

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM569575

| | | | |
|-----------------------------------|---|--|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| A. M. Castle & Co. | | 03/27/2020 | Corporation: MARYLAND |
| RECEIVING PARTY DATA | | | |
| Name: | Wilmington Savings Fund Society, FSB, as Collateral Agent | | |
| Street Address: | 500 Delaware Avenue, 11th Floor | | |
| City: | Wilmington | | |
| State/Country: | DELAWARE | | |
| Postal Code: | 19801 | | |
| Entity Type: | Bank: UNITED STATES | | |
| PROPERTY NUMBERS Total: 25 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 1295685 | | |
| Registration Number: | 1297178 | | |
| Registration Number: | 3466370 | | |
| Registration Number: | 1336048 | CASTLE METALS | |
| Registration Number: | 3466369 | CASTLE METALS | |
| Registration Number: | 1009462 | CASTLE METALS | |
| Registration Number: | 3896853 | CASTLE METALS PLUS | |
| Registration Number: | 2314848 | CMQ | |
| Registration Number: | 1128438 | HA | |
| Registration Number: | 2053333 | HA INDUSTRIES | |
| Registration Number: | 5843723 | HA INDUSTRIES | |
| Registration Number: | 4332334 | INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YO | |
| Registration Number: | 4628011 | OILSPIEL | |
| Registration Number: | 3477543 | OLIVER | |
| Registration Number: | 3573220 | OLIVER | |
| Registration Number: | 3473178 | OLIVER STEEL PLATE | |
| Registration Number: | 3576860 | OLIVER STEEL PLATE | |
| Registration Number: | 1868639 | PROCESSED WITH PRIDE | |
| Registration Number: | 2482989 | PROCUT | |

CH \$640.00 1295685

| Property Type | Number | Word Mark |
|----------------------|---------|----------------------|
| Registration Number: | 1655225 | PURECUT 20 |
| Registration Number: | 1658801 | PURECUT 40 |
| Registration Number: | 1932161 | TELCUT |
| Registration Number: | 1654717 | TELCUT 40 |
| Registration Number: | 5216037 | TIERNAY METALS |
| Registration Number: | 2112867 | TOTAL PLASTICS, INC. |

CORRESPONDENCE DATA

Fax Number: 3129847700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-372-2000

Email: ipdocketmwe@mwe.com, jmikulina@mwe.com, zbeal@mwe.com, ipdocketchicago@mwe.com

Correspondent Name: Jennifer M. Mikulina

Address Line 1: 444 West Lake Street, Suite 4000

Address Line 2: McDermott Will & Emery LLP

Address Line 4: Chicago, ILLINOIS 60606-0029

ATTORNEY DOCKET NUMBER: 074567-0038

NAME OF SUBMITTER: Jennifer M. Mikulina

SIGNATURE: /Jennifer M. Mikulina/

DATE SIGNED: 03/30/2020

Total Attachments: 9

source=AM Castle - US and Canada Trademark Security Agreement (EXECUTED 3-27-20)#page1.tif
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**GRANT OF SECURITY INTEREST IN UNITED STATES AND CANADIAN
TRADEMARKS**

This Grant of Security Interest in United States and Canadian Trademarks, dated as of March 27, 2020, is entered into by and among A. M. Castle & Co., a corporation organized under the laws of the State of Maryland (the “Grantor”), having its chief executive office at 1420 Kensington Road, Suite 220, Oak Brook, IL 60523, in favor of Wilmington Savings Fund Society, FSB, as Collateral Agent for the Secured Parties (as defined in the Security Agreement referred to below), having its principal offices at 500 Delaware Avenue, 11th Floor, Wilmington, DE 19801 (the “Grantee”).

WHEREAS, the Grantor is the owner of all right, title and interest in and to the United States and Canadian trademarks and associated United States and Canadian trademark registrations and applications for registration set forth in Schedule A attached hereto (the “Marks”);

WHEREAS, the Grantor has granted a security interest in and lien upon the Marks to the Grantee, pursuant to the Pledge and Security Agreement, dated as of March 27, 2020, made by the Grantor, the other Grantors from time to time party thereto and the Grantee (as amended, modified, restated and/or supplemented from time to time, the “Security Agreement”); and

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and subject to the terms and conditions of the Security Agreement, the Grantor hereby assigns, mortgages, pledges and hypothecates to the Grantee, for the benefit of the Secured Parties, and hereby grants to the Grantee, for the ratable benefit of the Secured Parties, a continuing lien and an absolute, unconditional and continuing security interest in: (i) the Marks, (ii) all proceeds (as such term is defined in the Uniform Commercial Code of the State of New York as in effect from time to time) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same; provided, however, that no lien and security interest is granted on intent-to-use trademark applications prior to the filing of a “statement of use” with respect thereto, to the extent and for so long as creation by the Company or a Guarantor of a security interest therein would result in the abandonment, invalidation or unenforceability thereof;

Upon the occurrence of the Termination Date (as defined in the Security Agreement), at the Grantor’s sole expense, the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant (without recourse to or representation or warranty of any kind whatsoever by the Grantee).

