

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM569822

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|---|---|-----------------------|------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Trademark Security Agreement | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Skogen's Foodliner, Inc. | | 03/31/2020 | Corporation: WISCONSIN |
| RECEIVING PARTY DATA | | | |
| Name: | BMO Harris Bank N.A. | | |
| Street Address: | 310 West Walnut Street | | |
| Internal Address: | PO Box 2427 | | |
| City: | Green Bay | | |
| State/Country: | WISCONSIN | | |
| Postal Code: | 54303 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88713089 | ONE STEP PREP | |
| Serial Number: | 88713203 | STEP BY STEP PREP | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 4142735198 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 4142733500 | | |
| Email: | bgilpin@gklaw.com | | |
| Correspondent Name: | Brian G. Gilpin | | |
| Address Line 1: | 833 East Michigan Street, Suite 1800 | | |
| Address Line 2: | Godfrey & Kahn, S.C. | | |
| Address Line 4: | Milwaukee, WISCONSIN 53202-5615 | | |
| ATTORNEY DOCKET NUMBER: | 001549-0038 | | |
| NAME OF SUBMITTER: | Brian G. Gilpin | | |
| SIGNATURE: | /brian g. gilpin/ | | |
| DATE SIGNED: | 03/31/2020 | | |
| Total Attachments: 3 | | | |
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| source=SKOGENSNotice#page2.tif | | | |

CH \$65.00 88713089

**NOTICE OF TRADEMARK SECURITY AGREEMENT
(FOR RECORDATION PURPOSES)**

This Notice of Trademark Security Agreement, dated as of March 31, 2020, is made with regard to SKOGEN'S FOODLINER, INC., a Wisconsin corporation ("Borrower"), having an address for notice at 3800 Emerald Drive East, Onalaska, Wisconsin 54650, and BMO HARRIS BANK N.A., a national banking association, as Administrative Agent ("Agent"), having an address for notice at 310 West Walnut Street, P.O. Box 2427, Green Bay, Wisconsin 54303.

R E C I T A L S:

Borrower and its parent company, MDSFest, Inc., a Wisconsin corporation ("MDSFest"), are parties to that certain Second Amended and Restated Credit Agreement, of even date herewith, by and among Borrower, MDSFest, the lenders party thereto (the "Lenders"), and Administrative Agent (as amended, restated, supplemented, modified or otherwise changed from time to time, including any replacement agreement therefor, the "Credit Agreement") setting forth the terms on which the Lenders may now or hereafter make certain loans or other financial accommodations to or for the account of Borrower and MDSFest.

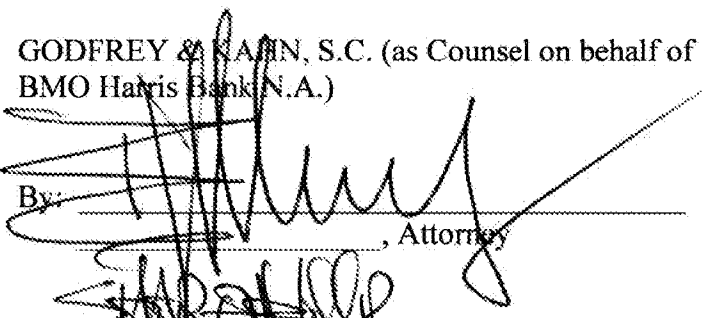
As a further condition to making any loan or other financial accommodation under the Credit Agreement or otherwise, the Lenders required the execution and delivery by Borrower and MDSFest of that certain Amended and Restated General Security Agreement of even date herewith, pursuant to which, among other things, Borrower granted to Administrative Agent for the benefit of the Lenders and other Secured Parties (as defined therein), a security interest in Borrower's trademarks (the "Trademark Security Agreement").

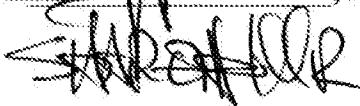
ACCORDINGLY, in consideration of the mutual covenants contained in the Credit Agreement, the Trademark Security Agreement, and herein, the undersigned gives notice as follows:

Pursuant to the terms of the Trademark Security Agreement, Borrower has granted a security interest in favor of the Administrative Agent in and with respect to the entire right, title, and interest of Borrower in the trademarks identified in the attached schedule (the "Trademarks"), together with the goodwill of the business symbolized by said Trademarks.

IN WITNESS WHEREOF, the undersigned has executed this Notice of Trademark Security Agreement as of the date written above.

GODFREY & KAHN, S.C. (as Counsel on behalf of
BMO Harris Bank N.A.)

By: 
_____, Attorney


TIMOTHY J. MCCOY

STATE OF WISCONSIN)
)
COUNTY OF BROWN)


The foregoing instrument was acknowledged before me this 31st day of March 2020, by Timothy J. McCoy, Attorney for BMO Harris Bank N.A., on behalf of the association.

Kendra G. Opela
Notary Public, State of Wisconsin
My commission expires 6-17-22



SCHEDULE

UNITED STATES TRADEMARKS

| MARK | SERIAL NO./REG. NO. | FILING DATE/REG. DATE | STATUS |
|---|---------------------|-----------------------|---------|
| ONE STEP PREP | 88713089 | 03-Dec-2019 | Pending |
|  | 88713203 | 03-Dec-2019 | Pending |

[End.]