# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM571206

| SUBMISSION TYPE:      | NEW ASSIGNMENT   |  |
|-----------------------|--|--|
| NATURE OF CONVEYANCE: | First Lien Notice and Confirmation of Grant of Security Interest in Trademarks |  |
| SEQUENCE:             | 1  |  |

## **CONVEYING PARTY DATA**

| Name                  | Formerly | Execution Date | Entity Type                             |
|-----------------------|----------|----------------|---|
| Miller Pipeline, LLC  |          | 04/09/2020     | Corporation: INDIANA                    |
| Minnesota Limited LLC |          | 04/09/2020     | Limited Liability Company:<br>MINNESOTA |

## **RECEIVING PARTY DATA**

| Name:           | Credit Suisse AG, Cayman Islands Branch  |  |
|-----------------|--|--|
| Street Address: | Eleven Madison Avenue                    |  |
| City:           | New York                                 |  |
| State/Country:  | NEW YORK                                 |  |
| Postal Code:    | 10010                                    |  |
| Entity Type:    | foreign banking corporation: SWITZERLAND |  |

## **PROPERTY NUMBERS Total: 15**

| Property Type        | Number  | Word Mark                                |  |  |
|----------------------|---------|--|--|--|
| Registration Number: | 5757069 | ONE DAY, ONE GOAL, NO INCIDENTS          |  |  |
| Registration Number: | 5757068 | ONE 1                                    |  |  |
| Registration Number: | 5069845 | MVERGE                                   |  |  |
| Registration Number: | 2807415 | MPC TOUGH TUBE                           |  |  |
| Registration Number: | 1837063 | M  |  |  |
| Registration Number: | 1868275 | SAFE-T-SEAL                              |  |  |
| Registration Number: | 1838844 | MILLER PIPELINE                          |  |  |
| Registration Number: | 1895540 | SAFE-PASSAGE                             |  |  |
| Registration Number: | 1783845 | INTRUDER                                 |  |  |
| Registration Number: | 1558777 | SLOT                                     |  |  |
| Registration Number: | 1492244 | ENCAPSEAL                                |  |  |
| Registration Number: | 1048514 | WEKO-SEAL                                |  |  |
| Registration Number: | 1378857 | VAC-HOE                                  |  |  |
| Registration Number: | 4055030 | MINNESOTA LIMITED, INC.                  |  |  |
| Registration Number: | 4390515 | MINNESOTA LIMITED, LLC PIPELINE AND STAT |  |  |

TRADEMARK REEL: 006911 FRAME: 0672

#### **CORRESPONDENCE DATA**

**Fax Number:** 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-909-6000

Email: trademarks@debevoise.com
Correspondent Name: Mica Michelle Rollock, Esq.

Address Line 1: 919 Third Ave

Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

| NAME OF SUBMITTER: | Mica Michelle Rollock   |  |
|--------------------|-------------------------|--|
| SIGNATURE:         | /Mica Michelle Rollock/ |  |
| DATE SIGNED:       | 04/09/2020              |  |

#### **Total Attachments: 6**

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TRADEMARK
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# FIRST LIEN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

FIRST LIEN NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "Agreement"), dated as of April 9, 2020, made by each of the parties party hereto (collectively, the "Grantors"), in favor of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, having a principal place of business at Eleven Madison Avenue, New York, New York 10010, as administrative agent (the "Administrative Agent") for the several banks and other financial institutions (collectively, the "Lenders") from time to time party to the First Lien Credit Agreement (as defined below) and as collateral agent ) the "Collateral Agent" and together with the Administrative Agent, the "Agents") for the Secured Parties (as defined in the First Lien Guarantee and Collateral Agreement (as defined below)).

