TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

ETAS ID: TM568901 Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	ASSIGNMENT OF SECURITY INTEREST TRADEMARKS	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LBF Travel Holdings, LLC			Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	TCW Asset Management Company LLC, as agent	
Street Address:	200 Clarendon Street	
Internal Address:	51st Floor	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02116	
Entity Type:	Limited Liability Company: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	77263140	TRAVELATION
Serial Number:	86125535	SMARTFARES
Serial Number:	86432865	HOTELWIZ

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

212-756-2132 Phone: Email: scott.kareff@srz.com

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue

Address Line 2: 25th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	NEY DOCKET NUMBER: 059182-0092	
NAME OF SUBMITTER:	Scott Kareff (059182-0092)	
SIGNATURE:	/kc for sk/	
DATE SIGNED:	03/25/2020	

Total Attachments: 4

TRADEMARK REEL: 006900 FRAME: 0020

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EXECUTION VERSION

ASSIGNMENT OF SECURITY INTEREST - - TRADEMARKS

WHEREAS, LBF Travel Holdings, LLC (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated December 23, 2019 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of TCW Asset Management Company LLC, as the Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

DOC ID - 33219525.3

IN WITNESS WHEREOF, the Assignor has caused this Assignment of Security Interest to be duly executed by its officer thereunto duly authorized as of <u>December</u> 23, 2019.

LBF TRAXEL HOLDINGS LLC.

By:

Name: Prasad Gundumogula
Title: Chief Executive Officer

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACCEPTED AND AGREED as of the first above written:

TCW ASSET MANAGEMENT COMPANY LLC,

as Agent

By: Suzanne Grosso

Title: Managing Director

RECORDED: 03/25/2020

SCHEDULE A TO ASSIGNMENT OF SECURITY INTEREST

HOTELWIZ	SMARTFARES	TRAVELATION	Description
86432865	86125535	77263140	Serial Number
4879604 (01/05/2016)	4563664 (07/08/2014)	3526433 (11/04/2008)	Registration Number
			Expiration Date
Owner LBF Travel Holdings, LLC	Owner LBF Travel Holdings, LLC	Owner LBF Travel Holdings, LLC	Notes on Ownership