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# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM576307

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE: Trademark Security Interest Assignment Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Jefferies Finance LLC, as the prior collateral agent under the TSA		05/13/2020	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Wilmington Trust, National Association, as the successor Collateral Agent
Street Address:	50 South Sixth Street
Internal Address:	SUITE 1290
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: UNITED STATES

#### **PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark
Registration Number:	5192460	DIESELTECH
Registration Number:	5429519	DIESELTECH ENGINEERED TO LAST
Registration Number:	5429520	ENGINEERED TO LAST
Registration Number:	5429085	CHERRY BOMB M-80
Registration Number:	5429087	CHERRY BOMB SALUTE
Registration Number:	4905823	DESIGNED TO FIT. BUILT TO LAST.
Registration Number:	4878174	DURAFIT
Registration Number:	4905738	DURA FIT OEM REPLACEMENT EMISSION TECHNO
Registration Number:	5572077	PROFESSIONAL TECH'S CHOICE OBDII - CATAL
Registration Number:	5662569	PQ PRO
Registration Number:	5592205	TACTICAL POLICE DUTY BRAKE PADS

#### **CORRESPONDENCE DATA**

**Fax Number:** 2128366337

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2128367319

**Email:** paul.somelofske@arnoldporter.com

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Correspondent Name: Paul J. Somelofske

Address Line 1: c/o Arnold & Porter Kaye Sholer LLP

Address Line 2: 250 West 55th Street

Address Line 4: New York, NEW YORK 10019-9710

NAME OF SUBMITTER:	Paul J. Somelofske
SIGNATURE:	/Paul J. Somelofske/
DATE SIGNED:	05/13/2020

#### **Total Attachments: 7**

source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page1.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page3.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page4.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page5.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page5.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page6.tif source=APC- Trademark Security Agreement Assignment (Supplemental) (Executed)#page7.tif

# TRADEMARK SECURITY INTEREST ASSIGNMENT AGREEMENT

THIS TRADEMARK SECURITY INTEREST ASSIGNMENT AGREEMENT (this "Agreement") is made and entered into as of this 13<sup>th</sup> day of May, 2020, by JEFFERIES FINANCE LLC ("Jefferies"), as the prior collateral agent under the TSA (as defined below) and the Security Agreement (as defined below) (in such capacity, "Assignor"), in favor of WILMINGTON TRUST, NATIONAL ASSOCIATION ("Wilmington Trust"), as the successor collateral agent (in such capacity, "Assignee").

#### WITNESSETH

WHEREAS, Assignor is party to the First Lien Security Agreement, dated as of May 10, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), made by APC Automotive Technologies Intermediate Holdings, LLC (f/k/a AP Exhaust Intermediate Holdings, LLC) ("Holdco"), APC Automotive Technologies, LLC (f/k/a AP Exhaust Acquisition, LLC) ("AP Acquisition"), CWD Acquisition, LLC, ("CWD Buyer"), CWD Holding Corp. ("CWD Corp." and, together with AP Acquisition and CWD Buyer, the "Borrowers") and each of the other Grantors party thereto in favor of Assignor;

WHEREAS, pursuant to (i) the Trademark Security Agreement, dated as of October 10, 2019 (the "TSA"), made by each of AirTek, LLC ("Airtek"), AP Emissions Technologies, LLC ("AP Emissions") and CWD, LLC ("CWD, LLC") in favor of the Assignor, which was recorded with the United States Patent and Trademark Office on October 10, 2019 on Reel 6768 / Frame 0900 with respect to AirTek, Reel 6768 / Frame 0928 with respect to CWD, LLC, and Reel 6773 / Frame 0838 with respect to AP Emissions, and (ii) the Security Agreement, each of AirTek, AP Emissions and CWD, LLC has granted to Assignor a security interest in, and lien on, all of its right, title and interest in and to the Trademark Collateral (as defined in the TSA) including, without limitation, the trademarks and trademark applications described on Schedule I annexed hereto and made a part hereof;

WHEREAS, effective as of May 13, 2020, Assignor resigned as administrative agent and collateral agent under that certain First Lien Credit Agreement dated as of May 10, 2017, by and among the Borrowers, Holdco, the lenders party thereto and Assignor (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, including by that certain First Amendment to First Lien Credit Agreement dated as of November 2, 2019 and by that certain Second Amendment to First Lien Credit Agreement dated as of April 29, 2020, the "Credit Agreement") and the other Loan Documents (as defined in the Credit Agreement);

