

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM574376

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OPEN FARM INC.		04/30/2020	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	The Toronto-Dominion Bank		
Street Address:	55 King Street West		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5K 1A2		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	88743473	MORE GOOD IN EVERY BOWL	
Registration Number:	5841409	HUMANELY & SUSTAINABLY SOURCED	
Registration Number:	5288539	OPEN FARM	
Registration Number:	5179481	OPEN FARM	
Registration Number:	5343680	DO SOME GOOD	
Registration Number:	5283359	OPEN FARM	
Registration Number:	5243623	OPEN FARM	
CORRESPONDENCE DATA			
Fax Number:	2163485474		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	216-348-5400		
Email:	ipmailbox@mcdonaldhopkins.com		
Correspondent Name:	McDonald Hopkins LLC		
Address Line 1:	600 Superior Avenue, East, Suite 2100		
Address Line 4:	Cleveland, OHIO 44114		
ATTORNEY DOCKET NUMBER:	33490-pending		
NAME OF SUBMITTER:	Kimberly Hefner		
SIGNATURE:	/Kimberly Hefner/		

OP \$190.00 88743473

DATE SIGNED:	04/30/2020
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Total Attachments: 5

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Confirmation of Security Interest in Intellectual Property

This Confirmation of Security Interest in Intellectual Property dated A p r i l 3 0 , 2020 (this "**Confirmation**") is made by OPEN FARM INC., a corporation amalgamated under the laws of Ontario (the "**Debtor**") having an address at 170 Bedford Road Suite 300, Toronto, Ontario M5R 2K9 CA.

WHEREAS, the Debtor owns the intellectual property identified in Schedule 1 of this Confirmation, as well as all registrations and applications for intellectual property identified therein and any underlying goodwill associated therewith (collectively, the "**Intellectual Property**").

WHEREAS, the Debtor has executed a demand operating facility agreement dated as of March 13, 2020 (as amended, restated, amended and restated, replaced or otherwise modified from time to time, the "**Security Agreement**") in favour of The Toronto-Dominion Bank (the "**Lender**") having an address at 55 King Street West, Toronto, Ontario M5K 1A2, pursuant to which the Debtor has granted to the Lender a security interest in certain property, including the Intellectual Property.

NOW THEREFORE, in consideration of the mutual covenants and agreements set forth in the Security Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor hereby confirms that it has granted a continuing security interest in the Intellectual Property to the Lender.

IN WITNESS WHEREOF, the Debtor has executed the Confirmation as of the date first written above.

OPEN FARM INC.

170 Bedford Road Suite 300, Toronto, Ontario
M5R 2K9 CA

By 


Name: Isaac Langleben


Title: CEO

SCHEDULE 1

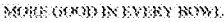
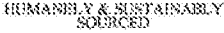



The Intellectual Property

CANADIAN TRADEMARKS

No.	Citation	Status	Owner Name	Claims (CA)	Next Renewal Date
1	HUMANELY & SUSTAINABLY SOURCED	Formalized (Pending) App 27-MAR-2019 App 1953852	OPEN FARM INC.	Priority Information: Priority Filing: September 27, 2018 on wares marked (1) Proposed Use Information: Proposed use in CANADA on wares marked (1)	
Wares and Services (1) Pet food; edible pet treats					
2	ETHICALLY SOURCED FROM FARM TO BOWL	Registered App 25-NOV-2016 App 1811252 Reg 07-OCT-2019 Reg TMA1057687	Open Farm Inc.	Proposed Use Information: Proposed use in CANADA on wares marked (1) (2)	07-OCT-2029
Wares and Services (1) Printed materials, namely books, magazines and pamphlets in the field of pet care and pet products (2) Pet food, namely, cat and dog food and edible treats for dogs					
3	FARM TO BOWL	Registered App 25-NOV-2016 App 1811256 Reg 07-OCT-2019 Reg TMA1057689	Open Farm Inc.	Proposed Use Information: Proposed use in CANADA on wares marked (1) (2) on services (1)	07-OCT-2029
Wares and Services (1) Printed materials, namely books, magazines and pamphlets in the field of pet care and pet products (2) Pet food, namely, cat and dog food and edible treats for dogs. (1) Operation of a website for disseminating information in the field of pet care and pet products					
4	OPEN FARM logo 	Registered App 01-MAR-2016 App 1770266 Reg 14-NOV-2016 Reg TMA955216	Open Farm Inc.	Declaration of Use Information: Declaration of use filed November 07, 2016 on wares marked (1)	14-NOV-2031
Wares and Services (1) Pet products, namely, edible treats for dogs.					

