

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM577712

| | | | |
|---|-------------------------------------|------------------------------------|----------------------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Ramen Tatsu-Ya Holdings, LLC | | 01/06/2020 | Limited Liability Company: TEXAS |
| RECEIVING PARTY DATA | | | |
| Name: | Tatsu-Ya Organization, LLC | | |
| Street Address: | 507 Pressler Street | | |
| Internal Address: | Suite 700 | | |
| City: | Austin | | |
| State/Country: | TEXAS | | |
| Postal Code: | 78703 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 11 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 4546748 | TATSU-YA | |
| Registration Number: | 4542497 | RAMEN TATSU-YA | |
| Registration Number: | 4546783 | RAMEN TATSU-YA: JAPANESE SOUL FOOD | |
| Registration Number: | 5740227 | KEMURI | |
| Registration Number: | 5775996 | KEMURI TATSU-YA | |
| Registration Number: | 5652389 | KEMURI | |
| Registration Number: | 5652390 | KEMURI TATSU-YA | |
| Serial Number: | 88177686 | DIPDIPDIP TATSU-YA | |
| Serial Number: | 88177695 | DOMO ALLEY-GATO TATSU-YA | |
| Serial Number: | 88177692 | TIKI TATSU-YA | |
| Serial Number: | 88177699 | KARE BAN BAN TATSU-YA | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 5123225201 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 512-482-5242 | | |
| Email: | sespensshade@pirkeybarber.com | | |
| Correspondent Name: | Steven M. Espensshade | | |

OP \$290.00 4546748

Address Line 1: 1801 East 6th Street
Address Line 2: Suite 300
Address Line 4: Austin, TEXAS 78702

NAME OF SUBMITTER: Steven M. Espenshade

SIGNATURE: /sm espenshade/

DATE SIGNED: 05/22/2020

Total Attachments: 7

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source=Tatsu-Ya Organization (TX Conversion)#page3.tif


Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A TEXAS LIMITED LIABILITY COMPANY UNDER THE NAME OF "RAMEN TATSU-YA HOLDINGS, LLC" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "RAMEN TATSU-YA HOLDINGS, LLC" TO "TATSU-YA ORGANIZATION, LLC", FILED IN THIS OFFICE ON THE SIXTH DAY OF JANUARY, A.D. 2020, AT 2:13 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

7785613 8100F
SR# 20200083709

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202126050
Date: 01-06-20

TRADEMARK
REEL: 006944 FRAME: 0848

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:13 PM 01/06/2020
FILED 02:13 PM 01/06/2020
SR 20200083709 - File Number 7785613

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A NON-DELAWARE LIMITED LIABILITY COMPANY TO
A DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

- 1.) The jurisdiction where the Non-Delaware Limited Liability Company first formed is Texas.
- 2.) The jurisdiction immediately prior to filing this Certificate is Texas.
- 3.) The date the Non-Delaware Limited Liability Company first formed is May 19, 2015.
- 4.) The name of the Non-Delaware Limited Liability Company immediately prior to filing this Certificate is Ramen Tatsu-Ya Holdings, LLC.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Tatsu-Ya Organization, LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the 6th day of January, A.D. 2020.

By:  _____
Authorized Person

Name: Tatsu Aikawa
Print or Type

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "TATSU-YA ORGANIZATION, LLC" FILED IN THIS OFFICE ON THE SIXTH DAY OF JANUARY, A.D. 2020, AT 2:13 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

7785613 8100F
SR# 20200083709

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202126050
Date: 01-06-20

TRADEMARK
REEL: 006944 FRAME: 0850

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:13 PM 01/06/2020
FILED 02:13 PM 01/06/2020
SR 2020083709 - File Number 7785613

STATE of DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE of FORMATION

• **First:** The name of the limited liability company is _____
Tatsu-Ya Organization, LLC

• **Second:** The address of its registered office in the State of Delaware is _____
850 New Burton Rd #201 in the City of Dover
Zip Code 19904

The name of its Registered agent at such address is _____
Cogency Global Inc.

