

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM578511

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
POLLO OPERATIONS, INC.		05/27/2020	Corporation: FLORIDA
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A		
Street Address:	2200 Ross Avenue		
Internal Address:	8th Floor		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Corporation: TEXAS		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	6029130	BONGO BOWLS	
Registration Number:	6028975	POLLO TROPICAL CHICKEN ON THE GRILL	
Registration Number:	5979926	POLLO BITES	
Registration Number:	5946463	CRISPY POLLO BITES	
Registration Number:	6053888	POLLOTROPICAL CITRUS MARINATED CHICKEN	
Registration Number:	6053889	POLLOTROPICAL CITRUS MARINATED CHICKEN	
Registration Number:	6053892	MY POLLO	
Registration Number:	6053891	MY POLLO	
Registration Number:	6053890	MY POLLO	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147455612		
Email:	ngraham@winstead.com		
Correspondent Name:	Nancy Graham c/o WINSTEAD PC		
Address Line 1:	2728 N. Harwood Street		
Address Line 2:	Suite 500		
Address Line 4:	Dallas, TEXAS 75201		

CH \$240.00 6029130

ATTORNEY DOCKET NUMBER:	13312-638
NAME OF SUBMITTER:	Nancy Graham
SIGNATURE:	/Nancy Graham/
DATE SIGNED:	05/28/2020

Total Attachments: 6

source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page1.tif
source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page2.tif
source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page3.tif
source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page4.tif
source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page5.tif
source=Trademark Security Agreement (Pollo Operations, Inc.) May 2020 4838-2653-4589 v#page6.tif

May 27, 2020

TRADEMARK SECURITY AGREEMENT

WHEREAS, POLLO OPERATIONS, INC., a Florida corporation ("Grantor"), owns the Trademarks and trademark applications listed on Schedule 1 annexed hereto, and is a party to the IP Licenses listed on Schedule 1 annexed hereto; and

WHEREAS, pursuant to the terms of the Pledge and Security Agreement dated as of November 30, 2017 (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among Fiesta Restaurant Group, Inc. (the "Borrower"), certain subsidiaries of the Borrower, and JPMorgan Chase Bank, N.A., as administrative agent ("Secured Party"), Grantor has granted to Secured Party a security interest in substantially all the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned by or owing to, and hereafter acquired Trademarks, trademark registrations, trademark applications and IP Licenses, together with the goodwill of the business symbolized by Grantor's trademarks, and all proceeds thereof, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Secured Party a continuing security interest in all of Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether presently existing or hereafter created or acquired:

- (1) all rights, title and interests (and all related IP Ancillary Rights) arising under any Requirement of Law in or relating to trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and, in each case, all goodwill associated therewith, all registrations and recordations thereof and all applications in connection therewith (the "Trademarks"), each of which is set forth herein on Schedule 1 annexed hereto;
- (2) each IP License and all of the goodwill of the business connected with the use of, and symbolized by, each trademark license, including, without limitation, each IP License referred to in Schedule 1 annexed hereto; and
- (3) all accessions to, substitutions for and replacements, proceeds (including Stock Rights), insurance proceeds and products of the foregoing, together with all books and records, customer lists, credit files, computer files, programs, printouts and other computer materials and records related thereto and any General Intangibles at any time evidencing or relating to any of the foregoing.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Signatures On Following Page]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTOR:

POLLO OPERATIONS, INC.

By:  _____

Name: Richard Stockinger

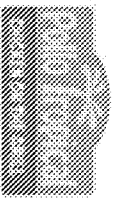
Title: Chief Executive Officer

SECURED PARTY:

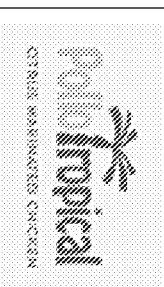
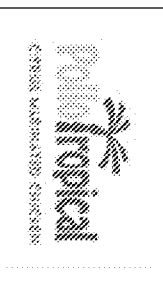
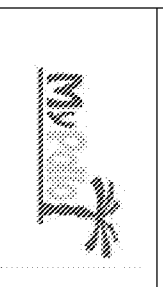
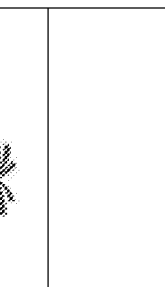
JPMORGAN CHASE BANK, N.A., as
administrative agent

By: 
Name: Logan Lanier
Title: Authorized Officer

Schedule 1
to Trademark
Security Agreement
TRADEMARKS

Mark	Registered Owner	Nature of Debtor's Interest (e.g. owner, licensee)	App. No.	Reg. No.	Class	Goods or Services Covered	Date of Application	Date of Registration	Country of Application
BONGO BOWLS	Pollo Operations, Inc.	Owner	88-625,509	6,029,130	29	Prepared entrees consisting primarily of meat and vegetables with rice	09/20/2019	04/07/2020	United States
POLLO TROPICAL CHICKEN ON THE GRILL & Design 	Pollo Operations, Inc.	Owner	88-619-680	6,028,975	43	Restaurant services	09/17/2019	04/07/2020	United States
POLLO BITES	Pollo Operations, Inc.	Owner	88/161410	5,979,926	29	Prepared entrees consisting primarily of poultry	10/19/2018	02/04/2020	United States
CRISPY BITES	Pollo Operations, Inc.	Owner	88/158337	Supplemental Register 5,946,463	29	Prepared entrees consisting primarily of poultry of poultry	10/17/2018	12/24/2019	United States

TRADEMARK
REEL: 006948 FRAME: 0228

Mark	Registered Owner	Nature of Debtor's Interest (e.g. owner, licensee)	App. No.	Reg. No.	Class	Goods or Services Covered	Date of Application	Date of Registration	Country of Application
	Pollo Operations, Inc.	Owner	87/918227	6,053,888	29, 43	Prepared entrees consisting primarily of meat, fish, poultry or vegetables Restaurant services	05/11/2018	05/12/2020	United States
	Pollo Operations, Inc.	Owner	87/918239	6,053,889	29, 43	Prepared entrees consisting primarily of meat, fish, poultry or vegetables Restaurant services	05/11/2018	05/12/2020	United States
	Pollo Operations, Inc.	Owner	87/918324	6,053,892	35	Arranging and conducting incentive reward programs featuring offers, deals and rewards to customers and members to promote the sale of restaurant services	05/11/2018	05/12/2020	United States
	Pollo Operations, Inc.	Owner	87/918301	6,053,891	35	Arranging and conducting incentive reward programs featuring offers, deals and rewards to customers and members	05/11/2018	5/12/2020	United States

TRADEMARK

REEL: 006948 FRAME: 0229

Mark	Registered Owner	Nature of Debtor's Interest (e.g. owner, licensee)	App. No.	Reg. No.	Class	Goods or Services Covered	Date of Application	Date of Registration	Country of Application
MY POLLO (word mark)	Pollo Operations, Inc.	Owner	87/918284	6,053,890	35	Arranging and conducting incentive reward programs featuring offers, deals and rewards to customers and members to promote the sale of restaurant services	05/11/2018	5/12/2020	United States

TRADEMARK APPLICATIONS
None additional

TRADEMARK

REEL: 006948 FRAME: 0230

RECORDED: 05/28/2020