OP \$1165.00 199411

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM570255

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
POET Holding Company, LLC		04/02/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CoBank, ACB, as Administrative Agent
Street Address:	6340 S. Fiddlers Green Circle
City:	Greenwood Village
State/Country:	COLORADO
Postal Code:	80111
Entity Type:	a federally chartered instrumentality: UNITED STATES

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	1994116	DAKOTA GOLD
Registration Number:	3476057	DAKOTA GOLD
Registration Number:	5915974	PROPELLET
Serial Number:	88627290	PRO50
Serial Number:	88627297	STAG PARTY
Registration Number:	5992476	RIPPLE
Serial Number:	88830947	POET
Registration Number:	5309602	JIVE
Registration Number:	4811511	POET GRAIN
Registration Number:	4776187	HUMAN + NATURE
Registration Number:	4407385	VOILÁ
Registration Number:	4380491	FLEX30
Registration Number:	3955581	
Registration Number:	3799481	INGREENUITY
Registration Number:	3948572	LOAD TOAD
Registration Number:	3791863	POET
Registration Number:	3538487	VITAL
Registration Number:	3538488	VITAL
Registration Number:	3565564	
		TRADEMARK

900543327 REEL: 006907 FRAME: 0267

Property Type	Number	Word Mark
Registration Number:	3558587	
Registration Number:	3568073	0
Registration Number:	3568074	
Registration Number:	3528056	0
Registration Number:	3528057	0
Registration Number:	3528058	0
Registration Number:	3568075	0
Registration Number:	3568072	
Registration Number:	3612895	0
Registration Number:	3502231	POET
Registration Number:	3558032	POET
Registration Number:	3603001	POET
Registration Number:	3565063	POET
Registration Number:	3603003	POET
Registration Number:	3431939	POET
Registration Number:	3528015	POET
Registration Number:	3502233	POET
Registration Number:	3583789	POET
Registration Number:	3505795	POET
Registration Number:	3591746	POET
Registration Number:	3606411	POET
Registration Number:	3591747	POET
Registration Number:	3602982	POET
Registration Number:	3436774	POET
Registration Number:	3531513	POET
Registration Number:	3502198	POET
Registration Number:	3583775	POET

CORRESPONDENCE DATA

Fax Number: 6127661600

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 612-766-6911

susan.carlson@faegredrinker.com Email: **Correspondent Name:** Susan Carlson, Faegre Drinker Biddle

90 South 7th St Ste 2200 Address Line 1:

Address Line 4: Minneapolis, MINNESOTA 55402

NAME OF SUBMITTER:	Susan Carlson
SIGNATURE:	/e/ Susan Carlson

Total Attachments: 6
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page1.tif
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page2.tif
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page3.tif
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page4.tif
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page5.tif
source=POET Holding Company - Confirmatory Grant of SI in Trademarks (PHC - First Lien)#page6.tif

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "<u>Confirmatory Grant</u>") is made effective as of April 2, 2020 by and from POET HOLDING COMPANY, LLC, a Delaware limited liability company (the "<u>Grantor</u>"), to and in favor of COBANK, ACB (the "<u>Grantee</u>"), for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below).

WHEREAS, the Grantor, the Guarantors party thereto, the lenders party thereto and the Grantee have entered into a Credit Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor, the Guarantors party thereto and the Grantee have entered into a Security Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks (the "<u>Trademarks</u>") listed on <u>Exhibit A</u> attached hereto, which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any of the provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meanings given to them in the Credit Agreement.

2) <u>The Security Interest.</u>

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Secured Obligations. Upon the payment in full of all Secured Obligations, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing or otherwise, releasing the security interest in the Trademarks acquired under this Confirmatory Grant.
- (b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.
- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an

original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

4) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Signature page follows.

US.127117500.02

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest in United States Trademarks effective as of the date first written above.

POET HOLDING COMPANY, LLC

By:

Name: JE Title:

CHAIRANN LACE

Signature Page to Confirmatory Grant of Security Interest in United States Trademarks

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS Exhibit A - SCHEDULE OF TRADEMARKS