WHEREAS, pursuant to that certain Successor Agent Agreement, dated as of May 13, 2020, among Assignor, Assignee, the Borrowers, Holdco, each of the other Guarantors (as defined in the Credit Agreement) party thereto and the Lenders (as defined in the Credit Agreement) party thereto, Wilmington Trust has assumed and succeeded to all of the rights, powers, discretions, privileges and duties of Jefferies as administrative agent and collateral agent

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under the Credit Agreement and the other Loan Documents (including, without limitation, under the Security Agreement and the TSA); and

WHEREAS, Assignor and Assignee desire to enter into this Agreement to evidence the assignment by Assignor to Assignee of all of Assignor's right, title and interest under the Security Agreement and the TSA, including, without limitation, Assignor's security interest in, and lien on, the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings specified in the Security Agreement.
- 2. <u>Assignment</u>. Assignor does hereby transfer, assign, grant and convey to Assignee all of its right, title and interest in and to the Security Agreement and the TSA, including, without limitation, its security interest in, and lien on, the Trademark Collateral, and Assignee does hereby accept and assume all of such right, title, interest, security interests and liens.
- 3. Acknowledgment of AirTek, AP Emissions and CWD, LLC. Each of AirTek, AP Emissions and CWD, LLC hereby (i) confirms its grant to Assignee of a security interest in, and lien on, the Trademark Collateral to secure the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations and (ii) acknowledges and affirms that the rights and remedies of Assignee with respect to its security interest in, and lien on, the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.
- 4. <u>Governing Law</u>. This Agreement shall be governed by and construed in accordance with the laws of the State of New York.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall constitute an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page to this Agreement by facsimile transmission or electronic mail shall be as effective as delivery of a manually executed counterpart of this Agreement.

[Remainder of page intentionally left blank]

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IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date above first written.

#### **ASSIGNOR:**

**JEFFERIES FINANCE LLC**, as the prior collateral agent

Name: Paul Chisholm

Title: Managing Director

#### ASSIGNEE:

WILMINGTON TRUST, NATIONAL ASSOCIATION, as the successor collateral agent

By:
Name:
Title:

David Bergstrom
Vice President

Signature Page to Trademark Security Interest Assignment Agreement (Supplemental)

### ACKNOWLEDGED AND AGREED:

AP EMISSIONS TECHNOLOGIES, LLC AIRTEK, LLC CWD, LLC

By:

Name: Marc Weinsweig
Title: Chief Financial Officer

Signature Page to Trademark Security Interest Assignment Agreement (Supplemental)

**TRADEMARK** 

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## SCHEDULE I TO TRADEMARK SECURITY INTEREST ASSIGNMENT AGREEMENT

# **U.S. Trademarks and Trademark Applications**

# Trademark Registrations:

OWNER	REGISTRATION NO.	TRADEMARK
AirTek, LLC	5192460	DIESELTECH
AirTek, LLC	5429519	DIESELTECH ENGINEERED TO LAST
		DIESEL ENGINEERED TO LAST
AirTek, LLC	5429520	ENGINEERED TO LAST
AP Emissions	5429085	CHERRY BOMB M-80
Technologies,		
LLC		
AP Emissions	5429087	CHERRY BOMB SALUTE
Technologies,		
LLC		
AP Emissions	4905823	DESIGNED TO FIT. BUILT TO LAST.
Technologies,		
LLC		
AP Emissions	4878174	DURAFIT
Technologies,		
LLC	4005720	DUD A FIT OF A DEDU A CEMENT FINISCION
AP Emissions	4905738	DURA FIT OEM REPLACEMENT EMISSION
Technologies, LLC		TECHNOLOGIES
LLC		OEM Replacement Emission Technologies
AP Emissions	5572077	PROFESSIONAL TECH'S CHOICE OBDII -
Technologies,		CATALYTIC CONVERTER
LLC		PROFESSIONAL
		TECH'S-CHOICE
		OBDII - CATALYTIC CONVERTER

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OWNER	REGISTRATION NO.	TRADEMARK
CWD, LLC dba	5662569	PQ PRO
Centric Parts		
CWD, LLC dba	5592205	TACTICAL POLICE DUTY BRAKE PADS
Centric Parts		

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None.

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**RECORDED: 05/13/2020**