

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM573753

| | | | |
|-----------------------------------|-------------------------------------|--------------------------------------|-------------------------|
| SUBMISSION TYPE: | | NEW ASSIGNMENT | |
| NATURE OF CONVEYANCE: | | SECURITY INTEREST | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| CPK Management Company | | 04/24/2020 | Corporation: CALIFORNIA |
| RECEIVING PARTY DATA | | | |
| Name: | Jefferies Finance LLC | | |
| Street Address: | 520 Madison Avenue | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10022 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 28 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4652870 | SEEK THE UNIQUE | |
| Registration Number: | 4652872 | DRINK THE UNIQUE | |
| Registration Number: | 4532890 | | |
| Registration Number: | 4532893 | CALIFORNIA PIZZA KITCHEN | |
| Registration Number: | 4443863 | CALIFORNIA PIZZA KITCHEN PIZZA DOUGH | |
| Registration Number: | 4443547 | PIZZA DOUGH | |
| Registration Number: | 3660814 | PHILANTHROPIZZA | |
| Registration Number: | 3219326 | CALIFORNIA PIZZA KITCHEN CPK | |
| Registration Number: | 3219321 | CPK | |
| Registration Number: | 3088882 | THAI CRUNCH | |
| Registration Number: | 3099870 | CALIFORNIA PIZZA KITCHEN | |
| Registration Number: | 2376109 | ASAP CALIFORNIA PIZZA KITCHEN | |
| Registration Number: | 2241900 | CALIFORNIA PIZZA KITCHEN | |
| Registration Number: | 2001510 | CPKIDS | |
| Registration Number: | 2001511 | CPKIDS | |
| Registration Number: | 2011517 | CALIFORNIA PIZZA KITCHEN C-P-K | |
| Registration Number: | 1724501 | CPK | |
| Registration Number: | 5932000 | CPK | |
| Registration Number: | 5693474 | CPK REWARDS | |

CH \$715.00 4652870

| Property Type | Number | Word Mark |
|----------------------|----------|---|
| Registration Number: | 1637904 | CALIFORNIA PIZZA KITCHEN |
| Serial Number: | 88457772 | CALIFORNIA PIZZA KITCHEN |
| Serial Number: | 88280921 | TAKE & BAKE BY CALIFORNIA PIZZA KITCHEN |
| Serial Number: | 88455290 | CALIFORNIA PIZZA KITCHEN |
| Serial Number: | 88457736 | CALIFORNIA PIZZA KITCHEN |
| Registration Number: | 5693473 | CPK REWARDS CALIFORNIA PIZZA KITCHEN |
| Serial Number: | 88545941 | TAKE AND BAKE |
| Serial Number: | 88477934 | TAKE AND BAKE |
| Serial Number: | 88457750 | |

CORRESPONDENCE DATA

Fax Number: 9494754754

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-451-3800

Email: skann@gibsondunn.com

Correspondent Name: Stephanie Kann

Address Line 1: 3161 Michelson Drive

Address Line 2: Gibson, Dunn & Crutcher LLP

Address Line 4: Irvine, CALIFORNIA 92612

| | |
|-------------------------|------------------|
| ATTORNEY DOCKET NUMBER: | 06361-00001 |
| NAME OF SUBMITTER: | Stephanie Kann |
| SIGNATURE: | /stephanie kann/ |
| DATE SIGNED: | 04/27/2020 |

Total Attachments: 7

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**GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, CPK Management Company, a California corporation (the "Grantor"), with principal offices at 12181 Bluff Creek Drive, 5th Floor, Playa Vista, CA 90094, hereby grants to Jefferies Finance LLC, as Collateral Agent, with principal offices at 520 Madison Avenue, New York, NY 10022, (the "Grantee"), a continuing security interest in (i) all of Grantor's right, title and interest in, to and under to the United States trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

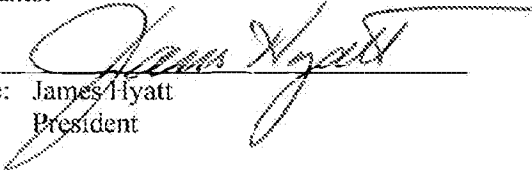
THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Priority Term Loan Security Agreement among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as of April 24, 2020 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). Upon the occurrence of the termination date (as set forth in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

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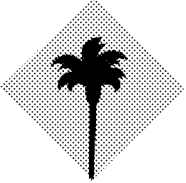

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 24th day of April, 2020.

