# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM571211

| SUBMISSION TYPE:      | NEW ASSIGNMENT   |  |  |
|-----------------------|--|--|--|
| NATURE OF CONVEYANCE: | First Lien Notes Notice and Confirmation of Grant of Security Interest in Trademarks |  |  |
| SEQUENCE:             | 3  |  |  |

## **CONVEYING PARTY DATA**

| Name                  | Formerly | Execution Date | Entity Type                             |
|-----------------------|----------|----------------|---|
| Miller Pipeline, LLC  |          | 04/09/2020     | Limited Liability Company: INDIANA      |
| Minnesota Limited LLC |          | 04/09/2020     | Limited Liability Company:<br>MINNESOTA |

### **RECEIVING PARTY DATA**

| Name:           | Wilmington Trust National Association       |  |
|-----------------|---|--|
| Street Address: | 246 Goose Lane, Suite 105                   |  |
| City:           | Guillford                                   |  |
| State/Country:  | CONNECTICUT                                 |  |
| Postal Code:    | 06437                                       |  |
| Entity Type:    | National Banking Association: UNITED STATES |  |

## **PROPERTY NUMBERS Total: 15**

| Property Type        | Number  | Word Mark                                |  |  |
|----------------------|---------|--|--|--|
| Registration Number: | 5757069 | ONE DAY, ONE GOAL, NO INCIDENTS          |  |  |
| Registration Number: | 5757068 | ONE 1                                    |  |  |
| Registration Number: | 5069845 | MVERGE                                   |  |  |
| Registration Number: | 2807415 | MPC TOUGH TUBE                           |  |  |
| Registration Number: | 1837063 | M  |  |  |
| Registration Number: | 1868275 | SAFE-T-SEAL                              |  |  |
| Registration Number: | 1838844 | MILLER PIPELINE                          |  |  |
| Registration Number: | 1895540 | SAFE-PASSAGE                             |  |  |
| Registration Number: | 1783845 | INTRUDER                                 |  |  |
| Registration Number: | 1558777 | SLOT                                     |  |  |
| Registration Number: | 1492244 | ENCAPSEAL                                |  |  |
| Registration Number: | 1048514 | WEKO-SEAL                                |  |  |
| Registration Number: | 1378857 | VAC-HOE                                  |  |  |
| Registration Number: | 4055030 | MINNESOTA LIMITED, INC.                  |  |  |
| Registration Number: | 4390515 | MINNESOTA LIMITED, LLC PIPELINE AND STAT |  |  |

TRADEMARK REEL: 006911 FRAME: 0834

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#### **CORRESPONDENCE DATA**

**Fax Number:** 2129096836

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-909-6000

Email: trademarks@debevoise.com
Correspondent Name: Mica Michelle Rollock, Esq.

Address Line 1: 919 Third Ave

Address Line 2: Debevoise & Plimpton LLP
Address Line 4: New York, NEW YORK 10022

| NAME OF SUBMITTER: Mica Michelle Rollock |                         |
|--|-------------------------|
| SIGNATURE:                               | /Mica Michelle Rollock/ |
| DATE SIGNED:                             | 04/09/2020              |

#### **Total Attachments: 5**

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TRADEMARK REEL: 006911 FRAME: 0835

# FIRST LIEN NOTES NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS

FIRST LIEN NOTES NOTICE AND CONFIRMATION OF GRANT OF SECURITY INTEREST IN TRADEMARKS (the "<u>Agreement</u>"), dated as of April 9, 2020, made by each of the parties party hereto (collectively, the "<u>Grantors</u>"), in favor of Wilmington Trust National Association, as trustee and the note collateral agent (respectively, the "<u>Trustee</u>" and the "<u>Agent</u>") for the Secured Parties. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the First Lien Notes Indenture and the First Lien Notes Collateral Agreement (as defined below).

WHEREAS, pursuant to that certain Indenture, dated as of April 9, 2020, and as further amended, restated, amended and restated, waived, supplemented or otherwise modified from time to time, the "Indenture"), among POWERTEAM SERVICES, LLC (the "Issuer"), the Trustee and the Agent for the issuance of senior secured first priority notes upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Indenture, the Issuer, POWERTEAM SERVICES MIDCO, LLC ("Holdings"), the Guarantors and certain Subsidiaries of the Issuer have executed and delivered the First Lien Notes Collateral Agreement, dated as of April 9, 2020 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "First Lien Notes Collateral Agreement"), in favor of the Agent; and

WHEREAS, pursuant to the First Lien Notes Collateral Agreement, each Grantor granted to the Agent, for the benefit of the Secured Parties, a security interest in all of its Intellectual Property, including the Trademarks; and

WHEREAS, each Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, each Grantor agrees, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Indenture and the First Lien Notes Collateral Agreement, as applicable.

