDULE A

to

TERMINATION AND RELEASE OF SECURITY INTEREST IN COPYRIGHTS

COPYRIGHTS AND COPYRIGHT APPLICATIONS

Title	Reg. No. Reg. Date	Status
Bonanza Family Restaurant : [no.] B260.	VAu000139624 3/28/1988	Registered