

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM568206

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Truist Bank (successor by merger to SunTrust Bank), as Agent		03/18/2020	Banking Corporation: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	Value Management Group, L.L.C.		
Street Address:	2515 McKinney Avenue		
Internal Address:	Suite 1500		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201-7604		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4417140		
Registration Number:	4334421	WE VALUE HEALTHCARE	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	410643.000366		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/20/2020		
Total Attachments: 3			

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of March 18, 2020 (“Release”), is made by Truist Bank (successor by merger to SunTrust Bank), as Agent (“Agent”) in favor of Value Management Group, L.L.C., a Texas limited liability company (“Grantor”).

WHEREAS, pursuant to that certain Guaranty and Security Agreement dated as of October 1, 2015 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Grantor, Agent, and others party thereto, and the Trademark Security Agreement dated as of October 1, 2015 by and among the Grantor and Agent (“Trademark Security Agreement”), Grantor mortgaged, pledged and hypothecated to the Agent for the benefit of the Secured Parties, and granted to the Agent, for the benefit of the Secured Parties, a Lien on and security interest in, all of its right, title and interest in, to, and under the Trademark Collateral; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on October 2, 2015 at Reel 5636 Frame 0121.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent, on behalf of the Secured Parties, and Grantor agree as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement.

SECTION 2. Termination and Release. Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:

(a) terminates, cancels, discharges, and releases the mortgage, pledge, and hypothecation and lien on and security interest in and to, and the right to set off against, Grantor’s right, title, and interest in, to, and under all the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at Grantor’s expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

SECTION 4. Acknowledgement. The release of security interest granted herein expressly does not include a release of the security interest granted pursuant to the Security and Pledge Agreement dated as of March 18, 2020 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time) by and among the Grantor, Truist Bank, in its capacity as Administrative Agent thereto, and others party thereto.

IN WITNESS WHEREOF, the Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Agent:

Truist Bank (successor by merger to SunTrust Bank), as Agent

By: V.N. Desai

Name: Vinay Desai

Title: Director

Schedule A

**Value Management Group, L.L.C.
(Texas Limited Liability Company)**

**U.S. Trademarks Subject to Security Interest
Granted by Value Management Group, L.L.C.
In Favor of Truist Bank (successor by merger to SunTrust Bank), as Agent
Recorded October 2, 2015 at Reel 5636 Frame 0121**

Trademark Registrations

Mark	Reg. No.	Reg. Date
Design Only	4417140	10/15/2013
WE VALUE HEALTHCARE	4334421	05/14/2013