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement,

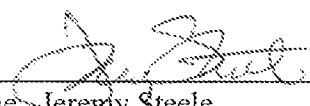
all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

This Grant shall be governed by and construed in accordance with the laws of the State of New York, without regard to its principles of conflict of laws.

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IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interests in United States and Canadian Trademarks as of the date first set forth above.

A. M. Castle & Co.,
as Grantor

By: 
Name: Jeremy Steele
Title: Secretary

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interests in United States and Canadian Trademarks as of the date first set forth above.

Wilmington Savings Fund Society, FSB
as Collateral Agent and Grantee

By: 
Name: Geoffrey J. Lewis
Title: Vice President

SCHEDULE A

| Mark | Owner | Country | Application Type | Application No. | Application Date | Registration No. | Registration Date | Status |
|-------------------------|--------------------|---------------|------------------|-----------------|------------------|------------------|-------------------|--------------------|
| Castle in Circle Design | A. M. Castle & Co. | United States | Trademark | 73440792 | 8/24/1983 | 1295685 | 9/18/1984 | Registered/Granted |
| Castle in Circle Design | A. M. Castle & Co. | United States | Trademark | 73444841 | 9/22/1983 | 1297178 | 9/18/1984 | Registered/Granted |
| Castle in Circle Design | A. M. Castle & Co. | United States | Trademark | 77303050 | 10/12/2007 | 3466370 | 7/15/2008 | Registered/Granted |
| Castle in Circle Design | A. M. Castle & Co. | United States | Trademark | 73466822 | 2/23/1984 | 1336048 | 5/14/1985 | Registered/Granted |
| CASTLE METALS | A. M. Castle & Co. | United States | Trademark | 77302911 | 10/12/2007 | 3466369 | 7/15/2008 | Registered/Granted |
| CASTLE METALS | A. M. Castle & Co. | United States | Trademark | 73026646 | 7/12/1974 | 1009462 | 4/29/1975 | Registered/Granted |
| CASTLE METALS PLUS | A. M. Castle & Co. | United States | Trademark | 85026015 | 4/29/2010 | 3896853 | 12/28/2010 | Registered/Granted |
| CMQ | A. M. Castle & Co. | United States | Trademark | 75233972 | 1/30/1997 | 2314848 | 2/1/2000 | Registered/Granted |

| Mark | Owner | Country | Application Type | Application No. | Application Date | Registration No. | Registration Date | Status |
|---|--------------------|---------------|------------------|-----------------|------------------|------------------|-------------------|--------------------|
| HA & Design | A. M. Castle & Co. | United States | Trademark | 73165470 | 4/7/1978 | 1128438 | 12/25/1979 | Registered/Granted |
| HA INDUSTRIES & Design | A. M. Castle & Co. | United States | Trademark | 74662825 | 4/13/1995 | 20533333 | 4/15/1997 | Registered/Granted |
| HA INDUSTRIES | A.M. Castle & Co. | United States | Trademark | 88290497 | 02/06/2019 | 5843723 | 08/27/2019 | Registered/Granted |
| INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YOUR SPECIALTY METALS NEEDS | A. M. Castle & Co. | United States | Trademark | 85236659 | 2/8/2011 | 4332334 | 5/7/2013 | Registered/Granted |
| OILSPIEL | A. M. Castle & Co. | United States | Trademark | 86210547 | 3/4/2014 | 4628011 | 10/28/2014 | Registered/Granted |
| OLIVER | A. M. Castle & Co. | United States | Trademark | 77147320 | 4/3/2007 | 3477543 | 7/29/2008 | Registered/Granted |
| OLIVER | A. M. Castle & Co. | United States | Trademark | 77147344 | 4/3/2007 | 3573220 | 2/10/2009 | Registered/Granted |
| OLIVER STEEL PLATE & Design | A. M. Castle & Co. | United States | Trademark | 77132387 | 3/15/2007 | 3473178 | 7/22/2008 | Registered/Granted |
| OLIVER STEEL PLATE & Design | A. M. Castle & Co. | United States | Trademark | 77132375 | 3/15/2007 | 3576860 | 2/17/2009 | Registered/Granted |

