### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM576064

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Notice of Grant of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Arby's Restaurant Group, Inc.		05/12/2020	Corporation: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC, as Collateral Agent		
Street Address:	745 Seventh Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Public Limited Company: ENGLAND		

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Registration Number:	5330622	MEATSWEATS	

#### CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

212-819-2655 Phone:

Email: iprecordations@whitecase.com Correspondent Name: Peter Giovine/White & Case LLP Address Line 1: 1221 Avenue of the Americas Address Line 4: New York, NEW YORK 10020

ATTORNEY DOCKET NUMBER:	1150121-0001-BC15
NAME OF SUBMITTER:	Peter Giovine
SIGNATURE:	/Peter Giovine/
DATE SIGNED:	05/12/2020

#### **Total Attachments: 5**

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#### **Notice of Grant of Security Interest in Intellectual Property**

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS, dated as of May 12, 2020 (this "*Notice*"), made by Arby's Restaurant Group, Inc., a corporation formed under the laws of Delaware (the "<u>Pledgor</u>"), in favor of BARCLAYS BANK PLC, as Collateral Agent (as defined below).

Reference is made to the Security Agreement, dated as of February 5, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among MAVERICKS, INC. (F/K/A INSPIRE BRANDS, INC. (F/K/A ARG HOLDING CORPORATION)), a corporation formed under the laws of Delaware, ARG IH LLC, a limited liability company formed under the laws of Delaware, IRB HOLDING CORP., a corporation formed under the laws of Delaware (the "Borrower"), each Subsidiary of the Borrower from time to time party thereto and BARCLAYS BANK PLC, as collateral agent for the Secured Parties referred to therein (together with its successors and permitted assigns in such capacity, the "Collateral Agent").

SECTION 1. *Terms*. Capitalized terms used in this Notice and not otherwise defined herein have the meanings specified in the Security Agreement. The rules of construction specified in Section 1.1(b) of the Security Agreement also apply to this Notice.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as applicable, in full of the Secured Obligations, the Pledgor pursuant to the Security Agreement did, and hereby does, grant to the Collateral Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a continuing security interest in all of the Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by the Pledgor or in which the Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"): all Trademarks, including those listed on Schedule I; provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of the Lanham Act has been filed and deemed in conformance with Section 1(a) of the Lanham Act or examined and accepted by the United States Patent and Trademark Office, to the extent, if any, that any assignment of an "intent-to-use" application prior thereto would violate the Lanham Act or any other Excluded Property.

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Security Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Notice and the Security Agreement, the terms of the Security Agreement shall govern.

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SECTION 4. *Counterparts*. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 5. Governing Law. THIS NOTICE AND ANY CLAIMS, CONTROVERSY, DISPUTE OR CAUSES OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS NOTICE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS NOTICE, INCLUDING BUT NOT LIMITED TO THE VALIDITY, INTERPRETATION, CONSTRUCTION, BREACH, ENFORCEMENT OR TERMINATION HEREOF, SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Notice as of the day and year first above written.

ARBY'S RESTAURANT GROUP, INC.

Mama Nile Olrace

Title: Chief Administrative Officer, General

Counsel and Secretary

## BARCLAYS BANK PLC, as Collateral Agent

By: \_\_\_\_\_

Name: May Huang

Title: Assistant Vice President

# Schedule I to Notice of Grant of Security Interest in Trademarks

# Trademarks Owned by the Pledgor

### United States Trademarks

No.	Title	App. No.	App. Date	Reg. No.	Reg. Date	Owner
1.	MEATSWEATS	87028275	5/6/2016	5330622	11/7/2017	ABBY'S RESTAURANT
						GROUP, INC.

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**RECORDED: 05/12/2020**