

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM579198

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OBI Seafoods, LLC		06/01/2020	Limited Liability Company: ALASKA
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Agent		
Street Address:	800 5th Avenue, WA1-501-36-02		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98104		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 26			
Property Type	Number	Word Mark	
Serial Number:	71552822	BAY BEAUTY	
Serial Number:	71064829	BULLDOG	
Serial Number:	71594945	COMMANDER	
Serial Number:	72243203	DEEP SEA	
Serial Number:	77208783	DIPAC	
Serial Number:	73278504	MCGOVERN'S BEST	
Serial Number:	73189790	PILLAR ROCK	
Serial Number:	71625686	PINK BEAUTY	
Serial Number:	72213173	PIRATE	
Serial Number:	74103553	SEARCHLIGHT	
Serial Number:	71552824	SOUND BEAUTY	
Serial Number:	75663481	OCEAN BEAUTY BRAND	
Serial Number:	75663480	OCEAN BEAUTY	
Serial Number:	75663497	OCEAN BEAUTY	
Serial Number:	77405391	OCEAN BEAUTY · SEAFOODS ·	
Serial Number:	85173569	OCEAN BEAUTY	
Serial Number:	88136210	OCEAN BEAUTY · SEAFOODS ·	
Serial Number:	78777287	ICY POINT	
Serial Number:	73254691	ICY POINT	
TRADEMARK			

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Property Type	Number	Word Mark
Serial Number:	74725457	SHIP AHOY BRAND
Serial Number:	71486311	BLACK TOP
Serial Number:	75501368	ARCTIC STAR
Serial Number:	72336382	ZEST
Serial Number:	71064356	"SHIP AHOY"
Serial Number:	73198492	HONEY BOY
Serial Number:	73044266	SHIP AHOY

CORRESPONDENCE DATA

Fax Number: 7044448847

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-457-9854

Email: ksaltrick@mcguirewoods.com

Correspondent Name: McGuireWoods LLP

Address Line 1: 355 S. Grand Ave., Suite 4200

Address Line 2: Attention: Y.Lee, Esq.

Address Line 4: Los Angeles, CALIFORNIA 90071

NAME OF SUBMITTER:	Yoojin Lee
SIGNATURE:	/s/ Yoojin Lee
DATE SIGNED:	06/02/2020

Total Attachments: 6

source=Active_131472041_1_[BABC_OBI] Executed - Memorandum of Security Interest in Intellectual Property#page1.tif

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

June 1, 2020

OBI SEAFOODS, LLC, an Alaska limited liability company (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, (“Agent”), whose address is Bank of America, N.A., WA1-501-36-02, 800 5th Avenue, Floor 36, Seattle, Washington 98104, a security interest in and to all of Debtor’s right, title and interest in and to the trademarks which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (collectively, “Intellectual Property”), together with the goodwill and assets of the business, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), by and among, *inter alia*, Debtor and Agent, as security for the Obligations (as defined in the Loan Agreement) as set forth in the Loan Agreement and the other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Agent or Lenders (as defined in the Loan Agreement) may have in any other collateral described in the Loan Agreement or otherwise.

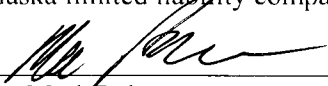
The parties hereby agree that this Memorandum and Notice of Security Interest in Intellectual Property shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 14.13, 14.14 and 14.15 of the Loan Agreement are hereby incorporated by reference. Debtor hereby authorizes the filing of this Memorandum and Notice of Security Interest in Intellectual Property with the United States Patent and Trademark Office.

[Signature Pages Follow]


IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTOR:

OBI SEAFOODS, LLC,
an Alaska limited liability company

By: 
Name: Mark Palmer
Title: Chief Executive Officer

BANK OF AMERICA, N.A.,
as Agent

By: 
Name: Tyler Sims
Title: Vice President

MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY
(OBI SEAFOODS, LLC)
SIGNATURE PAGE

