

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM577581

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Trademark Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Tissue Analytics, Inc.		05/21/2020	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Golub Capital Markets LLC, as Administrative Agent		
<b>Street Address:</b>	100 South Wacker Drive		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5124913	TISSUEANALYTICS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2123548113		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	+1 212 819 2671		
<b>Email:</b>	iprecordations@whitecase.com		
<b>Correspondent Name:</b>	Adam Burstain/White & Case LLP		
<b>Address Line 1:</b>	1221 Avenue of the Americas		
<b>Address Line 4:</b>	New York, NEW YORK 10020		
<b>ATTORNEY DOCKET NUMBER:</b>	1182886-0045 - BX32		
<b>NAME OF SUBMITTER:</b>	Adam Burstain		
<b>SIGNATURE:</b>	/Adam Burstain/		
<b>DATE SIGNED:</b>	05/21/2020		
<b>Total Attachments: 5</b>			
source=Golub - Net Health_Trademark Security Agreement (Tissue Analytics)(Executed)#page1.tif			
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**TRADEMARK SECURITY AGREEMENT**

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 21, 2020, is made by **TISSUE ANALYTICS, INC.**, a Delaware corporation ("Grantor"), in favor of **GOLUB CAPITAL MARKETS LLC**, as administrative agent (in such capacity, "Grantee"), for the benefit of itself and other Secured Parties. Capitalized terms used but not otherwise defined in this Trademark Security Agreement shall have the meanings assigned to such terms in the Credit Agreement (as hereinafter defined).

**WHEREAS**, Grantor owns the U.S. Trademark registrations listed on **Schedule 1** annexed hereto;

**WHEREAS**, Grantor has entered into that certain Credit Agreement, dated as of December 21, 2017 ((i) as amended by that certain First Amendment to Credit Agreement, dated as of August 31, 2018, among Net Health Acquisition Corp., a Delaware corporation (the "Borrower"), Net Health Holdings Corporation, a Delaware corporation ("Holdings"), the other Loan Parties party thereto, the Lenders party thereto and the Grantee, (ii) as further amended by that certain Second Amendment to Credit Agreement dated as of July 11, 2019, among the Borrower, Holdings, the other Loan Parties party thereto, the Lenders party thereto and the Grantee, (iii) as further amended by that certain Third Amendment to Credit Agreement dated as of April 28, 2020, among the Borrower, Holdings, the other Loan Parties party thereto, the Lenders party thereto and the Grantee, (iv) as supplemented by that certain Joinder Agreement to Credit Agreement, dated as of the date hereof, between the Grantor and the Grantee and (v) as may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Loan Parties party from time to time party thereto, and the Lenders party thereto from time to time, providing for extensions of credit and other financial accommodations to be made to Borrower by Lenders; and

**WHEREAS**, pursuant to the terms of that certain Security Agreement, dated as of December 21, 2017 ((i) as supplemented by that certain Joinder Agreement to Security Agreement, dated as of the date hereof, between the Grantor and the Grantee and (ii) as may be further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and among the Borrower, Holdings, and the other Persons party thereto as "Grantors" thereunder and Grantee, Grantor has granted to Grantee for the benefit of itself and the other Secured Parties a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired U.S. Trademarks, U.S. Trademark registrations and U.S. Trademark applications (excluding any "intent to use" U.S. Trademark applications for which a statement of use or amendment to allege use has not been filed with the U.S. Patent and Trademark Office (but only until such statement or amendment is accepted by the U.S. Patent and Trademark Office)), and all proceeds thereof, to secure the payment of the Obligations.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Grantee a continuing security

interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

(1) each U.S. Trademark registration and U.S. Trademark application owned by Grantor, including, without limitation, the U.S. Trademark registrations referred to in **Schedule 1** annexed hereto;

(2) all goodwill of the business connected with the use of, and symbolized by, each such U.S. Trademark; and

(3) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement, dilution, violation or impairment of any U.S. Trademark registration owned by Grantor including, without limitation, the U.S. Trademark registrations referred to in **Schedule 1** annexed hereto.

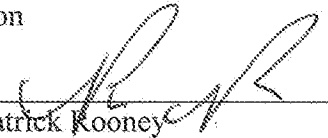
This security interest is granted in conjunction with the security interests granted to Grantee pursuant to the Security Agreement and is not intended to increase the rights of Grantee or the obligations of Grantor beyond the rights and obligations contained in the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict between any provision of this Trademark Security Agreement and the Security Agreement, the Security Agreement shall govern.

This Trademark Security Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement. Delivery of an executed counterpart of a signature page to this Trademark Security Agreement by facsimile shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

*[Remainder of page intentionally left blank; signature page follows.]*

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer as of the date first written above.

TISSUE ANALYTICS, INC., a Delaware corporation

By:   
Name: Patrick Rooney  
Title: Chief Financial Officer, Secretary and Treasurer

*[Signature Page to Trademark Security Agreement]*

Acknowledged:


**GOLUB CAPITAL MARKETS LLC,**  
as Administrative Agent

By: \_\_\_\_\_

Name: Robert G. Tuhsherer

Title: Managing Director

**Schedule 1**  
**to**  
**Trademark Security Agreement**

<b>Registration or Application Number</b>	<b>Jurisdiction</b>	<b>Title</b>	<b>Registration Date / Filing Date</b>	<b>Current Applicants / Registered Owners</b>
5124913	USPTO	 <b>TISSUEANALYTICS</b>	1/17/2017	Tissue Analytics, Inc.