# OP \$440.00 8869633

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM573891

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cedar Fair, L.P.		04/27/2020	Limited Partnership: DELAWARE
Kings Dominion LLC		04/27/2020	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A.	
Street Address:	10 S. Dearborn, 7th Floor	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 17**

Property Type	Property Type Number Word Mark		
Serial Number:	88696330	WAVES OF PAGES	
Serial Number:	88696287	SOUND WAVES	
Serial Number:	88445197	PASS PERKS	
Serial Number:	88696332	AQUA LAB	
Serial Number:	87469703	HANGTIME	
Serial Number:	87868589	COPPERHEAD STRIKE	
Serial Number:	87789980	A PLACE LIKE NO OTHER	
Serial Number:	87830359	WHERE AWESOME HAPPENS	
Serial Number:	87789986	IT'S AMAZING IN HERE	
Serial Number:	87515848	RAILBLAZER	
Serial Number:	87644959	FAST LANE	
Serial Number:	74024213	SCHLITTERBAHN	
Serial Number:	76117482	SCHLITTERBAHN	
Serial Number:	76118733	SCHLITTERBAHN	
Serial Number:	76118734	SCHLITTERBAHN	
Serial Number:	75861179	TRANSPORTAINMENT	
Serial Number:	87565864	TWISTED TIMBERS	

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#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera
SIGNATURE:	/Elaine Carrera/
DATE SIGNED:	04/28/2020

#### **Total Attachments: 7**

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## RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.			
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
1. Cedar Fair, L.P.	Additional names, addresses, or citizenship attached?		
2. Kings Dominion LLC	Name; JPMorgan Chase Bank, N.A.		
Individual(s) Association	Street Address: 10 S. Dearborn, 7th Floor		
Partnership Limited Partnership	City: Chicago		
Corporation-State:	State: IL		
X Other 1. Limited Partnership-DE; 2. LLC-DE	Country: USA Zip: 60603		
Citizenship (see guidelines) USA	Individual(s) Citizenship		
Additional names of conveying parties attached? Yes X No			
3. Nature of conveyance/Execution Date(s) :	Partnership Citizenship		
Execution Date(s) April 27, 2020	Limited Partnership Citizenship		
Assignment Merger	Corporation Citizenship		
	United States, a domestic Citizenship		
Other	representative designation is attached: Yes No		
4. Application number(s) or registration number(s) and	(Designations must be a separate document from assignment)		
A. Trademark Application No.(s)  Text	B. Trademark Registration No.(s)		
See Schedule A	See Schedule A		
	Additional sheet(s) attached?   X   Yes No		
C. Identification or Description of Trademark(s) (and Filing I	Date if Application or Registration Number is unknown):		
5. Name & address of party to whom correspondence	6. Total number of applications and		
concerning document should be mailed:	registrations involved:		
Name: Elaine Carrera, Senior Paralegal			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
	Authorized to be charged to deposit account		
Street Address: c/o Cahill Gordon & Reindel LLP, 80 Pine Street	Enclosed		
City: New York	8. Payment Information:		
	o. i ayment miormation.		
State: NY Zip: 10005			
Phone Number: (212) 701-3365	Deposit Account Number		
Docket Number: Email Address:_ecarrera@cahill.com	Authorized User Name		
	4 100 0000		
9. Signature: Can Signature	<u>April 28, 2020</u> Date		
Elaine Carrera	Total number of pages including cover		
Name of Person Signing	sheet, attachments, and document: 7		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

#### TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** dated as of April 27, 2020 (as amended, supplemented or otherwise modified from time to time, this "<u>Agreement</u>") is made by **CEDAR FAIR, L.P.** and **KINGS DOMINION LLC** (collectively, the "<u>Grantors</u>") in favor of **JPMORGAN CHASE BANK, N.A.**, as collateral agent (in such capacity, the "<u>Collateral Agent</u>") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, Cedar Fair, L.P., Magnum Management Corporation, Millennium Operations LLC (collectively, the "Borrowers") and Canada's Wonderland Company (the "Canadian Borrower"), the lenders party thereto and the Collateral Agent have entered into Amendment No. 2, dated as of the date hereof (the "Amendment"), to the Amended and Restated Credit Agreement, dated as of April 13, 2017 (as amended by Amendment No. 1, dated as of March 14, 2018, and as further amended, restated, supplemented or otherwise modified from time to time, the "Existing Credit Agreement"); the Existing Credit Agreement, as amended by the Amendment and as the same may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

**WHEREAS**, the Borrowers have requested an increase in the U.S. Revolving Commitments pursuant to Section 2.6(a) of the Existing Credit Agreement on the terms set forth in the Amendment;

WHEREAS, under the terms of that certain Amended and Restated Guarantee and Collateral Agreement, dated as of April 13, 2017, in favor of the Collateral Agent (as amended, supplemented, replaced or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), the Grantors are required to grant a security interest in certain property, including without limitation, certain Intellectual Property of the Grantors to the Collateral Agent for the benefit of the Secured Parties, and have agreed as a condition thereof to execute this Agreement for recording with the United States Patent and Trademark Office;

**NOW, THEREFORE**, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree as follows:

SECTION 1. <u>DEFINED TERMS</u>. Capitalized terms not otherwise defined herein have the meanings set forth in the Guarantee and Collateral Agreement.

have or at any time in the future may acquire (collectively, the "Trademark Collateral"):

