

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM569823

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
MDSFEST, Inc.		03/31/2020	Corporation: WISCONSIN
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BMO Harris Bank N.A.		
<b>Street Address:</b>	310 West Walnut Street		
<b>Internal Address:</b>	P.O. Box 2427		
<b>City:</b>	Green Bay		
<b>State/Country:</b>	WISCONSIN		
<b>Postal Code:</b>	54303		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 18</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5560708	SUPERGATING	
<b>Registration Number:</b>	5339049	MOM'S MEATLOAF	
<b>Registration Number:</b>	5403577	DINE AT HOME DELI	
<b>Registration Number:</b>	5231353	DAYS FRESHER	
<b>Registration Number:</b>	5208206	UPPER CRUST PIE	
<b>Registration Number:</b>	5174852	LEGENDARY TENDER DELICIOUS LOCAL BEEF FE	
<b>Registration Number:</b>	5229117	IT'S THE LITTLE THINGS	
<b>Registration Number:</b>	5012566	OUR BOOMERANG PRINCIPLE: EVERY BUSINESS	
<b>Registration Number:</b>	5025882	PEAK THIS WEEK	
<b>Registration Number:</b>	5079355	TOWERING T-BONE	
<b>Registration Number:</b>	5162064	SUNDAY HOT HAM	
<b>Registration Number:</b>	5074750	FRESH FLIGHT FISH	
<b>Registration Number:</b>	5079344	FESTY BURGER	
<b>Registration Number:</b>	5074739	OKTOBERFEST BRATS	
<b>Registration Number:</b>	4980123	RIBS ON A STICK	
<b>Registration Number:</b>	5074740	DAD'S CHICKEN BREAST	
<b>Registration Number:</b>	5000367	SPOON ROAST	
<b>Registration Number:</b>	4189689	SKS ESTATES	

CH \$465.00 5560708

**CORRESPONDENCE DATA****Fax Number:** 4142735198*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 4142733500**Email:** bgilpin@gklaw.com**Correspondent Name:** Brian G. Gilpin**Address Line 1:** 833 East Michigan Street, Suite 1800**Address Line 2:** Godfrey & Kahn, S.C.**Address Line 4:** Milwaukee, WISCONSIN 53202-5615

<b>ATTORNEY DOCKET NUMBER:</b>	001549-0038
<b>NAME OF SUBMITTER:</b>	Brian G. Gilpin
<b>SIGNATURE:</b>	/brian g. gilpin/
<b>DATE SIGNED:</b>	03/31/2020

**Total Attachments: 3**

source=MDSFESTNotice#page1.tif

source=MDSFESTNotice#page2.tif

source=MDSFESTNotice#page3.tif

**NOTICE OF TRADEMARK SECURITY AGREEMENT  
(FOR RECORDATION PURPOSES)**

This Notice of Trademark Security Agreement, dated as of March 31, 2020, is made with regard to MDSFEST, INC., a Wisconsin corporation ("Borrower"), having an address for notice at 3800 Emerald Drive East, Onalaska, Wisconsin 54650, and BMO HARRIS BANK N.A., a national banking association, as Administrative Agent ("Agent"), having an address for notice at 310 West Walnut Street, P.O. Box 2427, Green Bay, Wisconsin 54303.

R E C I T A L S:

Borrower and its subsidiary, Skogen's Foodliner, Inc., a Wisconsin corporation ("Skogen's"), are parties to that certain Second Amended and Restated Credit Agreement, of even date herewith, by and among Borrower, Skogen's, the lenders party thereto (the "Lenders"), and Administrative Agent (as amended, restated, supplemented, modified or otherwise changed from time to time, including any replacement agreement therefor, the "Credit Agreement") setting forth the terms on which the Lenders may now or hereafter make certain loans or other financial accommodations to or for the account of Borrower and Skogen's.

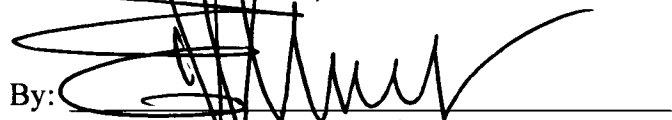
As a further condition to making any loan or other financial accommodation under the Credit Agreement or otherwise, the Lenders required the execution and delivery by Borrower and Skogen's of that certain Amended and Restated General Security Agreement of even date herewith, pursuant to which, among other things, Borrower granted to Administrative Agent for the benefit of the Lenders and other Secured Parties (as defined therein), a security interest in Borrower's trademarks (the "Trademark Security Agreement").

ACCORDINGLY, in consideration of the mutual covenants contained in the Credit Agreement, the Trademark Security Agreement, and herein, the undersigned gives notice as follows:

Pursuant to the terms of the Trademark Security Agreement, Borrower has granted a security interest in favor of the Administrative Agent in and with respect to the entire right, title, and interest of Borrower in the trademarks identified in the attached schedule (the "Trademarks"), together with the goodwill of the business symbolized by said Trademarks.

IN WITNESS WHEREOF, the undersigned has executed this Notice of Trademark Security Agreement as of the date written above.

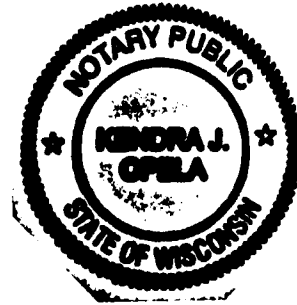
GODFREY & KAHN, S.C. (as Counsel on behalf of  
~~BMO Harris Bank N.A.~~)

By:   
TIMOTHY J. NEES, Attorney  
Shraeder

STATE OF WISCONSIN )  
 )  
COUNTY OF BROWN )


The foregoing instrument was acknowledged before me this 31<sup>st</sup> day of March 2020, by Timothy J. McCoy, Attorney for BMO Harris Bank N.A., on behalf of the association.

Kendra J. Opela  
Notary Public, State of Wisconsin  
My commission expires 6-17-22



SCHEDULE

UNITED STATES TRADEMARKS

MARK	SERIAL NO./REG. NO.	FILING DATE/REG. DATE	STATUS
SUPERGATING	5560708	11-SEP-2018	Registered
MOM'S MEATLOAF	5339049	21-NOV-2017	Registered
DINE AT HOME DELI	5403577	13-FEB-2018	Registered
DAYS FRESHER	5231353	27-JUN-2017	Registered
UPPER CRUST PIE	5208206	23-MAY-2017	Registered
	5174852	04-APR-2017	Registered
IT'S THE LITTLE THINGS	5229117	20-JUN-2017	Registered
Our Boomerang Principle: Every business decision we make is based on the question: "Will it bring the guest back?"	5012566	02-AUG-2016	Registered
PEAK THIS WEEK	5025882	23-AUG-2016	Registered
TOWERING T-BONE	5079355	08-NOV-2016	Registered
SUNDAY HOT HAM	5162064	14-MAR-2017	Registered
FRESH FLIGHT FISH	5074750	01-NOV-2016	Registered
FESTY BURGER	5079344	08-NOV-2016	Registered
OKTOBERFEST BRATS	5074739	01-NOV-2016	Registered
RIBS ON A STICK	4980123	14-JUN-2016	Registered
DAD'S CHICKEN BREAST	5074740	01-NOV-2016	Registered
SPOON ROAST	5000367	12-JUL-2016	Registered
SKS ESTATES	4189689	14-AUG-2012	Registered

[End.]