

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM575273

| | | | |
|-----------------------------------|----------------------------------------------------|-----------------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Notice of Grant of Security Interest in Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| UniPro Foodservice, Inc. | | 05/06/2020 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Lender | | |
| Street Address: | 101 North Tryon Street | | |
| Internal Address: | MC: NC1-001-05-45 | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28255-0001 | | |
| Entity Type: | National Banking Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 46 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 5915593 | SUNSOURCE | |
| Registration Number: | 5779483 | EXCLUSIVELY YOURS | |
| Registration Number: | 5600075 | CORTONA | |
| Registration Number: | 5571335 | VERSA | |
| Registration Number: | 5476604 | UNITY ADVANTAGE GROUP | |
| Registration Number: | 5226577 | COMSOURCE | |
| Registration Number: | 5180480 | PRO-C | |
| Registration Number: | 5171654 | OCEAN HORIZONS | |
| Registration Number: | 4976962 | GREAT MENUS START HERE | |
| Registration Number: | 4764425 | NUGGET NUTRI-GOLD | |
| Registration Number: | 4670406 | UNIPRO | |
| Registration Number: | 4588162 | OPERATOR'S EDGE | |
| Registration Number: | 4485174 | SWEETSOURCE | |
| Registration Number: | 3452334 | UNIPRO FOODSERVICE NETNEWS | |
| Registration Number: | 2856868 | UNIPRO | |
| Registration Number: | 2828734 | NUGGET | |
| Registration Number: | 2748725 | COMPANIONS | |
| Registration Number: | 2731372 | NESA NATIONAL EQUIPMENT & SUPPLY ASSOC. | |

OP \$1165.00 5915593

| Property Type | Number | Word Mark |
|----------------------|----------|--------------------------------------|
| Registration Number: | 2714987 | REFLECTIONS |
| Registration Number: | 2713510 | COMPANIONS - EVERYTHING IN ITS PLACE |
| Registration Number: | 2314997 | LEGACY |
| Registration Number: | 2259965 | UNIPRO |
| Registration Number: | 2257995 | UNIPRO |
| Registration Number: | 2257994 | UNIPRO |
| Registration Number: | 2170361 | WORLD HORIZONS |
| Registration Number: | 1994066 | ORO FINO |
| Registration Number: | 1967851 | ORO FINO NUGGET |
| Registration Number: | 1933404 | CODE ELITE |
| Registration Number: | 1741503 | READY PEEL |
| Registration Number: | 1641391 | NUTRI-PAK |
| Registration Number: | 1582802 | CORTONA |
| Registration Number: | 1574247 | NIFDA |
| Registration Number: | 1574245 | NIFDA |
| Registration Number: | 1265200 | GOLD RUSH NUGGET |
| Registration Number: | 1258736 | GOLD RUSH |
| Registration Number: | 1187939 | GOURMET BREW |
| Registration Number: | 1165730 | GOLDEN BREW |
| Registration Number: | 842961 | CODE |
| Serial Number: | 88732149 | CRESTVIEW |
| Serial Number: | 88500220 | OVENSTONE |
| Serial Number: | 88454968 | RANGELINE |
| Serial Number: | 88348381 | COPPER CREEK CATTLE COMPANY |
| Serial Number: | 88338313 | INSPIRATIONS ARTISAN BAKERY |
| Serial Number: | 88036516 | BRIGHTON FARMS |
| Serial Number: | 88030350 | COMPANIONS |
| Serial Number: | 87322093 | HIGHLAND MARKET |

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 100 North Tryon Street, Suite 4700

Address Line 4: Charlotte, NORTH CAROLINA 28202-4003

ATTORNEY DOCKET NUMBER: 327000.028316

| | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| NAME OF SUBMITTER: | John Slaughter |
| SIGNATURE: | /john slaughter/ |
| DATE SIGNED: | 05/07/2020 |
| Total Attachments: 5 source=(2020) NGSi-T - UniPro Foodservice, Inc. to Bank of America, N.A., as Lender#page1.tif source=(2020) NGSi-T - UniPro Foodservice, Inc. to Bank of America, N.A., as Lender#page2.tif source=(2020) NGSi-T - UniPro Foodservice, Inc. to Bank of America, N.A., as Lender#page3.tif source=(2020) NGSi-T - UniPro Foodservice, Inc. to Bank of America, N.A., as Lender#page4.tif source=(2020) NGSi-T - UniPro Foodservice, Inc. to Bank of America, N.A., as Lender#page5.tif | |

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

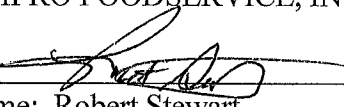
Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of May [6], 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as lender (the "Lender") for the secured parties referenced therein (the "Secured Parties"), the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Lender for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Lender, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

UNIPRO FOODSERVICE, INC.

