

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM577488

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Caliburn Holdings, LLC		08/14/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	2380 Performance Drive, Bldg. C		
Internal Address:	MC: TX2-984-03-26		
City:	Richardson		
State/Country:	TEXAS		
Postal Code:	75082		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	88205395	CALIBURN	
Serial Number:	88134256	CALIBURN	
Serial Number:	88134248		
Serial Number:	88134215	CALIBURN	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	100 North Tryon Street, Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	031752.279		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	05/21/2020		

OP \$115.00 88205395

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement, dated as of August 14, 2018 (as the same may be amended, restated, supplemented and/or otherwise modified from time to time, the “Agreement”), by and among the Obligors party thereto (each an “Obligor” and collectively, the “Obligors”) and Bank of America, N.A., as Administrative Agent (the “Administrative Agent”) for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CALIBURN HOLDINGS LLC,
a Delaware limited liability company

A handwritten signature in black ink, appearing to read "JOC", is positioned above the signature line.

By: _____
Name: **James O'Connor**
Title: **Chief Financial Officer**

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Mary Lawrence

Name: Mary Lawrence

Title: Assistant Vice President

Schedule 1

Caliburn Holdings, LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Appl. No.	Filing Date
CALIBURN and Design	88205395	11/26/2018
CALIBURN and Design	88134256	09/27/2018
Design Only	88134248	09/27/2018
CALIBURN	88134215	09/27/2018

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RECORDED: 05/21/2020

**TRADEMARK
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