• **Third:** (Insert any other matters the members determine to include herein.)

[Empty rectangular box for additional matters]

In Witness Whereof, the undersigned have executed this Certificate of Formation this
6th day of January, 2020.

By: 
Authorized Person(s)

Name: Tatsu Aikawa
Typed or Printed



Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

RAMEN TATSU-YA HOLDINGS, LLC
File Number: 802218832

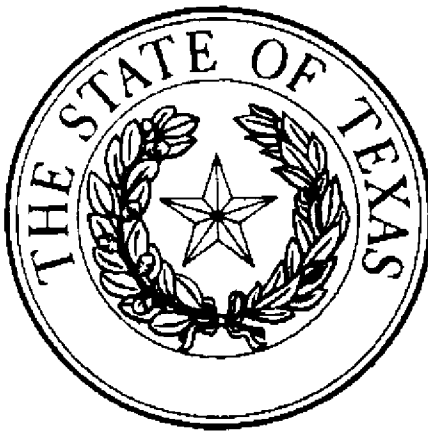
Converting it to

Tatsu-Ya Organization, LLC
File Number: [Entity not of Record, Filing Number Not Available]

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 01/06/2020

Effective: 01/06/2020



A handwritten signature in black ink, appearing to read "Ruth R. Hughes".

Ruth R. Hughes
Secretary of State

FILED
In the Office of the
Secretary of State of Texas

JAN 06 2020

Corporations Section

**CERTIFICATE OF CONVERSION
OF
RAMEN TATSU-YA HOLDINGS, LLC
(A Texas Limited Liability Company)
INTO
TATSU-YA ORGANIZATION, LLC
(A Delaware Limited Liability Company)**

January 6, 2020

Pursuant to Sections 10.101 and 10.154 of the Texas Business Organizations Code, the undersigned Texas limited liability company, Ramen Tatsu-Ya Holdings, LLC (the "*Converting Entity*"), adopts this Certificate of Conversion for the purpose of converting into Tatsu-Ya Organization, LLC (the "*Converted Entity*"), and hereby certifies as follows:

FIRST: The name, state of formation, and organizational form of the Converting Entity is:

| Name | State of Formation | Organizational Form |
|------------------------------|--------------------|---------------------------|
| Ramen Tatsu-Ya Holdings, LLC | Texas | Limited Liability Company |

SECOND: The name, state of formation, and organizational form of the Converted Entity is:

| Name | State of Formation | Organizational Form |
|----------------------------|--------------------|---------------------------|
| Tatsu-Ya Organization, LLC | Delaware | Limited Liability Company |

THIRD: A signed plan of conversion (the "*Plan*") is on file at the principal place of business of the Converting Entity and will be on file at the principal place of business of the Converted Entity, after the conversion. The address of the principal place of business of the Converting Entity and Converted Entity is 507 Pressler Street, Suite 700 Austin, Texas 78703.

FOURTH: A copy of the Plan will be furnished by the Converting Entity, prior to the conversion, or by the Converted Entity, after the conversion, on written request and without cost, to any member of the Converting Entity or any member of the Converted Entity.


FIFTH: The Plan has been approved as required by the laws of the State of Texas, the jurisdiction under which the Converting Entity was formed, and in accordance with the laws of the State of Delaware and the Limited Liability Company Agreement of the Converting Entity, dated as of September 8, 2015, the governing document of the Converting Entity.

SIXTH: Converted Entity shall be responsible for the timely payment of all fees and franchise taxes, as required by law, which are or would otherwise be obligations of the Converting Entity and will be obligated to pay such fees and taxes if they are not timely paid.

Signature page follows

EXECUTED as of the date first written above.

RAMEN TATSU-YA HOLDINGS, LLC
a Texas limited liability company

By:  _____
Name: Tatsu Aikawa
Title: Operational Manager

SIGNATURE PAGE
CERTIFICATE OF CONVERSION