

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM573063

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CIBC BANK USA		04/21/2020	Chartered Bank: ILLINOIS
RECEIVING PARTY DATA			
Name:	FORGE GLOBAL, INC		
Street Address:	415 MISSION ST, SUITE 5510		
City:	SAN FRANCISCO		
State/Country:	CALIFORNIA		
Postal Code:	94105-2615		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88150151	FORGE	
Serial Number:	88150149	FORGE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.564.2088		
Email:	AUGUSTO.SUMULONG@CIBC.COM		
Correspondent Name:	AUGUSTO SUMULONG		
Address Line 1:	70 W MADISON		
Address Line 4:	CHICAGO, ILLINOIS 60602		
NAME OF SUBMITTER:	AUGUSTO SUMULONG		
SIGNATURE:	/AUGUSTO.SUMULONG/		
DATE SIGNED:	04/22/2020		
Total Attachments: 2			
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OP \$65.00 88150151



CIBC Bank USA
120 S. LaSalle Street
Chicago, Illinois 60603
Tel: 312 564-2000

April 21, 2020

Forge Global, Inc.
415 Mission St., Suite 5510
San Francisco, CA 94105-2615
Attn: Mark Lee, CFO

RE: Release of Security Interest in Intellectual Property

Dear Mr. Lee:

Pursuant to the terms set forth in that certain Trademark Security Agreement dated October 15, 2019 by and between Forge Global, Inc. and CIBC BANK USA ("Lender") and recorded with the USPTO in Reel 6772 Frame 816 on October 16, 2019, Lender hereby releases all security interest in the Trademarks as described in the attached Exhibit A.

Respectful

Lisette Alamo
Associate Managing Director
CIBC BANK USA

STATE OF ILLINOIS)

) ss.

COUNTY OF COOK)

This instrument was acknowledged before me this 21st day of April, 2020 on behalf of CIBC BANK USA.

Notary Public:

Commission Expires: 9/26/2023

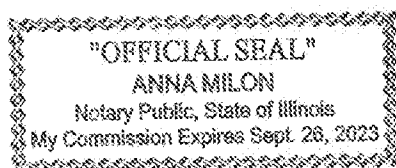


EXHIBIT A
TRADEMARKS

<u>Serial Number</u>	<u>Registration Number</u>	<u>Registration Date</u>	<u>Word Mark</u>	<u>Status</u>
88150151		October 10, 2018	FORGE	Live
88150149		October 10, 2018	FORGE	Live