WHEREAS, pursuant to that certain First Lien Credit Agreement, dated as of March 6, 2018 (as amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "First Lien Credit Agreement"), among POWERTEAM SERVICES, LLC, a Delaware limited liability company (together with any successor in interest thereto, the "Borrower"), POWERTEAM SERVICES MIDCO, LLC, a Delaware limited liability company (together with any successor in interest thereto, "Holding"), the Agents and the other parties from time to time party thereto, the Lenders have severally agreed to make extensions of credit (collectively, the "Loans") to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the First Lien Credit Agreement, the Borrower, Holding, the Grantors and the other parties thereto have executed and delivered the First Lien Guarantee and Collateral Agreement, dated as of March 6, 2018 (as amended, restated, supplemented, waived or otherwise modified from time to time, the "First Lien Guarantee and Collateral Agreement"), in favor of the Collateral Agent; and

WHEREAS, pursuant to the First Lien Guarantee and Collateral Agreement, each Grantor granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, each Grantor has duly authorized the execution, delivery and performance of this Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each Grantor agrees, for the benefit of the Secured Parties, as follows:

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- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement, as applicable.
- SECTION 2. Confirmation of Grant of Security Interest. Each Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of business, pursuant to the First Lien Guarantee and Collateral Agreement it granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of such Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except as provided in Subsection 3.3 of the First Lien Guarantee and Collateral Agreement.
- SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the First Lien Guarantee and Collateral Agreement. The First Lien Guarantee and Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the First Lien Credit Agreement and the First Lien Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Agreement and the First Lien Guarantee and Collateral Agreement, the provisions of the First Lien Guarantee and Collateral Agreement shall prevail.
- SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same instrument.
- SECTION 6. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO ITS PRINCIPLES OR RULES OF CONFLICT OF LAWS TO THE EXTENT SUCH PRINCIPLES OR RULES ARE NOT MANDATORILY APPLICABLE BY STATUTE AND WOULD

REQUIRE OR PERMIT THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MILLER PIPELINE LLC,

as Grantor

By: Name: W. Thomas Newell

Title: Chief Legal Officer

MINNESOTA LAMITED, LLC,

as Grantor

3y: \_\_\_\_\_//\_\_\_\_

Name: W. Thomas Newell Title: Chief Legal Officer CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,

as Agent

By:

Name: Lingzi Huang

Title: Authorized Signatory

By:

Name: Brady Bingham

Title: Authorized Signatory

# SCHEDULE I

# **Trademark Registrations**

| OWNER                     | TRADEMARK  | Application No. / Serial No. | Reg. No. | Reg. Date |
|---------------------------|--|------------------------------|----------|-----------|
| Miller Pipeline, LLC      | ONE DAY, ONE<br>GOAL, NO<br>INCIDDENTS                           | 88148453                     | 5757069  | 05/21/19  |
| Miller Pipeline, LLC      | ONE  | 88148436                     | 5757068  | 05/21/19  |
| Miller Pipeline, LLC      | MVERGE   | 86735864                     | 5069845  | 10/25/16  |
| Miller Pipeline, LLC      | MPC TOUGH TUBE   | 78104962                     | 2807415  | 01/20/04  |
| Miller Pipeline, LLC      | ٥  | 74424769                     | 1837063  | 05/17/94  |
| Miller Pipeline, LLC      | SAFE-T-SEAL  | 74392923                     | 1868275  | 12/20/94  |
| Miller Pipeline, LLC      | MILLER PIPELINE  | 74424761                     | 1838844  | 06/07/94  |
| Miller Pipeline, LLC      | SAFE-PASSAGE   | 74392923                     | 1895540  | 05/23/95  |
| Miller Pipeline, LLC      | INTRUDER   | 74336120                     | 1783845  | 07/27/93  |
| Miller Pipeline, LLC      | SLOT   | 73730682                     | 1558777  | 10/03/89  |
| Miller Pipeline, LLC      | ENCAPSEAL  | 73696312                     | 1492244  | 06/14/88  |
| Miller Pipeline, LLC      | WEKO-SEAL  | 73080287                     | 1048514  | 09/21/76  |
| Miller Pipeline, LLC      | VAC-HOE  | 73542895                     | 1378857  | 01/21/86  |
| Minnesota Limited,<br>LLC | MINNESOTA<br>LIMITED, INC.                                       | 85137941                     | 4055030  | 11/15/11  |
| Minnesota Limited,<br>LLC | MINNESOTA LIMITED, LLC PIPELINE AND STATION CONTRACTORS & design | 85630640                     | 4390515  | 08/27/13  |

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**RECORDED: 04/09/2020** 

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