

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM569521

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Intellectual Property		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
North Shore Community Bank & Trust Company		03/27/2020	Banking Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	RiverNorth Capital Management, LLC		
Street Address:	325 N. LaSalle Street, Suite 645		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60654		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4821898	RN	
Registration Number:	4149526	RIVERNORTH	
Registration Number:	3601393	RIVERNORTH CAPITAL	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	029925.449		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	03/30/2020		
Total Attachments: 3			
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TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY**, dated as of March 27, 2020 ("Release"), is made by North Shore Community Bank & Trust Company, an Illinois banking corporation (together with its successors and assigns, "Lender"), in favor of RiverNorth Capital Management, LLC, a Delaware limited liability company ("Debtor").

WHEREAS, pursuant to that certain Credit Agreement dated as of March 31, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") by and among the Debtor and Lender, and the Security Agreement, Collateral Assignment of Patents, Trademarks and Tradenames dated as of December 19, 2012 ("IP Security Agreement") by and among the Debtor and Lender, Debtor granted, assigned, pledged and conveyed to the Lender a continuing security interest in and to all of its Trademarks and Patents (collectively, "IP Collateral"); and

WHEREAS, the IP Security Agreement was recorded at the United States Patent and Trademark Office ("USPTO") on December 21, 2012 at Reel 4927 Frame 0501 and revised and recorded at December 17, 2015 at Reel 5692 Frame 0077.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Lender and Debtor agree as follows:

SECTION 1. Defined Terms. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Credit Agreement or IP Security Agreement.

SECTION 2. Termination and Release. Lender hereby:

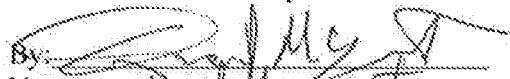
- (a) absolutely, unconditionally and irrevocably terminates the IP Security Agreement;
- (b) absolutely, unconditionally and irrevocably terminates, cancels, forever discharges, and releases the continuing security interest in and to all of the IP Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto;
- (c) represents and warrants that it has full authority to execute and deliver this Release; and
- (d) authorizes the recordation of this Release with the USPTO at Debtor's expense.

SECTION 3. Further Assurances. Lender, at Debtor's expense, hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect, confirm, or reflect the security interest release contemplated herein. To the extent that any other filings with any other governmental authority have been made with respect to any of the IP Collateral, Lender will, at Debtor's expense, execute and deliver a reasonable release or other instrument that will terminate any such filing and/or release any interests conveyed therein.

IN WITNESS WHEREOF, the Lender has caused this Termination and Release of Security Interest in Intellectual Property to be duly executed as of the date first set forth above.

Lender:

North Shore Community Bank & Trust Company

By: 
Name: Paul H. [unclear]
Title: Managing Director

Schedule A

U.S. Trademarks Subject to Security Interest
Granted by RiverNorth Capital Management, LLC
In Favor of North Shore Community Bank & Trust Company
Recorded December 17, 2015 at Reel 5692 Frame 0077
Recorded December 21, 2012 at Reel 4927 Frame 0501

Trademark Registrations

Mark	Reg. No.	Reg. Date
RN and Design	4821898	09/29/2015
RIVERNORTH	4149526	05/29/2012
RIVERNORTH CAPITAL	3601393	04/07/2009