

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM576462

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SIENA LENDING GROUP LLC		05/14/2020	Corporation: CONNECTICUT

## RECEIVING PARTY DATA

<b>Name:</b>	COVER FX SKIN CARE INC.
<b>Street Address:</b>	168 Fifth Avenue, Suite 201
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10010
<b>Entity Type:</b>	Corporation: NEW YORK

## PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	5043557	FLASH FUSION TECHNOLOGY
Registration Number:	5047759	DROP. MIX. TRANSFORM.
Registration Number:	5043631	BEAUTIFUL IS CHANGING
Registration Number:	3698249	FX
Registration Number:	2877089	COVER FX
Registration Number:	5056421	CUSTOM INFUSION DROPS
Registration Number:	5043661	SEIZE YOUR DROPPORTUNITY
Serial Number:	86528201	MAKE YOUR OWN BEAUTIFUL
Serial Number:	86459602	CUSTOM COVER DROPS
Registration Number:	3316613	COSMEDIC CLINIC
Registration Number:	3749076	DERMAVEIL

## CORRESPONDENCE DATA

Fax Number: 4168657048

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 4168657152

Email: sharon.groom@mcmillan.ca

Correspondent Name: McMillan LLP

Address Line 1: 181 Bay Street, Suite 4400

OP \$290.00 5043557

<b>Address Line 4:</b>	Toronto, CANADA M5J 2T3
<b>NAME OF SUBMITTER:</b>	Sharon Groom
<b>SIGNATURE:</b>	/SEG/
<b>DATE SIGNED:</b>	05/14/2020
<b>Total Attachments: 4</b> source=EXECUTED - Authorization and Direction to Discharge - IP - Siena Lending#page1.tif source=EXECUTED - Authorization and Direction to Discharge - IP - Siena Lending#page2.tif source=EXECUTED - Authorization and Direction to Discharge - IP - Siena Lending#page3.tif source=EXECUTED - Authorization and Direction to Discharge - IP - Siena Lending#page4.tif	

TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Termination"), is dated as of May 14, 2020, and made by SIENA LENDING GROUP LLC, having an office at 9 W Broad Street, 5<sup>th</sup> Floor, Stamford, Connecticut 06902 ("Grantee") to COVER FX SKIN CARE INC. (the "Grantor"), having an address at 168 Fifth Avenue, Suite 201, New York, NY, 10010.

WHEREAS, pursuant to that certain Security Agreement dated as of July 11, 2017, made by Grantor in favor of Grantee (the "Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Intellectual Property Collateral (as hereinafter defined);

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

1. Trademarks The Grantor is the owner of various trademarks including the trademarks set forth in Schedules "A" and "C", the registrations and applications for the trademarks identified therein, and the underlying goodwill associated with the trademarks (collectively, the "Trademarks").

2. Copyrights The Grantor is the owner of various copyrights including the copyright registrations set forth in Schedule "B" (collectively, the "Copyrights", and together with the Trademarks, the "Intellectual Property Collateral").

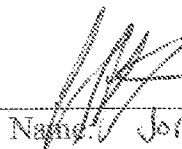
3. Definitions The term "Intellectual Property Collateral," as used herein, shall include, but is not limited to, all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks and Copyrights.

4. Release of Security Interest Grantee hereby terminates the Security Agreement and terminates, releases and discharges its security interest in the Intellectual Property Collateral and confirms that the Grantor is entitled to all right, title and interest in the Intellectual Property Collateral.

IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

SIENA LENDING GROUP LLC

By:

  
Name: Josee A. Chilusa

Title: SVP

Schedule A

**CANADIAN TRADEMARKS**

<b>Grantor</b>	<b>Country</b>	<b>Description of Trademark</b>	<b>Application/ Registration No.</b>
COVER FX SKIN CARE INC.	Canada	FLASH FUSION TECHNOLOGY	TMA937119
COVER FX SKIN CARE INC.	Canada	BEAUTIFUL IS CHANGING	TMA937050
COVER FX SKIN CARE INC.	Canada	DROP. MIX. TRANSFORM.	TMA937109
COVER FX SKIN CARE INC.	Canada	MAKE YOUR OWN BEAUTIFUL	TMA937123
COVER FX SKIN CARE INC.	Canada	COVER FX	TMA597043
COVER FX SKIN CARE INC.	Canada	CUSTOM COVER DROPS	TMA937103
COVER FX SKIN CARE INC.	Canada	COVER FX Design	TMA882156
COVER FX SKIN CARE INC.	Canada	COSMEDIC CLINIC	TMA623701
COVER FX SKIN CARE INC.	Canada	CUSTOM INFUSION DROPS	TMA945745
COVER FX SKIN CARE INC.	Canada	SEIZE YOUR DROPPORTUNITY	TMA937099

**Schedule B**

**UNITED STATES COPYRIGHTS**

<b>Grantor</b>	<b>Country</b>	<b>Title</b>	<b>Registration No.</b>
COVER FX SKIN CARE INC.	United States	MATCH FX.	VA0001653425

Schedule C

**UNITED STATES TRADEMARKS**

<b>Grantor</b>	<b>Country</b>	<b>Description of Trademark</b>	<b>Application/ Registration No.</b>
COVER FX SKIN CARE INC.	United States	FLASH FUSION TECHNOLOGY	5043557
COVER FX SKIN CARE INC.	United States	DROP. MIX. TRANSFORM.	5047759
COVER FX SKIN CARE INC.	United States	BEAUTIFUL IS CHANGING	5043631
COVER FX SKIN CARE INC.	United States	FX	3698249
COVER FX SKIN CARE INC.	United States	COVER FX	2877089
COVER FX SKIN CARE INC.	United States	CUSTOM INFUSION DROPS	5056421
COVER FX SKIN CARE INC.	United States	SEIZE YOUR DROPPORTUNITY	5043661