

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM568430

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL AT R/F 6676/0573		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
First Eagle Private Credit, LLC	FORMERLY NewStar Financial, LLC	03/23/2020	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Montclare Children's School, LLC		
<b>Street Address:</b>	747 Amsterdam Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10025		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	88443463	MONTCLARE CHILDREN'S SCHOOL	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2127514864		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2129061209		
<b>Email:</b>	jessica.bajada-silva@lw.com		
<b>Correspondent Name:</b>	LATHAM & WATKINS LLP,C/O J. Bajada-Silva		
<b>Address Line 1:</b>	885 Third Ave		
<b>Address Line 4:</b>	New York City, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	038507-0882		
<b>NAME OF SUBMITTER:</b>	Jessica Bajada-Silva		
<b>SIGNATURE:</b>	/s/ Jessica Bajada-Silva		
<b>DATE SIGNED:</b>	03/23/2020		
<b>Total Attachments: 3</b>			
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source=KKR_Cadence - Release of Trademarks - Montclare (Execution)_114724927_1_0#page3.tif			

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**RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “Release”) is made as of March 23, 2020 (“Effective Date”), by **FIRST EAGLE PRIVATE CREDIT, LLC** (f/k/a/ NewStar Financial, LLC (NewStar Financial, LLC f/k/a NewStar Financial, Inc.)), a Delaware limited liability company, in its capacity as agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, “Grantee”), in favor of **MONTCLARE CHILDREN’S SCHOOL, LLC** (the “Grantor”).

**WHEREAS**, reference is made to that certain Credit Agreement dated as of September 2, 2016 (as amended by that certain First Amendment to Credit Agreement, dated as of June 19, 2018, that certain Second Amendment to Credit Agreement, dated as of October 16, 2018, that certain Third Amendment to Credit Agreement, dated as of July 29, 2019, that certain Fourth Amendment to Credit Agreement, dated as of September 19, 2019 and as may be further amended, supplemented, waived or otherwise modified from time to time prior to the date hereof, the “Credit Agreement”) by and among **NORTH HAVEN CADENCE BUYER, INC.**, a Delaware corporation (the “Borrower”), the lenders from time to time parties thereto (the “Lenders”) and the Grantee, as agent;

**WHEREAS**, in connection with the Credit Agreement, the Grantor has entered into that certain Guarantee and Collateral Agreement, dated as of September 2, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “Guarantee and Collateral Agreement”), in favor of the Grantee for the benefit of the Lenders; and

**WHEREAS**, pursuant to the terms and conditions of that certain Trademark Security Agreement dated as of June 17, 2019, by and among the Grantor and Grantee (as amended, restated, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), which was recorded with the United States Patent and Trademark Office on June 24, 2019 at Reel 6676, Frame 0573, the Grantor granted to Grantee a security interest in all of the Grantor’s right, title and interest in and to the Trademarks listed therein (the “Trademark Collateral”); and

**WHEREAS**, Grantee now desires to release its security interest in the Trademark Collateral, including, without limitation, the trademark registration listed on **Schedule 1** hereto.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby covenants and agrees as follows:

1. Without representation or warranty of any kind or nature, Grantee hereby terminates, releases, and discharges its security interest in the Trademark Collateral granted pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement, and reassigns to the Grantor all right, title and interest of Grantee in the Trademark Collateral, including the item listed on Schedule 1, pursuant to the Guarantee and Collateral Agreement and the Trademark Security Agreement.

2. Grantee hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts, in each case at the Grantor’s expense, as may be reasonably necessary to effect the release of the security interest in the Trademark Collateral contemplated hereby.


[Signature Page Follows]

**IN WITNESS WHEREOF**, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

**FIRST EAGLE PRIVATE CREDIT, LLC**, a Delaware limited liability company, as Grantee

By: Brian Forde  
Name: Brian Forde  
Title: Managing Director

**SCHEDULE 1**  
to  
**RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL**

Mark	App. No. Reg. No.	App. Date Reg. Date	Status of Mark
MONTCLARE CHILDREN'S SCHOOL 	88443463 5931278	May 23, 2019 December 10, 2019	Registered