

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM576215

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Philadelphia Macaroni Company		04/30/2020	Corporation: PENNSYLVANIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wells Fargo Bank, National Association, as Administrative Agent		
<b>Street Address:</b>	7711 Plantation Road, 1st Floor		
<b>Internal Address:</b>	MAC R4057-01R		
<b>City:</b>	Roanoke		
<b>State/Country:</b>	VIRGINIA		
<b>Postal Code:</b>	24019		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4781030	PASTA USA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043734640		
<b>Email:</b>	bsmith@mcguirewoods.com		
<b>Correspondent Name:</b>	Betty Smith, Senior Paralegal		
<b>Address Line 1:</b>	McGuireWoods LLP, 201 N. Tryon Street		
<b>Address Line 2:</b>	Suite 3000		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	2029724-1531		
<b>NAME OF SUBMITTER:</b>	Betty G. Smith		
<b>SIGNATURE:</b>	/Betty G. Smith/		
<b>DATE SIGNED:</b>	05/13/2020		
<b>Total Attachments: 4</b>			
source=Notice of Grant of Security Interest in Trademarks - Philadelphia Macaroni Company (2020)#page1.tif			
source=Notice of Grant of Security Interest in Trademarks - Philadelphia Macaroni Company (2020)#page2.tif			

OP \$40.00 4781030

source=Notice of Grant of Security Interest in Trademarks - Philadelphia Macaroni Company (2020)#page3.tif  
source=Notice of Grant of Security Interest in Trademarks - Philadelphia Macaroni Company (2020)#page4.tif

**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

Dated as of April 30, 2020

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Collateral Agreement dated as of April 30, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the “Agreement”) among the Grantor (as identified on the signature pages hereto), the other grantors party thereto and the Administrative Agent (as identified on the signature pages hereto) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications identified on Schedule A to the Administrative Agent for the ratable benefit of the Secured Parties.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, each hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

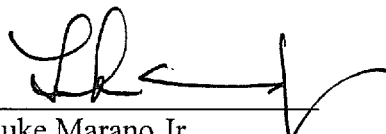
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

**GRANTOR:**

**PHILADELPHIA MACARONI  
COMPANY**

Philadelphia Macaroni Company  
760 South 11th Street  
Philadelphia, PA 19147

By:   
Name: Luke Marano Jr.  
Title: Executive Chairman

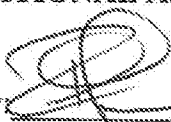
JURISDICTION OF FORMATION OF  
GRANTOR: Pennsylvania

Acknowledged and accepted:

**ADMINISTRATIVE AGENT:**

Wells Fargo Bank, National Association  
7711 Plantation Road, 1<sup>st</sup> Floor  
MAC R4057-01R  
Roanoke, VA 24019

**WELLS FARGO BANK,  
NATIONAL ASSOCIATION**

By:   
Name: ROBERT GLY  
Title: Senior vice President

**SCHEDULE A  
TO  
NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

**TRADEMARKS**

<b>Trademark</b>	<b>Owner</b>	<b>Country / U.S. State</b>	<b>Registration Number</b>	<b>Filing Date</b>	<b>Registration Date</b>
PASTA USA	Philadelphia Macaroni Company	United States	4781030	11/19/2014	07/28/2015