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SECTION 2. Confirmation of Grant of Security Interest. Each Grantor hereby confirms that, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of business, pursuant to the First Lien Notes Collateral Agreement it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Trademarks of such Grantor (including, without limitation, those items listed on Schedule I hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of the Borrower, except as provided in Subsection 3.3 of the First Lien Notes Collateral Agreement.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the First Lien Notes Collateral Agreement. The First Lien Notes Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Trademarks are more fully set forth in the Indenture and the First Lien Notes Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Agreement and the First Lien Notes Collateral Agreement shall prevail.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same instrument.

SECTION 6. Governing Law. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND ANY CLAIM OR CONTROVERSY RELATING HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT GIVING EFFECT TO ITS PRINCIPLES OR RULES OF CONFLICT OF LAWS TO THE EXTENT SUCH PRINCIPLES OR RULES ARE NOT MANDATORILY APPLICABLE BY STATUTE AND WOULD REQUIRE OR PERMIT THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

\* \* \*

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2

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

MILLER PIPELINE, LLC,

as Grantor

By: \_\_\_\_\_\_

Name: W. Thomas Newell Title: Chief Legal Officer

MINNESOTA LAMITED, LLC.

as Grantor

By: \_

Name: W. Thomas Newell

Title: Chief Legal Officer

WILMINGTON TRUST, NATIONAL ASSOCIATION,

as Agent

By:

Name: Title:

Joseph P. O'Donnell Vice President

[Signature Page to Hercules—First Lien Notes Notice and Confirmation of Grant of Security Interest in Trademarks (Miller Pipeline, LLC and Minnesota Limited, LLC)]

> **TRADEMARK** REEL: 006911 FRAME: 0839

# SCHEDULE I

# **Trademark Registrations**

|                        |  | <u>Application</u> |          | Reg. Date |
|------------------------|--|--------------------|----------|-----------|
| <u>OWNER</u>           | <u>TRADEMARK</u>   | No. / Serial       | Reg. No. |           |
|                        |  | <u>No.</u>         |          |           |
| Miller Pipeline, LLC   | ONE DAY, ONE GOAL,<br>NO INCIDDENTS  | 88148453           | 5757069  | 05/21/19  |
| Miller Pipeline, LLC   | ONE  | 88148436           | 5757068  | 05/21/19  |
| Miller Pipeline, LLC   | MVERGE   | 86735864           | 5069845  | 10/25/16  |
| Miller Pipeline, LLC   | MPC TOUGH TUBE   | 78104962           | 2807415  | 01/20/04  |
| Miller Pipeline, LLC   | ٥  | 74424769           | 1837063  | 05/17/94  |
| Miller Pipeline, LLC   | SAFE-T-SEAL  | 74392923           | 1868275  | 12/20/94  |
| Miller Pipeline, LLC   | MILLER PIPELINE  | 74424761           | 1838844  | 06/07/94  |
| Miller Pipeline, LLC   | SAFE-PASSAGE   | 74392923           | 1895540  | 05/23/95  |
| Miller Pipeline, LLC   | INTRUDER   | 74336120           | 1783845  | 07/27/93  |
| Miller Pipeline, LLC   | SLOT   | 73730682           | 1558777  | 10/03/89  |
| Miller Pipeline, LLC   | ENCAPSEAL  | 73696312           | 1492244  | 06/14/88  |
| Miller Pipeline, LLC   | WEKO-SEAL  | 73080287           | 1048514  | 09/21/76  |
| Miller Pipeline, LLC   | VAC-HOE  | 73542895           | 1378857  | 01/21/86  |
| Minnesota Limited, LLC | MINNESOTA LIMITED, INC.  | 85137941           | 4055030  | 11/15/11  |
| Minnesota Limited, LLC | MINNESOTA LIMITED,<br>LLC PIPELINE AND<br>STATION<br>CONTRACTORS &<br>design | 85630640           | 4390515  | 08/27/13  |

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**RECORDED: 04/09/2020** 

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