# <u>COLLATERAL</u>. As collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of such Grantors' Obligations, the Grantors hereby grant to the Collateral Agent, for the benefit of the Secured Parties, a security interest in all of Grantors' right, title, and interest in, to and under the following, whether now owned or existing or at any time acquired by such Grantors or in which such Grantors now

SECTION 2. GRANT OF SECURITY INTEREST IN TRADEMARK

(a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, trade dress, domain

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names, and other source or business identifiers, all registrations, recordings and renewals thereof, and all applications in connection therewith arising under the laws of the United States or Canada or any other country or any political subdivision thereof, or otherwise, and all common-law rights related thereto, including, without limitation, each registered trademark and trademark application identified in <u>Schedule A</u> hereto, (ii) the right to obtain all renewals thereof, (iii) all of the goodwill associated with any of the foregoing, (iv) the right to sue or otherwise recover for any and all past, present and future infringements, dilutions or other violations thereof, (v) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including payments under all licenses entered into in connection therewith, and damages and payments for past, present or future infringements, dilutions, or other violations thereof), and (vi) all other rights of any kind whatsoever accruing thereunder or pertaining thereto;

- (b) any written agreement providing for the grant by or to any Person of any right to use any Trademark and all income, royalties, and other payments due and/or payable with respect thereto; and
- (c) notwithstanding the foregoing, Trademark Collateral shall exclude trademark applications filed in the United States Patent and Trademark Office on the basis of the Grantors' "intent-to-use" such trademark, unless and until acceptable evidence of use of the Trademark has been filed and accepted with the United States Patent and Trademark Office pursuant to Section 1(c) or Section 1(d) of the Lanham Act (15 U.S.C. 1051, et seq.), to the extent that granting a Lien in such Trademark application prior to such filing would adversely affect the enforceability or validity of such Trademark application; provided that, upon filing such evidence, such application shall be automatically subject to the security interest granted herein and deemed to be included in the Trademark Collateral.

SECTION 3. <u>PRECEDENCE</u>. This Agreement has been executed in conjunction with the provisions of the Guarantee and Collateral Agreement. The rights and remedies of the Secured Parties with respect to the security interest granted herein are in addition to those set forth in the Guarantee and Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall control.

SECTION 4. <u>RECORDATION</u>. The Grantors authorize and request that the United States Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.

#### SECTION 5. GENERAL.

(a) <u>Governing Law</u>. THIS DOCUMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

(b) <u>Counterparts</u>. This Agreement may be executed in any number of counterparts (including by facsimile), each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have caused this Agreement to be duly executed and delivered as of the date first above written.

#### CEDAR FAIR, L.P.

By: Cedar Fair Management Inc., its General Partner

By:

Name: Brian C. Witherow

Title: Executive Vice President and Chief

Financial Officer

KINGS DOMINION LLC

By:

Name: Brian C. Witherow

Title: Executive Vice President and Chief

Financial Officer

[Signature Page to Trademark Security Agreement]

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JPMORGAN CHASE BANK, N.A.,

as Collateral Agent

By:

Name: Matthew Cheung Title: Vice President

#### **United States Intellectual Property**

#### U.S. Trademark Registrations and Applications

	Owner	Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
1.	Cedar Fair, L.P.	WAVES OF PAGES	88696330 11/18/2019	Pending
2.	Cedar Fair, L.P.	SOUND WAVES	88696287 11/18/2019	Pending
3.	Cedar Fair, L.P.	PASS PERKS	88445197 05/24/2019	5963680 01/14/2020
4.	Cedar Fair, L.P.	AQUA LAB	88696332 11/18/2019	Pending
5.	Cedar Fair, L.P.	HANGTIME	87469703 05/31/2017	5788391 06/25/2019
6.	Cedar Fair, L.P.	COPPERHEAD STRIKE	87868589 04/09/2018	5783034 06/18/2019
7.	Cedar Fair, L.P.	A PLACE LIKE NO OTHER	87789980 02/08/2018	5671427 02/05/2019
8.	Cedar Fair, L.P.	WHERE AWESOME HAPPENS	87830359 03/12/2018	5619205 11/27/2018
9.	Cedar Fair, L.P.	IT'S AMAZING IN HERE	87789986 02/08/2018	5619120 11/27/2018
10.	Cedar Fair, L.P.	RAILBLAZER	87515848 07/05/2017	5576852 10/02/2018
11.	Cedar Fair, L.P.	FAST LANE	87644959 10/13/2017	5496279 06/19/2018
12.	Cedar Fair, L.P.	SCHLITTERBAHN	74/024213 01/30/1990	1621668 11/06/1990
13.	Cedar Fair, L.P.	SCHLITTERBAHN	76/117482 08/24/2000	2475883 08/07/2001
14.	Cedar Fair, L.P.	SCHLITTERBAHN	76/118733 08/23/2000	2516934 12/11/2001
15.	Cedar Fair, L.P.	SCHLITTERBAHN	76/118734 08/23/2000	2482349 08/28/2001
16.	Cedar Fair, L.P.	TRANSPORTAINMENT	75/861179 11/29/1999	2660016 12/10/2002
17.	Kings Dominion LLC	TWISTED TIMBERS	87565864 08/11/2017	5596893 10/30/2018

### EXCLUSIVE LICENSES UNDER REGISTERED U.S. TRADEMARKS AND APPLICATIONS

None.

**RECORDED: 04/28/2020** 

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