

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM579199

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Ocean Beauty Smoked Fish, LLC		06/01/2020	Limited Liability Company: WASHINGTON
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Agent		
<b>Street Address:</b>	800 5th Avenue, WA1-501-36-02		
<b>City:</b>	Seattle		
<b>State/Country:</b>	WASHINGTON		
<b>Postal Code:</b>	98104		
<b>Entity Type:</b>	National Banking Association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	76272798	CIRCLE SEA	
<b>Serial Number:</b>	85755756	LASCCO SINCE 1921 KOSHER	
<b>Serial Number:</b>	85755783	ECHO FALLS	
<b>Serial Number:</b>	76337588	ECHO FALLS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044448847		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	213-457-9854		
<b>Email:</b>	ksaltrick@mcguirewoods.com		
<b>Correspondent Name:</b>	McGuireWoods LLP		
<b>Address Line 1:</b>	355 S. Grand Ave., Suite 4200		
<b>Address Line 2:</b>	Attention: Y.Lee, Esq.		
<b>Address Line 4:</b>	Los Angeles, CALIFORNIA 90071		
<b>NAME OF SUBMITTER:</b>	Yoojin Lee		
<b>SIGNATURE:</b>	/s/ Yoojin Lee		
<b>DATE SIGNED:</b>	06/02/2020		
<b>Total Attachments: 5</b>			
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Property#page1.tif

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST  
IN INTELLECTUAL PROPERTY**

June 1, 2020

**OCEAN BEAUTY DISTRIBUTION, LLC**, a Washington limited liability company (“Distribution”) and **OCEAN BEAUTY SMOKED FISH, LLC**, a Washington limited liability company (“Smoked”; and together with Distribution, each a, “Debtor” and collectively, the “Debtors”) hereby acknowledges that they have granted to **BANK OF AMERICA, N.A.**, (“Agent”), whose address is Bank of America, N.A., WA1-501-36-02, 800 5th Avenue, Floor 36, Seattle, Washington 98104, a security interest in and to all of Debtors’ right, title and interest in and to the trademarks which are identified on Schedule 9.1.11 of the Loan Agreement (collectively, “Intellectual Property”), together with the goodwill and assets of the business associated with the Intellectual Property, as set forth in the Loan Agreement (as defined below).

The terms and conditions of the aforementioned security interest are contained in that certain (a) Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Loan Agreement”), and (b) Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “Security Agreement”), by and among, *inter alia*, each of the Debtors and Agent, as security for the Secured Obligations (as defined in the Security Agreement). Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property (“Memorandum”) shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Agent or Lenders (as defined in the Loan Agreement) may have in any other collateral described in the Loan Agreement, the Security Agreement or otherwise.


The parties hereby agree that this Memorandum shall be governed by the laws of the State of New York, without giving effect to any conflict of law principles except federal laws relating to national banks and Sections 14.13, 14.14 and 14.15 of the Loan Agreement are hereby incorporated by reference. Each Debtor hereby authorizes the filing of this Memorandum with the United States Patent and Trademark Office.

*[Signature Pages Follow]*


IN WITNESS WHEREOF, the undersigned has duly executed this Memorandum and Notice of Security Interest in Intellectual Property as of the date first written above.

DEBTORS:

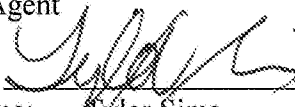
OCEAN BEAUTY DISTRIBUTION, LLC,  
a Washington limited liability company

By:   
Name: Tony Ross  
Title: Chief Financial Officer

OCEAN BEAUTY SMOKED FISH, LLC,  
a Washington limited liability company

By:   
Name: Tony Ross  
Title: Chief Financial Officer

**BANK OF AMERICA, N.A.,**  
as Agent

By:   
Name: Tyler Sims  
Title: Vice President

**EXHIBIT A**  
**TRADEMARKS**

<u>TM Reg. No.</u>	<u>Name of Grantor</u>	<u>Application No.</u>	<u>Trademark</u>	<u>Goods</u>
2581870	Ocean Beauty Smoked Fish, LLC	76272798	CIRCLE SEA	Class: 029 (ACTIVE) SMOKED, CURED AND PICKLED FISH
4704198	Ocean Beauty Smoked Fish, LLC	85755756	LASCCO SINCE 1921 KOSHER	Class: 029 (ACTIVE) Fish, not live; seafood, not live; herring, not live; whitefish, not live; smoked salmon; caviar; all of the aforementioned goods being kosher
4349940	Ocean Beauty Smoked Fish, LLC	85755783	ECHO FALLS	Class: 029 (ACTIVE) smoked salmon; salmon spread; salmon cream cheese spread; caviar
2615196	Ocean Beauty Smoked Fish, LLC	76337588	ECHO FALLS	Class: 029 (ACTIVE) SMOKED SALMON

<u>TM Reg. No.</u>	<u>Name of Grantor</u>	<u>Application No.</u>	<u>Trademark</u>	<u>Goods</u>
1826997	Ocean Beauty Distribution, LLC	74051922	SEA CHOICE	Class: 029 (ACTIVE) frozen seafood
1188828	Ocean Beauty Distribution, LLC	73254691	ICY POINT	Class: 029 (ACTIVE) Canned Seafoods
3151105	Ocean Beauty Distribution, LLC	78777287	ICY POINT	Class: 029 (ACTIVE) SMOKED SALMON, WHITEFISH AND HERRING   AND SMOKED SALMON CREAM CHEESE SPREADS
1640652	Ocean Beauty Distribution, LLC	74066133	MAN OF WAR	Class: 029 (ACTIVE) [fresh,] canned [, and

<u>TM Reg. No.</u>	<u>Name of Grantor</u>	<u>Application No.</u>	<u>Trademark</u>	<u>Goods</u>
5123338	Ocean Beauty Distribution, LLC	87056459	MAN OF WAR	frozen] fish Class: 029 (ACTIVE) seafood, not live; shellfish, not live; canned crab meat; frozen crab meat
1826997	Ocean Beauty Distribution, LLC	74051922	SEA CHOICE	Class: 029 (ACTIVE) frozen seafood
1188828	Ocean Beauty Distribution, LLC	73254691	ICY POINT	Class: 029 (ACTIVE) Canned Seafoods
3151105	Ocean Beauty Distribution, LLC	78777287	ICY POINT	Class: 029 (ACTIVE) SMOKED SALMON, WHITEFISH AND HERRING [ AND SMOKED SALMON CREAM CHEESE SPREADS ]

TRADEMARK

REEL: 006951 FRAME: 0123

RECORDED: 06/02/2020

Exhibit A