

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM575092

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of Montreal, as Administrative Agent		04/30/2020	Bank: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Colorforms Brand LLC		
<b>Street Address:</b>	1412 BROADWAY, SUITE 1405		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10018		
<b>Entity Type:</b>	Limited Liability Company: NEW YORK		
<b>PROPERTY NUMBERS Total: 10</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	0761273	C	
<b>Registration Number:</b>	2655130	COLORFELTS	
<b>Registration Number:</b>	5058380	COLORFORMS	
<b>Registration Number:</b>	2657668	COLORFORMS	
<b>Registration Number:</b>	0761272	COLORFORMS	
<b>Registration Number:</b>	2585276	FUN POCKETS	
<b>Registration Number:</b>	5528372	SILLY FACES	
<b>Registration Number:</b>	3704906	SPLATTER MAT	
<b>Registration Number:</b>	5456338	STICKS LIKE MAGIC	
<b>Serial Number:</b>	87688347	CHARLIE'S COLORFORMS CITY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-981-3483		
<b>Email:</b>	dclark@sidley.com		
<b>Correspondent Name:</b>	Dusan Clark, Esq.		
<b>Address Line 1:</b>	Sidley Austin LLP		
<b>Address Line 2:</b>	2021 McKinney Ave., Suite 2000		

CH \$265.00 0761273

<b>Address Line 4:</b>	Dallas, TEXAS 75201
<b>ATTORNEY DOCKET NUMBER:</b>	63738-30140
<b>NAME OF SUBMITTER:</b>	Dusan Clark
<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	05/06/2020
<b>Total Attachments: 3</b> source=9 story - trademark release - colorforms brand llc (executed 04-30-2020) 256607644_1#page1.tif source=9 story - trademark release - colorforms brand llc (executed 04-30-2020) 256607644_1#page2.tif source=9 story - trademark release - colorforms brand llc (executed 04-30-2020) 256607644_1#page3.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of April 30, 2020 (“Release”), is made by Bank of Montreal, as Administrative Agent (“Administrative Agent”) in favor of Colorforms Brand LLC, a New York limited liability company (the “Obligor”).

**WHEREAS**, pursuant to that certain Security Agreement dated as of February 1, 2018 (as amended, restated, supplemented, modified, extended, renewed or replaced from time to time, the “Security Agreement”) by and among the Obligor, Administrative Agent, and others party thereto, and the Trademark Collateral Agreement dated as of February 1, 2018 by and among the Obligor and Administrative Agent (“Trademark Collateral Agreement”), Obligor granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in any and all right, title and interest of Obligor in and to all Trademark Collateral; and

**WHEREAS**, the Trademark Collateral Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on February 6, 2018 at Reel 6267 Frame 0611.

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Creditors, and Obligor agree as follows:

**SECTION 1. Defined Terms.** All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement.

**SECTION 2. Termination and Release.** Administrative Agent, on behalf of the Secured Creditors, without representation, warranty, or recourse, hereby:

- (a) terminates the Trademark Security Agreement and terminates, cancels, discharges, and releases the continuing security interest in, and any and all right, title and interest of Obligor in and to, all of the Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto;
- (b) reassigns, grants and conveys to Obligor any and all of Administrative Agent’s right, title and interest in and to the Trademark Collateral; and
- (c) authorizes the recordation of this Release with the USPTO at Obligor’s expense.

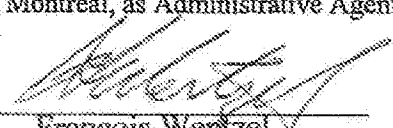
**SECTION 3. Further Actions.** The Administrative Agent agrees to take all further actions, and provide to the Obligor and their successors, assigns or other legal representatives, all such cooperation and assistance reasonably requested by Obligor, at the Obligor’s sole cost and expense, to more fully and effectively effectuate the purpose of this Release.

**SECTION 4. Choice of Law.** This Release shall be governed by and construed in accordance with the laws of the State of New York, without regarding to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Administrative Agent, on behalf of the Secured Parties, has caused this Release to be duly executed as of the date first set forth above.

Administrative Agent:

Bank of Montreal, as Administrative Agent

By:   
Name: Francois Weitzel  
Title: Managing Director

  
**ROBERT BEATTIE**  
Managing Director & Head  
Canadian Commercial Banking

*[Signature page to TM Release – Colorforms Brand LLC]*


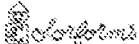
**TRADEMARK**  
**REEL: 006931 FRAME: 0466**

Schedule A

U.S. Trademarks

Colorforms Brand LLC  
 (New York limited liability company)

Trademark Registrations/Applications

Mark	App No./Reg. No.	App Date/ Reg. Date
C 	0761273	10 Dec 1963
CHARLIE'S COLORFORMS CITY	87688347	16 Nov 2017
COLORFELTS	2655130	26 Nov 2002
COLORFORMS	5058380	11 Oct 2016
COLORFORMS	2657668	10 Dec 2002
COLORFORMS	0761272	10 Dec 1963
		
FUN POCKETS	2585276	25 Jun 2002
SILLY FACES	5528372	31 Jul 2018
SPLATTER MAT	3704906	03 Nov 2009
STICKS LIKE MAGIC	5456338	01 May 2018