By:  _____

Name: Robert Stewart

Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lender

By: _____

Name: _____

Title: _____

The undersigned Grantor and the Lender, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

UNIPRO FOODSERVICE, INC.


By: _____

Name: Robert Stewart

Title: Chief Executive Officer

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Lender

By:  _____

Name: Ryan Maples

Title: Sr. Vice President

Schedule 1

UniPro Foodservice, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

| Mark | Reg. No. | Reg. Date |
|----------------------------------------------------|----------|------------|
| SUNSOURCE | 5915593 | 11/19/2019 |
| EXCLUSIVELY YOURS | 5779483 | 06/18/2019 |
| CORTONA | 5600075 | 11/06/2018 |
| VERSA | 5571335 | 09/25/2018 |
| UNITY ADVANTAGE GROUP | 5476604 | 05/22/2018 |
| COMSOURCE | 5226577 | 06/20/2017 |
| PRO-C | 5180480 | 04/11/2017 |
| OCEAN HORIZONS | 5171654 | 03/28/2017 |
| GREAT MENUS START HERE | 4976962 | 06/14/2016 |
| NUGGET NUTRI-GOLD | 4764425 | 06/30/2015 |
| UNIPRO | 4670406 | 01/13/2015 |
| OPERATOR'S EDGE | 4588162 | 08/19/2014 |
| SWEETSOURCE | 4485174 | 02/18/2014 |
| UNIPRO FOODSERVICE NETNEWS | 3452334 | 06/24/2008 |
| UNIPRO | 2856868 | 06/22/2004 |
| NUGGET | 2828734 | 04/06/2004 |
| COMPANIONS | 2748725 | 08/05/2003 |
| NESA NATIONAL EQUIPMENT & SUPPLY ASSOC. and Design | 2731372 | 07/01/2003 |
| REFLECTIONS | 2714987 | 05/13/2003 |
| COMPANIONS - EVERYTHING IN ITS PLACE | 2713510 | 05/06/2003 |
| LEGACY | 2314997 | 02/01/2000 |
| UNIPRO | 2259965 | 07/06/1999 |
| UNIPRO | 2257995 | 06/29/1999 |
| UNIPRO | 2257994 | 06/29/1999 |
| WORLD HORIZONS | 2170361 | 06/30/1998 |
| ORO FINO | 1994066 | 08/13/1996 |
| ORO FINO NUGGET | 1967851 | 04/16/1996 |
| CODE ELITE | 1933404 | 11/07/1995 |
| READY PEEL | 1741503 | 12/22/1992 |
| NUTRI-PAK | 1641391 | 04/16/1991 |
| CORTONA | 1582802 | 02/13/1990 |
| NIFDA and Design | 1574247 | 01/02/1990 |
| NIFDA | 1574245 | 01/02/1990 |
| GOLD RUSH NUGGET and Design | 1265200 | 01/24/1984 |
| GOLD RUSH | 1258736 | 11/22/1983 |
| GOURMET BREW | 1187939 | 01/26/1982 |
| GOLDEN BREW | 1165730 | 08/18/1981 |
| CODE | 842961 | 01/23/1968 |

Trademark Applications

| Mark | Appl. No. | Filing Date |
|-----------------------------|-----------|-------------|
| CRESTVIEW | 88732149 | 12/18/2019 |
| OVENSTONE | 88500220 | 07/03/2019 |
| RANGELINE | 88454968 | 05/31/2019 |
| COPPER CREEK CATTLE COMPANY | 88348381 | 03/20/2019 |
| INSPIRATIONS ARTISAN BAKERY | 88338313 | 03/13/2019 |
| BRIGHTON FARMS | 88036516 | 07/13/2018 |
| COMPANIONS and Design | 88030350 | 07/09/2018 |
| HIGHLAND MARKET | 87322093 | 02/02/2017 |