# 15.00 88261312

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM577757

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bud Antle, Inc.		05/22/2020	Corporation: CALIFORNIA
Dole Food Company, Inc.		05/22/2020	Corporation: NORTH CAROLINA

#### **RECEIVING PARTY DATA**

Name:	Morgan Stanley Senior Funding, Inc.	
Street Address:	1300 Thames St.	
Internal Address:	Thames Street Wharf, 4th Floor	
City:	Baltimore	
State/Country:	MARYLAND	
Postal Code:	21231	
Entity Type:	Bank: UNITED STATES	

#### **PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Serial Number:	88261312	BUD OF CALIFORNIA
Serial Number:	88261314	BUD OF CALIFORNIA
Registration Number:	6009187	BIG HEART
Registration Number:	6003491	DOLE BOUNTIFUL KIT
Registration Number:	6003457	DOLE
Registration Number:	6003456	DOLE
Registration Number:	5865782	DOLE
Registration Number:	5552551	SLAWESOME!

#### **CORRESPONDENCE DATA**

**Fax Number:** 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 800-713-0755

Email: Michael.Violet@wolterskluwer.com, ECarrera@cahill.com

Correspondent Name: CT Corporation

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

TRADEMARK REEL: 006945 FRAME: 0086

Address Line 4:	Columbus, OHIO 43219	
NAME OF SUBMITTER:		Elaine Carrera
SIGNATURE:		/Elaine Carrera/
<b>DATE SIGNED:</b> 05/22/2020		05/22/2020
Total Attachments: 6 source=13 Dole - Bud Antle Trademark Security Agreement (Term)#page1 tif		

source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page1.tif source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page2.tif source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page3.tif source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page4.tif source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page5.tif source=13. Dole - Bud Antle Trademark Security Agreement (Term)#page6.tif

TRADEMARK REEL: 006945 FRAME: 0087

#### **Trademark Security Agreement**

Trademark Security Agreement, dated as of May 22, 2020 (this "<u>Trademark Security Agreement</u>"), by BUD ANTLE, INC. and DOLE FOOD COMPANY, INC. (collectively, the "<u>Pledgor</u>"), in favor of MORGAN STANLEY SENIOR FUNDING, INC., in its capacity as administrative agent pursuant to the Credit Agreement (in such capacity, the "<u>Administrative Agent</u>").

#### $\underline{W}$ ITNESSETH:

WHEREAS, the Pledgor is a party to the Guarantee and Security Agreement, dated as of April 6, 2017 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of the Administrative Agent pursuant to which the Pledgor is required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Pledgor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Pledgor hereby pledges and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral of the Pledgor:

- (a) Trademarks of the Pledgor listed on Schedule I attached hereto;
- (b) all goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Pledgor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Security Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Pledgor an instrument in writing in recordable form releasing the collateral pledge,

LEGAL\_US\_W # 102418004.3

grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

SECTION 6. <u>Governing Law</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

The words "execution," "signed," "signature," and words of like import in this Trademark Security Agreement shall be deemed to include electronic signatures or the keeping of electronic records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

[signature page follows]

LEGAL\_US\_W # 102418004.3

IN WITNESS WHEREOF, the Pledgor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

BUD ANTLE, INC.

By:

Name: Johan L. Malmqvist

Title: Vice President

By:

Name: Jared Gale

Title: Vice President and Secretary

DOLE FOOD COMPANY, INC.

By:

Name: Johan L. Malmqvist

Title: Vice President and Chief Financial Officer

By:

Name: Jared Gale

Title: Vice President, General Counsel and

Corporate Secretary

Accepted and Agreed:

MORGAN STANLEY SENIOR FUNDING, INC.,

as Administrative Agent

By:

Name: Lisa Hanson Title: Vice President

# **SCHEDULE I**

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

# **Bud Antle, Inc.**

TRADEMARK	TM APP NUMBER	STATUS
Bud of California and Rose Design	88261312	Pending
Bud of California	88261314	Pending

# **Dole Food Company, Inc.**

Trademark	Appl. No. Filing Date	Reg. No. Reg. Date
BIG HEART	88274595	6009187
	01/24/2019	03/10/2020
DOLE BOUNTIFUL KIT	88133373	6003491
	09/26/2018	03/03/2020
DOLE AND LEAF DESIGN	88105985	6003457
WITH CURVED LINE	09/05/2018	03/03/2020
DOLE AND LEAF DESIGN	88105975	6003456
	09/05/2018	03/03/2020
DOLE	88099873	5865782
	08/30/2018	09/24/2019
SLAWSOME!	87779692	5552551
	02/01/2018	08/28/2018

LEGAL\_US\_W # 102418004.3

**RECORDED: 05/22/2020** 

TRADEMARK REEL: 006945 FRAME: 0092