TRADEMARK
REEL: 006951 FRAME: 0113

EXHIBIT A
TRADEMARKS

Registration No.	Name of Grantor	Application No.	Trademark	Goods and Services
551183	OBI Seafoods, LLC	71552822	BAY BEAUTY	Class: 029 (ACTIVE) CANNED SALMON
89149	OBI Seafoods, LLC	71064829	BULLDOG	Class: 029 (ACTIVE) CANNED SARDINES
541542	OBI Seafoods, LLC	71594945	COMMANDER	Class: 029 (ACTIVE) CANNED SARDINES
835187	OBI Seafoods, LLC	72243203	DEEP SEA	Class: 029 (ACTIVE) CANNED FISH
3391291	OBI Seafoods, LLC	77208783	DIPAC	Class: 029 (ACTIVE) salmon roe, not live
1173481	OBI Seafoods, LLC	73278504	MCGOVERN'S BEST	Class: 029 (ACTIVE) Canned Salmon
1139698	OBI Seafoods, LLC	73189790	PILLAR ROCK	Class: 029 (ACTIVE) Smoked, Kippered and Canned Seafoods- Namely, Salmon, Tuna, Crab, Oysters, Shrimp, and Fish Fillets
568876	OBI Seafoods, LLC	71625686	PINK BEAUTY	Class: 029 (ACTIVE) CANNED SALMON
818355	OBI Seafoods, LLC	72213173	PIRATE	Class: 030 (ACTIVE) CANNED FISH
1659038	OBI Seafoods, LLC	74103553	SEARCHLIGHT	Class: 029 (ACTIVE) canned salmon
551184	OBI Seafoods, LLC	71552824	SOUND BEAUTY	Class: 029 (ACTIVE) CANNED SALMON
2338201	OBI Seafoods, LLC	75663481	OCEAN BEAUTY BRAND	Class: 029 (ACTIVE) [FRESH, FROZEN AND] CANNED FISH AND SEAFOOD AND FISH-BASED AND SEAFOOD-BASED PRODUCTS

Exhibit A

Registration No.	Name of Grantor	Application No.	Trademark	Goods and Services
2351637	OBI Seafoods, LLC	75663480	OCEAN BEAUTY	Class: 040 (ACTIVE) PROCESSING OF FISH AND SEAFOOD Class: 042 (ACTIVE) WHOLESALE DISTRIBUTORSHIP OF FRESH, FROZEN AND CANNED FISH AND SEAFOOD AND FISH-BASED AND SEAFOOD-BASED PRODUCTS
2306299	OBI Seafoods, LLC	75663497	OCEAN BEAUTY	Class: 029 (ACTIVE) FRESH, FROZEN AND CANNED FISH AND SEAFOOD AND FISH-BASED AND SEAFOOD-BASED PRODUCTS
3880316	OBI Seafoods, LLC	77405391	OCEAN BEAUTY · SEAFOODS ·	Class: 035 (ACTIVE) WHOLESALE DISTRIBUTORSHIP OF FRESH, FROZEN AND CANNED FISH AND SEAFOOD AND FISH-BASED AND SEAFOOD-BASED PRODUCTS Class: 040 (ACTIVE) PROCESSING OF FISH AND SEAFOOD FOR OTHERS
4384338	OBI Seafoods, LLC	85173569	OCEAN BEAUTY (stylized with mermaid logo)	Class: 029 (ACTIVE) FRESH, FROZEN AND CANNED FISH, EXCLUDING CANNED TUNA; NON-LIVE SEAFOOD, INCLUDING FRESH, FROZEN AND CANNED SEAFOOD, EXCLUDING CANNED TUNA
5761872	OBI Seafoods, LLC	88136210	OCEAN BEAUTY · SEAFOODS ·	Class: 029 (ACTIVE) Fresh and frozen fish, not live, excluding canned tuna; non-live seafood, including fresh and frozen seafood, excluding canned tuna
3151105	OBI Seafoods, LLC	78777287	ICY POINT	Class: 029 (ACTIVE) SMOKED SALMON, WHITEFISH AND HERRING [AND SMOKED SALMON CREAM CHEESE SPREADS]

Exhibit A

Registration No.	Name of Grantor	Application No.	Trademark	Goods and Services
1188828	OBI Seafoods, LLC	73254691	ICY POINT	Class: 029 (ACTIVE) Canned Seafoods
2011755	OBI Seafoods, LLC	74725457	Ship Ahoy Brand and Design	29- Fish
0427242	OBI Seafoods, LLC	71486311	BLACK TOP and Design Icicle Seafoods, Inc.	29- Canned fish
2267804	OBI Seafoods, LLC	75501368	ARCTIC STAR	29-Seafood
0890586	OBI Seafoods, LLC	72336382	ZEST	29- Canned fish
0088821	OBI Seafoods, LLC	71064356	SHIP AHOY (stylized)ASM	29- Canned salmon
1252353	OBI Seafoods, LLC	73198492	HONEY BOY	29- Canned Salmon
1033170	OBI Seafoods, LLC	73044266	SHIP AHOY	29- Canned, frozen, fish and frozen meals comprising raw or pre-cooked fish with or without

Exhibit A

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RECORDED: 06/02/2020

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