| Mark | Owner | Country | Application Type | Application No. | Application Date | Registration No. | Registration Date | Status |
|----------------------|--------------------|---------------|------------------|-----------------|------------------|------------------|-------------------|--------------------|
| PROCESSED WITH PRIDE | A. M. Castle & Co. | United States | Trademark | 74460287 | 11/18/1993 | 1868639 | 12/20/1994 | Registered/Granted |
| PROCT | A. M. Castle & Co. | United States | Trademark | 75607146 | 12/17/1998 | 2482989 | 8/28/2001 | Registered/Granted |
| PURECUT 20 | A. M. Castle & Co. | United States | Trademark | 74097166 | 9/14/1990 | 1655225 | 9/3/1991 | Registered/Granted |
| PURECUT 40 | A. M. Castle & Co. | United States | Trademark | 74097167 | 9/14/1990 | 1658801 | 10/1/1991 | Registered/Granted |
| TELCUT | A. M. Castle & Co. | United States | Trademark | 74467441 | 12/9/1993 | 1932161 | 10/31/1995 | Registered/Granted |
| TELCUT 40 | A. M. Castle & Co. | United States | Trademark | 73825585 | 9/15/1989 | 1654717 | 8/27/1991 | Registered/Granted |
| TIERNAY METALS | A. M. Castle & Co. | United States | Trademark | 86745531 | 9/2/2015 | 5216037 | 6/6/2017 | Registered/Granted |
| TOTAL PLASTICS, INC. | A. M. Castle & Co. | United States | Trademark | 75055278 | 2/8/1996 | 2112867 | 11/11/1997 | Registered/Granted |
| Castle Design | A. M. Castle & Co. | Canada | Trademark | 0591742 | 9/15/1987 | TMA346095 | 10/7/1988 | Registered/Granted |

| Mark | Owner | Country | Application Type | Application No. | Application Date | Registration No. | Registration Date | Status |
|---|--------------------|---------|------------------|-----------------|------------------|------------------|-------------------|--------------------|
| Castle in Circle Design | A. M. Castle & Co. | Canada | Trademark | 0606340 | 5/4/1988 | TMA358007 | 6/30/1989 | Registered/Granted |
| CASTLE METALS | A. M. Castle & Co. | Canada | Trademark | 0590666 | 8/27/1987 | TMA344673 | 9/9/1988 | Registered/Granted |
| CASTLE METALS & Design | A. M. Castle & Co. | Canada | Trademark | 0606341 | 5/4/1988 | TMA357849 | 6/30/1989 | Registered/Granted |
| HA Design (Shaded A) | A. M. Castle & Co. | Canada | Trademark | 0596789 | 12/7/1987 | TMA355839 | 5/12/1989 | Registered/Granted |
| HA Design (Shaded H) | A. M. Castle & Co. | Canada | Trademark | 0591741 | 9/15/1987 | TMA355830 | 5/12/1989 | Registered/Granted |
| HY-ALLOY HA STEELS & Design | A. M. Castle & Co. | Canada | Trademark | 0596788 | 12/7/1987 | TMA349591 | 12/23/1988 | Registered/Granted |
| INNOVATIVE SUPPLY-CHAIN SOLUTIONS FOR YOUR SPECIALTY METALS NEEDS | A. M. Castle & Co. | Canada | Trademark | 1517749 | 3/4/2011 | TMA818920 | 3/1/2012 | Registered/Granted |
| METALINE | A. M. Castle & Co. | Canada | Trademark | 0590694 | 8/27/1987 | TMA357679 | 6/30/1989 | Registered/Granted |
| Q & Castle Design | A. M. Castle & Co. | Canada | Trademark | 0598574 | 1/11/1988 | TMA360429 | 9/15/1989 | Registered/Granted |

| Mark | Owner | Country | Application Type | Application No. | Application Date | Registration No. | Registration Date | Status |
|----------------|--------------------|---------|------------------|-----------------|------------------|------------------|-------------------|--------------------|
| TIERNAY METALS | A. M. Castle & Co. | Canada | Trademark | 1746221 | 9/16/2015 | TMA1004395 | 09/10/2018 | Registered/Granted |