TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM571638

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: ABL Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SOS Security LLC		04/10/2020	Limited Liability Company: DELAWARE
AS Solution North America, Inc.		04/10/2020	Corporation: GEORGIA

RECEIVING PARTY DATA

Name:	Citibank, N.A.		
Street Address: 388 Greenwich Street			
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10013		
Entity Type:	Association: UNITED STATES		

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3122806	SOS
Registration Number:	3219397	SOS SECURITY
Registration Number:	3210169	SOS S OUR CONCERN IS YOUR SECURITY
Registration Number:	4996985	OFFICERTRAX
Registration Number:	4178995	NHSS
Registration Number:	5064093	KEEPING OUR CLIENTS SAFE, HAPPY AND PROD
Registration Number:	5854697	OUR CONCERN IS YOUR SECURITY
Registration Number:	5854696	SOS S ESTABLISHED 1969

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

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NAME OF SUBMITTER:	Elaine Carrera	
SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	04/13/2020	
Total Attachments: 6 source=Allied - ABL Trademark Security Agreement (Executed)_(67826975_1)#page1.tif		

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OMB Collection 0651-0027 (exp. 06/30/2021)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies): 1. SOS Security LLC 2. AS Solution North America, Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached? Name: Citibank, N.A.
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State:	Street Address: 388 Greenwich Street City: New York State: NY
Citizenship (see guidelines) USA Additional names of conveying parties attached? Yes No 3. Nature of conveyance/Execution Date(s): Execution Date(s) April 10, 2020 Assignment Merger Security Agreement Change of Name Other ABL Security Agreement 4. Application number(s) or registration number(s) and A. Trademark Application No.(s)	Partnership Citizenship Limited Partnership Citizenship Corporation Citizenship Other Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment)
See Schedule I C. Identification or Description of Trademark(s) (and Filing I	See Schedule I Additional sheet(s) attached? x Yes No
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Elaine Carrera, Senior Paralegal	6. Total number of applications and registrations involved:
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: c/o Cahill Gordon & Reindel LLP, 80 Pine Street	Authorized to be charged to deposit account Enclosed
City: New York	8. Payment Information:
State: NY Zip: 10005 Phone Number: (212) 701-3365 Docket Number: Email Address: ecarrera@cahill.com	Deposit Account Number Authorized User Name
9. Signature: Signature Elaine Carrera Name of Person Signing	April 13, 2020 Date Total number of pages including cover sheet, attachments, and document: 6

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0146, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

ABL TRADEMARK SECURITY AGREEMENT, dated as of April 10, 2020 (this "<u>Agreement</u>"), among SOS Security LLC and AS Solution North America, Inc. (each a "<u>Grantor</u>") and CITIBANK, N.A., as collateral agent (in such capacity, the "Collateral Agent").

Reference is hereby made to that certain ABL Credit Agreement dated as of July 12, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among ALLIED UNIVERSAL TOPCO LLC, a Delaware limited liability company ("Initial Holdings"), ALLIED UNIVERSAL HOLDCO LLC, a Delaware limited liability company (the "Borrower"), the lenders from time to time party thereto and CITIBANK, N.A., as Administrative Agent and Collateral Agent, and that certain Collateral Agreement dated as of July 12, 2019 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") among Initial Holdings, the Borrower, the Grantors party thereto and the Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. Each Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Credit Agreement and the Collateral Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under all Trademarks, including those listed on Schedule I attached hereto (the "Trademark Collateral"). This Agreement is not to be construed as a present assignment of any Trademark or Trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the accepted filing of a "Statement of Use" and issuance of a "Certificate of Registration" pursuant to Section 1(d) of the Lanham Act or an accepted filing of an "Amendment to Allege Use" whereby such intent-to-use Trademark application is converted to a "use in commerce" application pursuant to Section 1(c) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Collateral Agreement, upon the Termination Date, the security interest granted herein shall terminate and the Collateral Agent shall execute, acknowledge, and deliver to the Grantors all instruments in writing in recordable form to evidence and release the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. Collateral Agreement and ABL Intercreditor Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern. Notwithstanding anything herein to the contrary, (i) the Liens and security interests granted to the Collateral Agent for the benefit of the Secured Parties pursuant to the Collateral Agreement and hereunder and (ii) the exercise of any right or remedy by the Collateral Agent thereunder or the application of proceeds (including insurance proceeds and condemnation proceeds) of any Collateral, are subject to the provisions of the ABL Intercreditor Agreement. In the event of any conflict between the terms of the ABL

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Intercreditor Agreement and the terms of this Agreement, the terms of the ABL Intercreditor Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. <u>Governing Law</u>. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

SOS SECURITY LLC, as a Grantor

By:

Name: Steven S. Jones

Title: President and Chief Executive

Officer

AS SOLUTION NORTH AMERICA, INC., as a Grantor

Bv:

Name: Stever S. Jones

Title: President and Chief Executive

Officer

CITIBANK, N.A., as Collateral Agent

By:
Name: Christopher Marino
Title: Director & Vice President

Schedule I

<u>United States Registered and Applied-For Trademarks</u>

Owner	Trademark Title	Jurisdiction	Trademark Registration Number	Trademark Registration Date	Trademark Application Number	Trademark Application Date
SOS Security LLC	SOS	U.S.	3122806	1 August 2006	78/539265	28 December 2004
SOS Security LLC	SOS SECURITY	U.S.	3219397	20 March 2007	78/539268	28 December 2004
SOS Security LLC	SOS S OUR CONCERN IS YOUR SECURITY (and Design)	U.S.	3210169	20 February 2007	78/539287	28 December 2004
SOS Security LLC	OFFICERTRAX	U.S.	4996985	12 July 2016	86813898	9 November 2015
SOS Security LLC	NHSS (& design)	U.S.	4178995	24 July 2012	85482548	29 November 2011
AS Solution North America, Inc.	Keeping our clients safe, happy and productive	U.S.	5064093	18 October 2016	86940525	15 March 2016
SOS Security LLC	OUR CONCERN IS YOUR SECURITY	U.S.	5854697	10 September 2019	88036518	13 July 2018
SOS Security LLC	SOS S Established 1969	U.S.	5854696	10 September 2019	88036505	13 July 2018

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