

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM575120

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Carter Machinery Company, Incorporated		04/27/2020	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	7711 Plantation Road, 1st Floor		
<b>Internal Address:</b>	MAC R4057-01R		
<b>City:</b>	Roanoke		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	24019		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4414523	LET'S GET TO WORK	
<b>Registration Number:</b>	4414524	LET'S GET TO WORK	
<b>Registration Number:</b>	4121094	CARTER	
<b>Registration Number:</b>	4189240	CARTER MACHINERY	
<b>Serial Number:</b>	88664987	BUILT FOR THE MINE	
<b>Serial Number:</b>	88664994	BUILT FOR THE MINE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043734640		
<b>Email:</b>	bsmith@mcguirewoods.com		
<b>Correspondent Name:</b>	Betty Smith, Senior Paralegal		
<b>Address Line 1:</b>	McGuireWoods LLP, 201 N. Tryon Street		
<b>Address Line 2:</b>	Suite 3000		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	2029724-1031		
<b>NAME OF SUBMITTER:</b>	Betty G. Smith		

OP \$165.00 4414523

<b>SIGNATURE:</b>	/Betty G. Smith/
<b>DATE SIGNED:</b>	05/06/2020
<b>Total Attachments: 4</b> source=Notice of Grant of Security Interest in Trademarks - Carter Machinery Company, Incorporated (2020)#page1.tif source=Notice of Grant of Security Interest in Trademarks - Carter Machinery Company, Incorporated (2020)#page2.tif source=Notice of Grant of Security Interest in Trademarks - Carter Machinery Company, Incorporated (2020)#page3.tif source=Notice of Grant of Security Interest in Trademarks - Carter Machinery Company, Incorporated (2020)#page4.tif	

**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Dated as of April 27, 2020

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of April 27, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

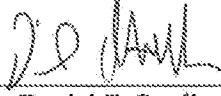
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

GRANTOR:

CARTER MACHINERY COMPANY,  
INCORPORATED

Carter Machinery Company, Incorporated  
1330 Lynchburg Turnpike  
Salem, VA 24153

By:   
Name: Daniel E. Strelka  
Title: EVP, CFO, Secretary and Treasurer

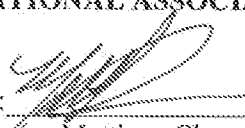
JURISDICTION OF FORMATION OF  
GRANTOR: DELAWARE

Acknowledged and accepted:

ADMINISTRATIVE AGENT:


Wells Fargo Bank, National Association  
MAC R4057-01R  
7711 Plantation Road, 1<sup>st</sup> Floor  
Roanoke, VA 24019

WELLS FARGO BANK,  
NATIONAL ASSOCIATION

By:   
Name: Matthew Churchill  
Title: Senior Vice President

**SCHEDULE A  
TO  
NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

**TRADEMARK APPLICATIONS**

<b>Trademark Application</b>	<b>Registration/Serial Number</b>	<b>Owner</b>	<b>Registration/Filing Date</b>	<b>Country / U.S. State</b>
Let's Get To Work (Class 037)	Registration No.: 4414523	Carter Machinery Company, Incorporated	10/08/2013	United States
Let's Get To Work (Class 035)	Registration No.: 4414524	Carter Machinery Company, Incorporated	10/08/2013	United States
	Registration No.: 4121094	Carter Machinery Company, Incorporated	04/03/2012	United States
Carter Machinery	Registration No.: 4189240	Carter Machinery Company, Incorporated	08/14/2012	United States
BUILT FOR THE MINE (Class 041)	Serial No.: 88664987	Carter Machinery Company, Incorporated	10/23/2019	United States
BUILT FOR THE MINE (Class 035)	Serial No.: 88664994	Carter Machinery Company, Incorporated	10/23/2019	United States