

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM576894

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION, as administrative agent		05/07/2020	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	BEAUTYGE II, LLC
Street Address:	One New York Plaza
City:	New York
State/Country:	NEW YORK
Postal Code:	10004
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	5740746	ACUMEN
Registration Number:	5064398	AMERICAN CREW NINE
Registration Number:	1904875	AMERICAN CREW
Registration Number:	2215539	AMERICAN CREW
Registration Number:	2735377	AMERICAN CREW - OFFICIAL SUPPLIER TO MEN
Registration Number:	2615903	CLASSIC GRAY
Registration Number:	2362341	FIBER
Registration Number:	4906272	GROOM TO WIN
Registration Number:	2414785	MENSWORK
Registration Number:	2619890	MENSWORK

CORRESPONDENCE DATA

Fax Number: 2028357586

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-835-7500

Email: dcip@milbank.com

Correspondent Name: Javier J. Ramos

Address Line 1: 1850 K Street, NW, Suite 1100

CH \$265.00 5740746

Address Line 2: Milbank, LLP
Address Line 4: Washington, D.C. 20006

ATTORNEY DOCKET NUMBER: 37287.00016

NAME OF SUBMITTER: Javier J. Ramos

SIGNATURE: /Javier J. Ramos/

DATE SIGNED: 05/18/2020

Total Attachments: 5

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RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL

This **RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL** (this “Release”) is made as of May 7, 2020, by WILMINGTON TRUST, NATIONAL ASSOCIATION, in its capacity as Administrative Agent and Collateral Agent (in such capacities, the “Administrative Agent”), in favor of BEAUTYGE II, LLC (the “Grantor”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Trademark Security Agreement (defined below) or the Canadian Trademark Security Agreement (defined below), as applicable, or if not defined therein, in the Guarantee and Collateral Agreement (defined below).

WHEREAS, the Grantor is a party to that certain (i) Term Loan Guarantee and Collateral Agreement, dated as of August 6, 2019 (as amended, amended and restated, supplemented or otherwise modified from time to time, the “Guarantee and Collateral Agreement”) in favor of the Administrative Agent, (ii) Trademark Security Agreement, dated as of August 6, 2019, in favor of the Administrative Agent (the “Trademark Security Agreement”), pursuant to which the Grantor granted to the Administrative Agent a lien on and security interest in all right, title and interest of the Grantor in, to and under the Trademark Collateral as defined therein (the “US Trademark Collateral”), and (iii) Trademark Security Agreement, dated as of August 6, 2019, in favor of the Administrative Agent (the “Canadian Trademark Security Agreement”), pursuant to which the Grantor granted to the Administrative Agent a lien on and security interest in all right, title and interest of the Grantor in, to and under the Trademark Collateral as defined therein to include the Canadian registrations and applications listed in Schedule A attached thereto (the “Canadian Trademark Collateral”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 6713, Frame 0027 on August 6, 2019;

WHEREAS, the Canadian Trademark Security Agreement was filed with the Canadian Intellectual Property Office and was placed by the Canadian Intellectual Property Office with respect to the Canadian Trademark Collateral on November 18, 2019;

WHEREAS, the Grantor has requested that the Administrative Agent terminate, release and discharge fully its lien on and security interest in all right, title and interest of the Grantor in, to and under the US Trademark Collateral, including each trademark and trademark application listed on the attached Schedule A hereto, and execute a document suitable for recording in the United States Patent and Trademark Office to evidence the release of its lien on and security interests in the US Trademark Collateral as herein provided;

WHEREAS, the Grantor has requested that the Administrative Agent terminate, release and discharge fully its lien on and security interest in all right, title and interest of the Grantor in, to and under the Canadian Trademark Collateral, including each trademark and trademark application listed on the attached Schedule B hereto, and execute a document suitable for recording in the Canadian Intellectual Property Office to evidence the release of its lien on and security interests in the Canadian Trademark Collateral as herein provided.

