

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM571710

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
R. J. Corman Railroad Group, LLC		04/03/2020	Limited Liability Company: KENTUCKY
RECEIVING PARTY DATA			
Name:	U.S. Bank National Association		
Street Address:	9900 W. 87th Street		
City:	Overland Park		
State/Country:	KANSAS		
Postal Code:	66212		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	4763064	RJ CORMAN	
Registration Number:	4763062	RJ CORMAN	
Registration Number:	4763061	RJ CORMAN RAILROAD GROUP	
Registration Number:	4730390	RJ CORMAN AIRCRAFT MAINTENANCE	
Registration Number:	4763068	R. J. CORMAN LEXINGTON DINNER TRAIN	
Registration Number:	5553533	MY OLD KENTUCKY DINNER TRAIN · 1988 ·	
Registration Number:	5549108	SOURCE 1	
Registration Number:	4763067	MY OLD KENTUCKY DINNER TRAIN	
Registration Number:	4763066		
Registration Number:	4763065		
CORRESPONDENCE DATA			
Fax Number:	8164121263		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8168428600		
Email:	cynthia.maust@stinson.com		
Correspondent Name:	Stinson LLP		
Address Line 1:	1201 Walnut Street, Ste 2900		
Address Line 2:	Cynthia Maust, Paralegal		

CH \$265.00 4763064

Address Line 4:	Kansas City, MISSOURI 64106-2150
ATTORNEY DOCKET NUMBER:	0772999.0279
NAME OF SUBMITTER:	Cynthia Maust
SIGNATURE:	/Cynthia Maust/
DATE SIGNED:	04/13/2020
Total Attachments: 4 source=RJ Corman Railroad Group LLC#page1.tif source=RJ Corman Railroad Group LLC#page2.tif source=RJ Corman Railroad Group LLC#page3.tif source=RJ Corman Railroad Group LLC#page4.tif	



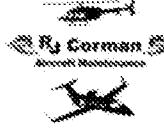




NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement, dated as of April 3, 2020 (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Security Agreement"), by and among R. J. Corman Railroad Group, LLC, a Kentucky limited liability company (the "Borrower"), certain affiliates of Borrower, and U.S. Bank National Association, in its capacity as administrative agent (the "Agent") for the Lenders from time to time a party to the Credit Agreement dated of even date herewith among Borrower, the Agent and the Lenders (as the same may be amended, consolidated, restated, replaced or otherwise modified from time to time, the "Credit Agreement"), the Borrower has granted to the Agent for the benefit of the Lenders, as security for the Obligations referred to in the Security Agreement, a continuing security interest in and continuing lien upon the trademarks and trademark applications described below, and the goodwill associated with such marks:

TRADEMARKS OF R. J. CORMAN RAILROAD GROUP, LLC

Name	Owner	Serial Number	Registration Number	Check Status	Live/Dead
Rj Corman	R. J. Corman Railroad Group, LLC	86267181	4763064	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267117	4763082	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267092	4763061	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267552	4730390	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267681	4763068	TSDR	Live
<i>My Old Kentucky</i> DINNER TRAIN -1986-	R. J. Corman Railroad Group, LLC	87573690	5553533	TSDR	Live
source	R. J. Corman Railroad Group, LLC	87675183	5549168	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267616	4763067	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267481	4763066	TSDR	Live
	R. J. Corman Railroad Group, LLC	86267247	4763065	TSDR	Live

TRADEMARK APPLICATIONS OF R. J. CORMAN RAILROAD GROUP, LLC

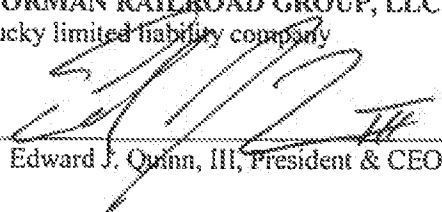
N/A

The Borrower and the Agent agree that the security interest in and lien upon the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Security Agreement and the Credit Agreement referred to therein, and (b) is not to be construed as an absolute assignment of any trademark or trademark application.

[signature page follows]

Very truly yours,

R. J. CORMAN RAILROAD GROUP, LLC,
a Kentucky limited liability company

By: 
Edward J. Quinn, III, President & CEO

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION

By: _____
Chris Dolence, Senior Vice President

Very truly yours,

R. J. CORMAN RAILROAD GROUP, LLC,
a Kentucky limited liability company

By: _____
Edward J. Quinn, III, President & CEO

Acknowledged and Accepted:

U.S. BANK NATIONAL ASSOCIATION

By:  _____
Chris Dolence, Senior Vice President

Signature Page -- Notice of Security Interest -- Trademarks