

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM574582

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|---|-------------------------------------|----------------------------|-------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE OF SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| CIBC BANK USA, as Administrative Agent | | 04/30/2020 | Banking corporation: ILLINOIS |
| RECEIVING PARTY DATA | | | |
| Name: | JTH TAX LLC, | | |
| Street Address: | 1716 Corporate Landing Parkway | | |
| City: | Virginia Beach | | |
| State/Country: | VIRGINIA | | |
| Postal Code: | 23454 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 88778063 | BRING IT. WE'LL HANDLE IT. | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2149813400 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 214-981-3483 | | |
| Email: | dclark@sidley.com | | |
| Correspondent Name: | Dusan Clark, Esq. | | |
| Address Line 1: | Sidley Austin LLP | | |
| Address Line 2: | 2021 McKinney Ave., Suite 2000 | | |
| Address Line 4: | Dallas, TEXAS 75201 | | |
| ATTORNEY DOCKET NUMBER: | 96841-30080 | | |
| NAME OF SUBMITTER: | Dusan Clark | | |
| SIGNATURE: | /Dusan Clark/ | | |
| DATE SIGNED: | 05/01/2020 | | |
| Total Attachments: 4 | | | |
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TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT

This TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (“Termination and Release”), dated as of April 30, 2020, is made by CIBC BANK USA, as administrative agent (the “Agent”) in favor of JTH TAX LLC, a Delaware limited liability company (the “Grantor”). Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Security Agreement (as defined below), the Credit Agreement (as defined in the Security Agreement) or the Trademark Security Agreement (as defined below), as applicable.

WITNESSETH:

WHEREAS, pursuant to that certain Pledge and Security Agreement, dated as of May 16, 2019 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Security Agreement”), the Grantor executed a Trademark Security Agreement, dated as of March 23, 2020 (the “Trademark Security Agreement”), by and among the Grantor and the Agent, which was recorded in the United States Patent and Trademark Office on March 23, 2020 at Trademark Reel 6898, Frame 0342, pursuant to which the Grantor granted a security interest to the Agent, for the benefit of the Secured Parties, in the Trademark Collateral, including the trademark registrations and trademark applications listed on Schedule A hereto and made a part hereof;

WHEREAS, the Grantor has satisfied in full its Secured Obligations under the Credit Agreement, the Security Agreement and the Trademark Security Agreement and requests a release of the security interest in the Trademark Collateral granted thereunder; and

WHEREAS, the Agent now desires to terminate the Trademark Security Agreement and terminate and release its security interest in the Trademark Collateral, including the trademark registrations and trademark applications listed on Schedule A hereto, and to reassign any and all rights, title, and interest in the same to the Grantor, in each case, as provided herein.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. The Agent, for itself and for the benefit of the Secured Parties, hereby irrevocably terminates the Trademark Security Agreement and irrevocably discharges, terminates and releases its lien on and security interest in all of Grantor’s right, title and interest in and to the Trademark Collateral, including those trademark registrations and trademark applications set forth on Schedule A.

2. The Agent hereby assigns, grants and conveys to the Grantor, without any representation, warranty, recourse or undertaking by the Agent, any and all of the Agent’s right,

title, and interest in and to the Trademark Collateral, including those trademark registrations and trademark applications set forth on Schedule A.

3. The Agent agrees to execute, acknowledge, procure and deliver all further documents and do all such other acts as may be reasonably required or desirable to carry out the purposes of this Termination and Release, including to effect the release of the Agent's security interest contemplated hereby.

4. The Agent authorizes and requests that the Commissioner of the United States Patent and Trademark Office and any other applicable government authority record this Termination and Release.

5. This Termination and Release and the rights and obligations of the parties hereto shall be governed by and construed and interpreted in accordance with the laws of the State of New York and shall be binding upon the parties' representatives, successors, assigns and transferees.

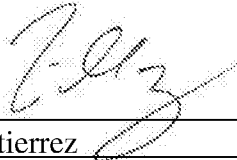
[signature page follows]

[Signature Page to Termination and Release]

TRADEMARK
REEL: 006928 FRAME: 0946

IN WITNESS WHEREOF, the undersigned has caused this Termination and Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

CIBC BANK USA, as Agent

By: 
Name: Javier Gutierrez
Its: Duly Authorized Signatory

[Signature Page to Termination and Release of Trademark Security Agreement]

TRADEMARK
REEL: 006928 FRAME: 0947

SCHEDULE A
TO
TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT

Trademarks

| Mark | Reg. No. | Reg. Date | Serial No. | Filing Date |
|----------------------------|----------|-----------|------------|------------------|
| BRING IT. WE'LL HANDLE IT. | | | 88778063 | January 29, 2020 |