Owner	Mark	App. # / Date	Regist. # / Date
POET Holding Company, LLC	DAKOTA GOLD	74/590,036	1,994,116
POET Holding Company, LLC	DAKOTA GOLD	77/355,066	3,476,057
POET Holding Company, LLC	PROPELLET	88/046,476	5,915,974
POET Holding Company, LLC	PRO50	88/627,290	
		9/23/2019	
POET Holding Company, LLC	STAG PARTY	88/627,297	
POET Holding Company, LLC	DIDDLE	9/23/2019 88/317,081	5,992,476
POET Holding Company, LLC	RIPPLE	88/31/,081	2/18/2020
POET Holding Company, LLC	POET	88/830,947	
		3/11/2020	
POET Holding Company, LLC	JIVE	87285862	5309602
		30-DEC-2016	17-OCT-2017
POET Holding Company, LLC	POET GRAIN	86482078	4811511
		16-DEC-2014	15-SEP-2015
POET Holding Company, LLC	HUMAN + NATURE	86451003	4776187
		11-NOV-2014	21-JUL-2015
POET Holding Company, LLC	VOILÁ	85140734	4407385
		29-SEP-2010	24-SEP-2013
POET Holding Company, LLC	FLEX30	85049767	4380491
		27-MAY-2010	06-AUG-2013
POET Holding Company, LLC	Design Only	77907312	3955581
	8	07-JAN-2010	03-MAY-2011
POET Holding Company, LLC	INGREENUITY	77868530	3799481
		09-NOV-2009	08-JUN-2010
POET Holding Company, LLC	LOAD TOAD	77814540	3948572
		27-AUG-2009	19-APR-2011
POET Holding Company, LLC	POET	77463514	3791863
		01-MAY-2008	25-MAY-2010
POET Holding Company, LLC	VITAL	77411793	3538487
		03-MAR-2008	25-NOV-2008
POET Holding Company, LLC	VITAL	77411840	3538488
		03-MAR-2008	25-NOV-2008
POET Holding Company, LLC	Design Only	77290698	3565564
		27-SEP-2007	20-JAN-2009
POET Holding Company, LLC	Design Only	77289870	3558587
	1 2 2 2 3 3 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	26-SEP-2007	06-JAN-2009
		20 011 2007	00 37111 2003
POET Holding Company, LLC	0	77052048	3568073
		28-NOV-2006	27-JAN-2009
POET Holding Company, LLC	Design Only	77052137	3568074
- • •		28-NOV-2006	27-JAN-2009

Exhibit A

Owner	Mark	App. # / Date	Regist. # / Date
POET Holding Company, LLC	0	77052197	3528056
		28-NOV-2006	04-NOV-2008
POET Holding Company, LLC	0	77052291	3528057
		28-NOV-2006	04-NOV-2008
POET Holding Company, LLC	0	77052349	3528058
		28-NOV-2006	04-NOV-2008
POET Holding Company, LLC	О	77052388	3568075
		28-NOV-2006	27-JAN-2009
POET Holding Company, LLC	Design Only	77051811	3568072
		28-NOV-2006	27-JAN-2009
POET Holding Company, LLC	0	77051846	3612895
		28-NOV-2006	28-APR-2009
POET Holding Company, LLC	POET	77037271	3502231
		06-NOV-2006	16-SEP-2008
POET Holding Company, LLC	POET	77037361	3558032
		06-NOV-2006	06-JAN-2009
POET Holding Company, LLC	POET	77037387	3603001
		06-NOV-2006	07-APR-2009
POET Holding Company, LLC	POET	77037701	3565063
		06-NOV-2006	20-JAN-2009
POET Holding Company, LLC	POET	77037764	3603003
PORTILLE G. LLC	707	06-NOV-2006	07-APR-2009
POET Holding Company, LLC	POET	77037822	3431939
POET Holding Company, LLC	POET	06-NOV-2006 77037868	20-MAY-2008 3528015
FOET Holding Company, LLC	POET		04-NOV-2008
POET Holding Company, LLC	POET	06-NOV-2006 77037933	3502233
1021 Holding Company, 22C	TOET	06-NOV-2006	16-SEP-2008
POET Holding Company, LLC	POET	77037968	3583789
5 - F - 5,	1021	06-NOV-2006	03-MAR-2009
POET Holding Company, LLC	POET	77023565	3505795
		18-OCT-2006	23-SEP-2008
POET Holding Company, LLC	POET	77023677	3591746
<u> </u>		18-OCT-2006	17-MAR-2009
POET Holding Company, LLC	POET	77023807	3606411
-		18-OCT-2006	14-APR-2009
POET Holding Company, LLC	POET	77023864	3591747
		18-OCT-2006	17-MAR-2009
POET Holding Company, LLC	POET	77023916	3602982
		18-OCT-2006	07-APR-2009
POET Holding Company, LLC	POET	77024314	3436774
		18-OCT-2006	27-MAY-2008
POET Holding Company, LLC	POET	77024330	3531513
		18-OCT-2006	11-NOV-2008
POET Holding Company, LLC	POET	77024440	3502198
		18-OCT-2006	16-SEP-2008

Owner	Mark	App. # / Date	Regist. # / Date
POET Holding Company, LLC	POET	77024451	3583775
		18-OCT-2006	03-MAR-2009

Exhibit A

RECORDED: 04/02/2020