

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM575124

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cardinal Energy Corp.		04/27/2020	Corporation: VIRGINIA
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	7711 Plantation Road, 1st Floor		
Internal Address:	MAC R4057-01R		
City:	Roanoke		
State/Country:	VIRGINIA		
Postal Code:	24019		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Serial Number:	88121259	CARDINAL ENERGY	
Serial Number:	88121273	CARDINAL ENERGY	
Serial Number:	88121286	CARDINAL ENERGY	
Serial Number:	88121294	CARDINAL ENERGY	
Serial Number:	88121303	CARDINAL ENERGY	
Serial Number:	88161803	CARDINAL ENERGY CORP	
Serial Number:	88161819	CARDINAL ENERGY CORP	
Serial Number:	88161832	CARDINAL ENERGY CORP	
Serial Number:	88161849	CARDINAL ENERGY CORP	
Serial Number:	88161871	CARDINAL ENERGY CORP	
Serial Number:	88161880	C	
Serial Number:	88161925	C	
Serial Number:	88161987	C	
Serial Number:	88161995	C	
Serial Number:	88162002	C	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
TRADEMARK			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043734640
Email: bsmith@mcguirewoods.com
Correspondent Name: Betty Smith, Senior Paralegal
Address Line 1: McGuireWoods LLP, 201 N. Tryon Street
Address Line 2: Suite 3000
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	2029724-1031
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NAME OF SUBMITTER:	Betty G. Smith
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SIGNATURE:	/Betty G. Smith/
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DATE SIGNED:	05/06/2020
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Total Attachments: 5

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated as of April 27, 2020

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of April 27, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

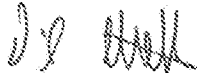
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Very truly yours,

GRANTOR:

CARDINAL ENERGY CORP.

Cardinal Energy Corp.
1330 Lynchburg Turnpike
Salem, VA 24153

By: 

Name: Daniel E. Strelka

Title: EVP, CFO, Secretary and Treasurer

JURISDICTION OF FORMATION OF
GRANTOR: VIRGINIA

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
MAC R4057-01R
7711 Plantation Road, 1st Floor
Roanoke, VA 24019






**WELLS FARGO BANK,
NATIONAL ASSOCIATION**

By: 
Name: Matthew Churchill
Title: Senior Vice President

**SCHEDULE A
TO
NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

TRADEMARK APPLICATIONS

Trademark Application	Serial Number	Owner	Filing Date	Country / U.S. State
Cardinal Energy (Class 042)	Serial No.: 88121259	Cardinal Energy Corp.	09/18/2018	United States
Cardinal Energy (Class 038)	Serial No.: 88121273	Cardinal Energy Corp.	9/18/2018	United States
Cardinal Energy (Class 040)	Serial No.: 88121286	Cardinal Energy Corp.	9/18/2018	United States
Cardinal Energy (Class 037)	Serial No.: 88121294	Cardinal Energy Corp.	9/18/2018	United States
Cardinal Energy (Class 035)	Serial No.: 88121303	Cardinal Energy Corp.	9/18/2018	United States
Cardinal Energy Corp (Class 035)	Serial No.: 88161803	Cardinal Energy Corp.	10/19/2018	United States
Cardinal Energy Corp (Class 038)	Serial No.: 88161819	Cardinal Energy Corp.	10/19/2018	United States
Cardinal Energy Corp (Class 040)	Serial No.: 88161832	Cardinal Energy Corp.	10/19/2018	United States
Cardinal Energy Corp (Class 037)	Serial No.: 88161849	Cardinal Energy Corp.	10/19/2018	United States
Cardinal Energy Corp. (Class 042)	Serial No.: 88161871	Cardinal Energy Corp.	10/19/2018	United States

 (Class 035)	Serial No.: 88161880	Cardinal Energy Corp.	10/19/2018	United States
 (Class 038)	Serial No.: 88161925	Cardinal Energy Corp.	10/19/2018	United States
 (Class 042)	Serial No.: 88161987	Cardinal Energy Corp.	10/19/2018	United States
 (Class 040)	Serial No.: 88161995	Cardinal Energy Corp.	10/19/2018	United States
 (Class 037)	Serial No.: 88162002	Cardinal Energy Corp.	10/19/2018	United States