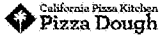

CPK MANAGEMENT COMPANY,
a California corporation,
as Grantor



By: 
Name: James Hyatt
Title: President



[Signature Page to Grant of Security Interest in United States Trademarks (Priority)]







MARKS

| <u>Trademark</u> | <u>App #</u> | <u>App. Date</u> | <u>Reg #</u> | <u>Reg. Date</u> | <u>Owner Name</u> |
|---|--------------|------------------|--------------|------------------|------------------------|
| SEEK THE UNIQUE | 86272141 | 5/5/2014 | 4652870 | 12/9/2014 | CPK Management Company |
| DRINK THE UNIQUE | 86272154 | 5/5/2014 | 4652872 | 12/9/2014 | CPK Management Company |
|  | 86062710 | 9/12/2013 | 4532890 | 5/20/2014 | CPK Management Company |
|  | 86062730 | 9/12/2013 | 4532893 | 5/20/2014 | CPK Management Company |

| <u>Trademark</u> | <u>App #</u> | <u>App. Date</u> | <u>Reg #</u> | <u>Reg. Date</u> | <u>Owner Name</u> |
|---|--------------|------------------|--------------|------------------|------------------------|
|  | 85917446 | 4/29/2013 | 4443863 | 12/3/2013 | CPK Management Company |
| PIZZA DOUGH | 85908369 | 4/18/2013 | 4443547 | 12/3/2013 | CPK Management Company |
| PHILANTHROPIZZA | 77655872 | 1/23/2009 | 3660814 | 7/28/2009 | CPK Management Company |
|  | 76660887 | 5/31/2006 | 3219326 | 3/20/2007 | CPK Management Company |

| <u>Trademark</u> | <u>App #</u> | <u>App. Date</u> | <u>Reg #</u> | <u>Reg. Date</u> | <u>Owner Name</u> |
|--|--------------|------------------|--------------|------------------|------------------------|
|  | 76660602 | 5/25/2006 | 3219321 | 3/20/2007 | CPK Management Company |
| THAI CRUNCH | 76642294 | 7/6/2005 | 3088882 | 5/2/2006 | CPK Management Company |
|  | 76641995 | 6/30/2005 | 3099870 | 6/6/2006 | CPK Management Company |

| <u>Trademark</u> | <u>App #</u> | <u>App. Date</u> | <u>Reg #</u> | <u>Reg. Date</u> | <u>Owner Name</u> |
|---|--------------|------------------|--------------|------------------|------------------------|
|  | 75605326 | 12/14/1998 | 2376109 | 8/8/2000 | CPK Management Company |
| CALIFORNIA PIZZA KITCHEN | 75265470 | 3/28/1997 | 2241900 | 4/27/1999 | CPK Management Company |
| CPKIDS | 75006457 | 10/16/1995 | 2001510 | 9/17/1996 | CPK Management Company |
| CPKIDS | 75006458 | 10/16/1995 | 2001511 | 9/17/1996 | CPK Management Company |
|  | 74665203 | 4/24/1995 | 2011517 | 10/29/1996 | CPK Management Company |
| CPK | 74246883 | 2/18/1992 | 1724501 | 10/13/1992 | CPK Management Company |

| <u>Trademark</u> | <u>App #</u> | <u>App. Date</u> | <u>Reg #</u> | <u>Reg. Date</u> | <u>Owner Name</u> |
|--|--------------|------------------|--------------|------------------|------------------------|
| CPK | 88457762 | 6/3/2019 | 5932000 | 12/10/2019 | CPK Management Company |
| CPK REWARDS | 87871426 | 4/10/2018 | 5693474 | 3/5/2019 | CPK Management Company |
| CALIFORNIA PIZZA KITCHEN | 73784968 | 3/6/1989 | 1637904 | 3/12/1991 | CPK Management Company |
| CALIFORNIA PIZZA KITCHEN | 88457772 | 6/3/2019 | | | CPK Management Company |
| TAKE & BAKE BY CALIFORNIA PIZZA KITCHEN | 88280921 | 1/29/2019 | | | CPK Management Company |
|  californi PIZZA KITCHEN | 88455290 | 5/31/2019 | | | CPK Management Company |
|  californi PIZZA KITCHEN | 88457736 | 6/3/2019 | | | CPK Management Company |
|  | 87871410 | 4/10/2018 | 5693473 | 3/5/2019 | CPK Management Company |
|  TAKE AND BAKE | 88545941 | 7/29/2019 | | | CPK Management Company |
|  TAKE & BAKE | 88477934 | 6/18/2019 | | | CPK Management Company |
|  | 88457750 | 6/3/2019 | | | CPK Management Company |