

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM572054

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TWIN BROOK CAPITAL PARTNERS, LLC, AS ADMINISTRATIVE AGENT		03/31/2020	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	GEO SPECIALTY CHEMICALS, INC.		
Street Address:	100 WEST MAIN STREET		
City:	BOUND BROOK		
State/Country:	NEW JERSEY		
Postal Code:	08805		
Entity Type:	Corporation: OHIO		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1994335	ULTRAPAC	
Registration Number:	1808704	ULTRAFLOC	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-577-8208		
Email:	alana.hernandez@katten.com		
Correspondent Name:	ALANA HERNANDEZ C/O KATTEN		
Address Line 1:	525 W MONROE STREET		
Address Line 4:	CHICAGO, ILLINOIS 60661		
NAME OF SUBMITTER:	ALANA HERNANDEZ		
SIGNATURE:	/ALANA HERNANDEZ/		
DATE SIGNED:	04/15/2020		
Total Attachments: 4			
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**PARTIAL RELEASE OF
SECURITY INTEREST IN
TRADEMARK RIGHTS**

THIS PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Partial Release"), dated as of March 31, 2020, by TWIN BROOK CAPITAL PARTNERS, LLC, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the Lenders under the Credit Agreement (each as defined below).

WITNESSETH:

WHEREAS, reference is made to that certain Amended and Restated Credit Agreement, dated as of August 30, 2019 (as amended, restated, amended and restated, supplemented, and/or otherwise modified from time to time, the "Credit Agreement"), by and among Cyalume Technologies Holdings, Inc., a Delaware corporation ("CTH" and the "Administrative Borrower"), CT SAS Holdings, Inc., a Delaware corporation ("CT SAS"), Cyalume Technologies, Inc., a Delaware corporation ("Cyalume"), Cyalume Specialty Products, Inc., a Delaware corporation ("CSP"), FAR Research, Inc., a Delaware corporation ("FAR Research"), Oculus Parent, Inc., a Delaware corporation ("Oculus Parent"), GEO Specialty Chemicals, Inc., an Ohio corporation ("GEO"), GEO Specialty Chemicals Harrison, LLC, a New Jersey limited liability company ("GEO Harrison"), and GEO Specialty Chemicals Limited, an Ohio limited liability company ("GEO Limited"); collectively with CTH, CT SAS, Cyalume, CSP, FAR Research, Oculus Parent, GEO and GEO Harrison, the "Borrowers" and each, a "Borrower"), the Guarantors from time to time party hereto, the financial institutions from time to time party hereto (each a "Lender" and collectively, the "Lenders"), the Administrative Agent and the other parties thereto;

WHEREAS, pursuant to that certain Trademark Security Agreement, dated as of August 30, 2019 (the "Trademark Security Agreement"), a lien on and security interest (the "Security Interest") was granted by GEO to the Administrative Agent for the Lenders in certain collateral, including the Trademarks;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on August 30, 2019, at Reel/Frame 6733/0481; and

WHEREAS, the Administrative Agent now desires to terminate and release its Security Interest in the trademarks, trademark licenses and trademark applications listed on Schedule 1 hereto (the "Released Trademarks").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Partial Release, the Administrative Agent hereby agrees as follows:

1. Definitions. Capitalized terms not defined herein have the meanings set forth in the Trademark Security Agreement.
2. Release of Security Interest. The Administrative Agent, without representation, warranty or recourse, hereby irrevocably terminates, releases and discharges any and all Security Interest in the Released Trademarks, and any right, title or interest of the Administrative Agent in such Released Trademarks shall hereby cease and become void.

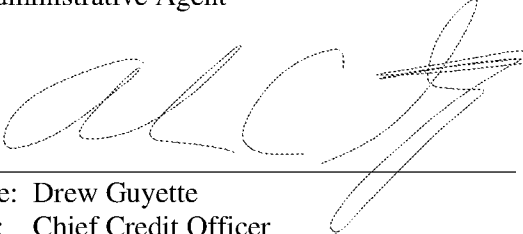
3. Recordation. The Administrative Agent authorizes GEO and its designees to record this Partial Release with the United States Patent and Trademark Office or any other applicable governmental authority at GEO's expense.

4. Nothing herein is, or shall be deemed, a termination, release, discharge or other modification of the Administrative Agent's security interest or lien on any asset of GEO other than the Released Trademarks. Except as to the Released Trademarks, the security interests and liens of the Administrative Agent granted pursuant to the Trademark Security Agreement in any asset of GEO shall continue in full force and effect to the same extent as if this Partial Release had not been provided.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Partial Release by its duly authorized officer as of the date first above written.

TWIN BROOK CAPITAL PARTNERS, LLC,
as Administrative Agent

By: 
Name: Drew Guyette
Title: Chief Credit Officer

[Signature Page to Partial Release of Security Interest in Trademark Rights]

TRADEMARK
REEL: 006916 FRAME: 0488

Schedule 1
Released Trademarks

Owner of Record	Docket	Country	Status	Serial No.	Filed	Reg. No.	Registered	Mark
GEO Specialty Chemicals, Inc.	11684	US	Rnwd	74/474513	12/29/1993	1994335	8/20/1996	ULTRAPAC
GEO Specialty Chemicals, Inc.	11685	US	Rnwd	74/373154	3/29/1993	1808704	12/7/1993	ULTRAFLOC