

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM567253

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Buildscale, Inc.		09/30/2019	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Bank of Montreal		
Street Address:	100 King St. W		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5870791	GOVIDEO	
Registration Number:	5476158	TURN VIEWERS INTO CUSTOMERS	
Registration Number:	5167419	V-BOT	
Registration Number:	5532696	VIDYARD	
Serial Number:	87173333	VIEWEDIT	
Registration Number:	4387324	VIDYARD	
Registration Number:	5459780	VIEWTOPIA	
Registration Number:	5167420		
Registration Number:	5532697		
CORRESPONDENCE DATA			
Fax Number:	3128767934		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-876-8000		
Email:	angelica.pogson@dentons.com		
Correspondent Name:	Dentons US LLP		
Address Line 1:	P.O. Box #061080		
Address Line 2:	Wacker Drive Station, Willis Tower		
Address Line 4:	Chicago, ILLINOIS 60606		
NAME OF SUBMITTER:	Samuel Fifer		

OP \$240.00 5870791

SIGNATURE:	/Samuel Fifer/
DATE SIGNED:	03/16/2020
Total Attachments: 6 source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page1.tif source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page2.tif source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page3.tif source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page4.tif source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page5.tif source=Confirmation of Interest in Intellectual Property (Borrower) (Revised Execution Copy)#page6.tif	

**CONFIRMATION OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

WHEREAS Buildscale, Inc. (the “**Debtor**”) is the owner of the intellectual property set forth in Schedule A hereto, the registrations and applications for the intellectual property identified therein and any underlying goodwill associated with such intellectual property (collectively, the “**Intellectual Property**”);

AND WHEREAS the Debtor has delivered a general security agreement dated as of the date hereof (as it may be amended, restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”) to Bank of Montreal (the “**Bank**”), and all terms used herein as defined terms shall have the respective meanings ascribed thereto in the Security Agreement;

AND WHEREAS pursuant to the Security Agreement, the Debtor pledges, assigns, mortgages, charges and hypothecates to the Bank and grants to the Bank a security interest in favour of the Bank in, *inter alia*, all present and future intangibles of the Debtor, including all of its present and future goodwill, intellectual property and choses in action of every nature and kind, including without limitation the Intellectual Property (the “**Security Interest**”);

AND WHEREAS the Debtor and the Bank desire to record this Confirmation with the Canadian Intellectual Property Office and the United States Patent and Trademark Office and such other authorities as the Bank desires to provide third parties with notice of the grant of the Security Interest;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Security Agreement, the Debtor hereby confirms the granting of the Security Interest to the Bank.

The Debtor agrees that this Confirmation may be recorded with the Canadian Intellectual Property Office and the United States Patent and Trademark Office and such other authorities as the Bank desires to provide notice to third parties of the Security Interest granted under the Security Agreement.

Notwithstanding the foregoing, nothing herein shall be deemed to supersede, nor shall anything herein be used for the purpose of interpreting, the Security Agreement, and this Confirmation is not intended to alter in any way the rights or obligations of the Debtor or the Bank set forth in the Security Agreement. For the avoidance of doubt, if the terms of this Confirmation conflict with the Security Agreement, the terms of the Security Agreement shall govern.

This Confirmation shall be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

[Remainder of page intentionally blank; signature page follows.]

DATED as of the 30 day of September, 2019.

DEBTOR:

BUILDSCALE, INC.

Per:  _____

Name: Devon Galloway

Title: Chief Technology Officer

Per:  _____

Name: Michael Richard Litt

Title: Chief Executive Officer

I/We have the authority to bind the Debtor.

BANK:

BANK OF MONTREAL

Per: _____

Name:

Title:

Per: _____

Name:

Title:

I/We have the authority to bind the Bank.

DATED as of the day of September, 2019.

DEBTOR:

2495041 ONTARIO INC.

Per: _____

Name:

Title:

Per: _____

Name:

Title:

I/We have the authority to bind the Debtor.

BANK:

BANK OF MONTREAL

Per:  _____

Name:

Title:

*Andre Jalvi
Senior Vice President*

Per: _____


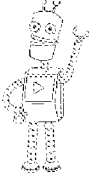
Name:

Title:

I/We have the authority to bind the Bank.

**SCHEDULE A
INTELLECTUAL PROPERTY**

Canadian Trademarks

<u>Trademark</u>	<u>Status</u>	<u>App. No.</u>	<u>App. Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
VIDYARD	Registered	1605767	2012-12-07	TMA920807	2015-11-20
VIDYARD SCRIPT	Registered	1782491	2016-05-16	TMA979777	2017-08-31
VIDYARD ICON 	Registered	1782492	2016-05-16	TMA979776	2017-08-31
V-BOT	Searched	1753971	2015-11-09		
ROBOT DESIGN 	Searched	1753988	2015-11-09		
TURN VIEWERS INTO CUSTOMERS	Registered	1808675	2016-11-09	TMA1017827	2019-03-21
TURN EMPLOYEES INTO ADVOCATES	Searched	1808695	2016-11-09		
VIEWTOPIA	Registered	1797516	2016-08-25	TMA994966	2018-04-20
GOVIDEO	Registered	1851364	2017-08-08	TMA1016409	2019-03-01

United States Trademarks

	Mark	App. No./Date	Reg. No./Date	Status
1	<u>GOVIDEO</u>	87/559948 August 8, 2017	5870791 October 1, 2019	Registered
2	<u>TURN VIEWERS INTO CUSTOMERS</u>	87/091251 July 1, 2016	5476158 May 22, 2018	Registered
3	<u>V-BOT</u>	86/786349 October 13, 2015	5167419 March 21, 2017	Registered
4	<u>VIDYARD (Stylized)</u> 	87/171928 September 15, 2016	5532696 August 7, 2018	Registered
5	<u>VIEWEDIT</u>	87/173333 September 16, 2016		Pending
6	<u>VIDYARD</u>	85/797706 December 7, 2012	4387324 August 20, 2013	Registered
7	<u>VIEWTOPIA</u>	87/150699 August 25, 2016	5459780 May 1, 2018	Registered
8	<u>Design Only</u> 	86/786362 October 13, 2015	5167420 March 21, 2017	Registered
9	<u>Design Only</u> 	87/171929 September 15, 2016	5532697 August 7, 2018	Registered

United States Patents

<u>Patent Number</u>	<u>Title</u>	<u>Applicant</u>	<u>Assignee</u>	<u>Inventors</u>
10298882	DEVICE, SYSTEM AND METHOD FOR EMBEDDED VIDEO CHAT	Buildscale, Inc.	Buildscale, Inc.	Devon Galloway; Tyler Champaigne; Jivan Ramsahai; & Chris Landry