NOW THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent, without representation or warranty of any kind, hereby releases, relinquishes and discharges, with respect to the Grantor, all of its lien on and security interest in and to all of the Grantor’s right, title, and interest in, to and under the US Trademark Collateral and the Canadian Trademark Collateral, and re-assigns to the Grantor any and all right, title or interest it may have in such US Trademark Collateral and Canadian Trademark Collateral.

The Administrative Agent hereby authorizes each of Stikeman Elliott LLP, the Grantor, or the Grantor's authorized representatives to record this Release with the United States Patent and Trademark Office, the Canadian Intellectual Property Office and/or any other applicable governmental office or agency. The Administrative Agent agrees to execute and deliver to the Grantor other instruments and other documents as may be necessary to release the lien on and security interest in the US Trademark Collateral which had been granted under the Trademark Security Agreement and in the Canadian Trademark Collateral which had been granted under the Canadian Trademark Security Agreement.

THIS RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND SHALL BE CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO CONFLICT OF LAWS PRINCIPLES THEREOF THAT WOULD RESULT IN THE APPLICATION OF ANY LAW OTHER THAN THE LAW OF THE STATE OF NEW YORK (OTHER THAN ANY MANDATORY PROVISIONS OF LAW RELATING TO THE LAW GOVERNING PERFECTION AND THE EFFECT OF PERFECTION OF THE SECURITY INTEREST).

[Signature page follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Release to be duly executed by its duly authorized representatives as of the day and year first above written.

**WILMINGTON TRUST, NATIONAL
ASSOCIATION,**
as Administrative Agent

By: Jay Campbell
Name: Jay Campbell
Title: Banking Officer

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

Release of Trademark Security Agreement recorded August 6, 2019 at Reel/Frame 6713/0027

Registered Trademarks

TRADEMARK OWNER	COUNTRY	TRADEMARK	APP.DATE	REG. DATE	STATUS	APP. NO	REG. NO
Beautyge II, LLC	United States of America	ACUMEN	6-Nov-17	30-Apr-2019	Registered	87672821	5740746
Beautyge II, LLC	United States of America	AMERICAN CREW NINE	6-May-16	18-Oct-16	Registered	87027442	5064398
Beautyge II, LLC	United States of America	AMERICAN CREW	8-Sep-93	11-Jul-95	Registered	74/433656	1904875
Beautyge II, LLC	United States of America	AMERICAN CREW	6-Sep-96	29-Dec-1998	Registered	75/977912	2215539
Beautyge II, LLC	United States of America	AMERICAN CREW - OFFICIAL SUPPLIER TO MEN	23-Jul-01	8-Jul-03	Registered	76/288851	2735377
Beautyge II, LLC	United States of America	CLASSIC GRAY	20-Nov-00	3-Sep-02	Registered	76/167905	2615903
Beautyge II, LLC	United States of America	FIBER	7-Sep-99	27-Jun-00	Registered	75/793805	2362341
Beautyge II, LLC	United States of America	GROOM TO WIN	5-May-15	23-Feb-16	Registered	86619552	4906272
Beautyge II, LLC	United States of America	MENSWORK	4-Nov-97	19-Dec-2000	Registered	75/979841	2414785
Beautyge II, LLC	United States of America	MENSWORK	18-Oct-00	17-Sep-02	Registered	76/149508	2619890

SCHEDULE B

CANADIAN TRADEMARKS AND APPLICATIONS

TRADEMARK OWNER	TRADEMARK	APP.DATE	REG. DATE	STATUS	APP.NO	REG. NO.
Beautyge II, LLC	AMERICAN CREW NINE	6-May-16	24-Feb-17	Registered	1781175	TMA964001
Beautyge II, LLC	TECHSERIES	2-Dec-16	19-Mar-19	Registered	1812292	TMA1017614
Beautyge II, LLC	ACUMEN	3-Nov-17	1-Nov-19	Registered	1866297	TMA1061521
Beautyge II, LLC	GROOM TO WIN	19-May-15	6-June-16	Registered	1728766	TMA939953
Beautyge II, LLC	AMERICAN CREW WIN	9-Mar-16	19-June-18	Registered	1771507	TMA999348
Beautyge II, LLC	AMERICAN CREW	24-OCT-96	24-Apr-02	Registered	826831	TMA560674