No.	Citation	Status	Owner Name	Claims (CA)	Next Renewal Date
5	OPEN FARM	Registered App 05-OCT-2015 App 1748963 Reg 17-NOV-2016 Reg TMA955618	Open Farm Inc.	Declaration of Use Information: Declaration of use filed November 07, 2016 on wares marked (1) (2)	17-NOV-2031
Wares and Services (1) Printed materials, namely pamphlets in the field of pet care and pet products (2) Pet food, namely, cat food and edible treats for dogs.					
6	DO SOME GOOD	Registered App 05-OCT-2015 App 1748964 Reg 17-NOV-2016 Reg TMA955617	Open Farm Inc.	Declaration of Use Information: Declaration of use filed November 07, 2016 on wares marked (1) (2)	17-NOV-2031
Wares and Services (1) Printed materials, namely pamphlets in the field of pet care and pet products. (2) Pet food, namely, cat food, and edible treats for dogs.					
7	OPEN FARM Logo 	Registered App 04-NOV-2014 App 1701066 Reg 24-MAR-2016 Reg TMA932600	Open Farm Inc.	First Use Information: Used in CANADA since November 03, 2014 on wares marked (1) on services (1) Declaration of Use Information: Declaration of use filed March 01, 2016 on wares marked (2)	24-MAR-2031
Wares and Services (1) Pet food, namely, dog food; Printed materials in the field of pet care and pet products (2) Pet food, namely, cat food. (1) Operation of a website for disseminating information in the field of pet products and pet care					
8	DO SOME GOOD	Registered App 18-JUN-2014 App 1681849 Reg 19-OCT-2015 Reg TMA917406	Open Farm Inc.	Declaration of Use Information: Declaration of use filed October 05, 2015 on wares marked (1) on services (1)	19-OCT-2030
Wares and Services (1) Pet food, namely, dog food. (1) Operation of a website for disseminating information in the field of pet products and pet care					
9	OPEN FARM	Registered App 25-NOV-2013 App 1653367 Reg 16-OCT-2015 Reg TMA917238	Open Farm Inc.	Declaration of Use Information: Declaration of use filed October 05, 2015 on wares marked (1) on services (1)	16-OCT-2030
Wares and Services (1) Pet food, namely, dog food. (1) Operation of a website for disseminating information in the field of pet products and pet care.					

UNITED STATES TRADEMARKS

No.	Citation	Status	Owner Name
1	<p>MORE GOOD IN EVERY BOWL</p> 	<p>Pending Intent to Use App 31-DEC-2019 App 88743473</p>	OPEN FARM INC. (Canada)
<p>Goods and Services INT. CL. 5 DIETARY PET SUPPLEMENTS IN THE FORM OF PET TREATS; DIETARY SUPPLEMENTS FOR ANIMALS INT. CL. 31 PET FOOD; EDIBLE PET TREATS</p>			
2	<p>HUMANELY & SUSTAINABLY SOURCED</p> 	<p>Registered Supplemental Register App 27-SEP-2018 App 88134996 Reg 20-AUG-2019 Reg 5841409</p>	OPEN FARM, INC. (Canada)
<p>Goods and Services INT. CL. 31 PET FOOD; EDIBLE PET TREATS</p>			
3	<p>OPEN FARM</p> 	<p>Registered App 05-OCT-2015 App 86778458 Reg 19-SEP-2017 Reg 5288539</p>	OPEN FARM, INC. (Canada)
<p>Goods and Services INT. CL. 31 EDIBLE TREATS FOR DOGS</p>			
4	<p>OPEN FARM</p> 	<p>Registered App 05-OCT-2015 App 86978952 Reg 11-APR-2017 Reg 5179481</p>	OPEN FARM, INC. (Canada)
<p>Goods and Services INT. CL. 31 (BASED ON USE IN COMMERCE) PET FOOD, NAMELY, DOG FOOD; (BASED ON 44(E)) CAT FOOD</p>			
5	<p>DO SOME GOOD</p> 	<p>Registered Section 44(D) App 24-JUL-2014 App 86347676 Reg 28-NOV-2017 Reg 5343680</p>	OPEN FARM, INC. (Canada)
<p>Goods and Services INT. CL. 31 PET FOOD, NAMELY, DOG FOOD AND CAT FOOD; EDIBLE TREATS FOR DOGS</p>			

No.	Citation	Status	Owner Name
6	OPEN FARM OPEN FARM	Registered Section 44(D) App 20-DEC-2013 App 86150076 Reg 12-SEP-2017 Reg 5283359	OPEN FARM, INC. (Canada)
Goods and Services INT. CL. 31 CAT FOOD; CAT TREATS; DOG TREATS; PET TREATS			
7	OPEN FARM OPEN FARM	Registered Section 44(D) App 20-DEC-2013 App 86150112 Reg 18-JUL-2017 Reg 5243623	OPEN FARM, INC. (Canada)
Goods and Services INT. CL. 16 PRINTED MATERIALS, NAMELY, PERIODICALS, NEWSLETTERS, ARTICLES AND BROCHURES IN THE FIELD OF PET CARE AND PET PRODUCTS			