

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM567232

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HIGHWAYS & SKYWAYS, INC.		03/13/2020	Corporation: KENTUCKY
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	555 California Street, 4th Floor		
Internal Address:	Agency Management, Mailcode: CA5-705-04-09		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94104		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4862661	HIGHWAYS & SKYWAYS	
Registration Number:	4858613	HIGHWAYS & SKYWAYS, INC.	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	017625.005211		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/16/2020		
Total Attachments: 4			

OP \$65.00 4862661

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

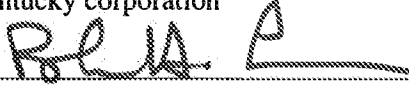
Please be advised that pursuant to the Security and Pledge Agreement dated as of March 13, 2020 (as the same may be amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Obligor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications on Schedule 1 attached hereto to the Administrative Agent for the benefit of the Secured Parties.

[signature pages follow]

The undersigned Obligor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

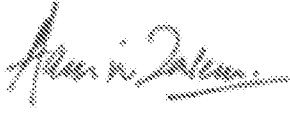
HIGHWAYS & SKYWAYS, INC.,
a Kentucky corporation

By: 
Name: Bohn H. Crain
Title: President and Chief Executive Officer

[signatures continue on following page]

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

A handwritten signature in black ink, appearing to read "Aamir Saleem", with a horizontal line underneath the signature.

By: _____

Name: Aamir Saleem

Title: Vice President

Schedule 1

**Highways & Skyways, Inc.
(Kentucky corporation)**

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
HIGHWAYS & SKYWAYS and Design	4862661	12/01/15
HIGHWAYS & SKYWAYS, INC.	4858613	11/24/15