

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM571708

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Railpower, LLC		04/03/2020	Limited Liability Company: KENTUCKY
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Bank National Association		
<b>Street Address:</b>	9900 W. 87th Street		
<b>City:</b>	Overland Park		
<b>State/Country:</b>	KANSAS		
<b>Postal Code:</b>	66212		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5089725	ENGINE ECONOMIZER	
<b>Registration Number:</b>	4491878	REMODI	
<b>Registration Number:</b>	4498710	POWER PLUS	
<b>Registration Number:</b>	2690588	GREEN GOAT	
<b>Registration Number:</b>	2870784	RAILPOWER	
<b>Registration Number:</b>	2689934	RAILPOWER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	8164121263		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8168428600		
<b>Email:</b>	cynthia.maust@stinson.com		
<b>Correspondent Name:</b>	Stinson LLP		
<b>Address Line 1:</b>	1201 Walnut Street, Ste 2900		
<b>Address Line 2:</b>	Cynthia Maust, Paralegal		
<b>Address Line 4:</b>	Kansas City, MISSOURI 64106-2150		
<b>ATTORNEY DOCKET NUMBER:</b>	0772999.0279		
<b>NAME OF SUBMITTER:</b>	Cynthia Maust		
<b>SIGNATURE:</b>	/Cynthia Maust/		

CH \$165.00 5089725

<b>DATE SIGNED:</b>	04/13/2020
<b>Total Attachments: 3</b> source=Railpower LLC#page1.tif source=Railpower LLC#page2.tif source=Railpower LLC#page3.tif	


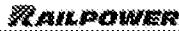
**NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of April 3, 2020 (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Security Agreement"), by and among Railpower, LLC, a Kentucky limited liability company (the "Grantor"), certain affiliates of Grantor, and U.S. Bank National Association, in its capacity as administrative agent (the "Agent") for the Lenders from time to time a party to the Credit Agreement dated of even date herewith among R. J. Corman Railroad Group, LLC, a Kentucky limited liability company (the "Borrower"), the Agent and the Lenders (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Credit Agreement"), the Grantor has granted to the Agent for the benefit of the Lenders, as security for the Obligations referred to in the Security Agreement, a continuing security interest in and continuing lien upon the trademarks and trademark applications described below, and the goodwill associated with such marks:

TRADEMARKS OF RAILPOWER, LLC

Name	Owner	Serial Number	Registration Number	Check Status	Live/Dead
ENGINE ECONOMIZER	Railpower, LLC	86908544	5089725	TSDR	Live
REMODE	Railpower, LLC	85069389	4991878	TSDR	Live
POWER PLUS	Railpower, LLC	85820368	4988710	TSDR	Live
GREEN GOAT	Railpower, LLC	76395997	2990588	TSDR	Live
	Railpower, LLC	76281564	3870784	TSDR	Live
	Railpower, LLC	76281582	3689934	TSDR	Live

TRADEMARK APPLICATIONS OF RAILPOWER, LLC

N/A

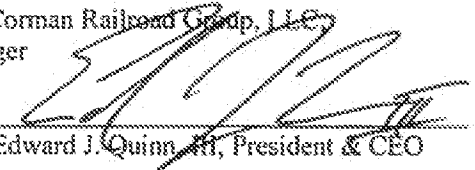
The Grantor and the Agent agree that the security interest in and lien upon the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and the Credit Agreement referred to therein, and (b) is not to be construed as an absolute assignment of any trademark or trademark application.

[signature page follows]

Very truly yours,

RAILPOWER, LLC, a Kentucky limited liability  
company

By: R. J. Corman Railroad Group, LLC  
Manager

By:   
Edward J. Quinn, III, President & CEO

*Acknowledged and Accepted:*

U.S. BANK NATIONAL ASSOCIATION

By: \_\_\_\_\_  
Chris Dolence, Senior Vice President

Very truly yours,

**RAILPOWER, LLC**, a Kentucky limited liability  
company

By: R. J. Corman Railroad Group, LLC,  
Manager

By: \_\_\_\_\_  
Edward J. Quinn, III, President & CEO

*Acknowledged and Accepted:*

**U.S. BANK NATIONAL ASSOCIATION**

By: \_\_\_\_\_  
Chris Dolence, Senior Vice President

*Signature Page -- Notice of Security Interest -- Trademarks*