

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM579288

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of Montreal		06/01/2020	Chartered Bank: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Muskegon Castings, LLC (f/k/a Muskegon Casting Corp.)		
<b>Street Address:</b>	1985 E. Laketon Avenue		
<b>City:</b>	Muskegon		
<b>State/Country:</b>	MICHIGAN		
<b>Postal Code:</b>	49442		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	Pace Industries, LLC		
<b>Street Address:</b>	481 South Shiloh		
<b>City:</b>	Fayetteville		
<b>State/Country:</b>	ARKANSAS		
<b>Postal Code:</b>	72704		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>Name:</b>	Pace Industries, Inc.		
<b>Street Address:</b>	481 South Shiloh Drive		
<b>City:</b>	Fayetteville		
<b>State/Country:</b>	ARKANSAS		
<b>Postal Code:</b>	72704		
<b>Entity Type:</b>	Corporation: ARKANSAS		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	72444387	EST	
<b>Serial Number:</b>	77503562	PACE INDUSTRIES	
<b>Serial Number:</b>	78266515		
<b>Serial Number:</b>	85918403	TRUE NORTH LIGHTING	
<b>Serial Number:</b>	85720987	TRUE NORTH LIGHTING	
<b>Serial Number:</b>	78266506	PORT CITY GROUP	

CH \$165.00 72444387

**CORRESPONDENCE DATA****Fax Number:** 2125935955

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 212-756-2132**Email:** scott.kareff@srz.com**Correspondent Name:** S. Kareff c/o Schilte Roth & Zabel LLP**Address Line 1:** 919 Third Avenue**Address Line 2:** 25th Floor**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	059182-0049
<b>NAME OF SUBMITTER:</b>	Scott Kareff (059182-0049)
<b>SIGNATURE:</b>	/kc for sk/
<b>DATE SIGNED:</b>	06/02/2020

**Total Attachments: 5**

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## TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of June 1, 2020 (“Release”), is made by Bank of Montreal, in its capacity as administrative agent for itself and the other Credit Parties (together with its successor and assigns in such capacity, the “Administrative Agent”), in favor of Muskegon Castings, LLC (f/k/a Muskegon Castings Corp.), a Delaware limited liability company (“MCC”), Pace Industries, LLC, a Delaware limited liability company (“Pace LLC”), and Pace Industries, Inc., an Arkansas corporation (“Pace Inc.” and together with MCC and Pace LLC, the “Grantors” and each a “Grantor”).

WHEREAS, pursuant to (i) that certain Amended and Restated Pledge and Security Agreement, dated as of June 30, 2015 (as amended, restated, supplemented, modified or otherwise changed from time to time, the “Security Agreement”), by the Grantors, and certain other grantors party thereto, in favor of the Administrative Agent, (ii) that certain Trademark Security Agreement, dated as of April 4, 2013, by Pace Inc. and Pace LLC in favor of the Administrative Agent (as amended, restated, supplemented, modified or otherwise changed from time to time, the “2013 Trademark Security Agreement”), and (iii) that certain Trademark Security Agreement, dated as of June 30, 2015, by MCC in favor of the Administrative Agent (as amended, restated, supplemented, modified or otherwise changed from time to time, the “2015 Trademark Security Agreement”, and together with the 2013 Trademark Security Agreement, collectively, the “Trademark Security Agreement”), each of the Grantors granted to the Administrative Agent a security interest in all of their respective Collateral, including those Trademarks listed on Schedule A of the Trademark Security Agreement (the “Trademark Collateral”); and

WHEREAS, (i) the 2013 Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on April 5, 2013 at reel 4999 frame 0935, and (ii) the 2015 Trademark Security Agreement was recorded at the United States Patent and Trademark Office (“USPTO”) on June 30, 2015 at reel 5565 frame 0761 and amended by that certain Amendment to Grant of a Security Interest – Trademarks, dated as of October 27, 2015, recorded on December 22, 2015 at reel 5694 frame 0852.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent agrees as follows:

SECTION 1. Defined Terms. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

SECTION 2. Termination and Release. The Administrative Agent hereby:

(a) terminates, cancels, discharges, and releases the security interest in and to all of the Trademark Collateral, including, but not limited to, the Trademark Collateral listed on Schedule A attached hereto, granted pursuant to the Security Agreement and the Trademark Security Agreement; and

(b) authorizes the recordation of this Release with the USPTO at the Grantors’ expense.

SECTION 3. Choice of Law. This Release shall be governed by and construed in accordance with Illinois law, without regard to principles of conflicts of laws that would result in the application of the law of any other jurisdiction.

[signature page follows]

IN WITNESS WHEREOF, the Administrative Agent has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

**BANK OF MONTREAL**, as Administrative Agent

By: 

Name: Dan Duffy


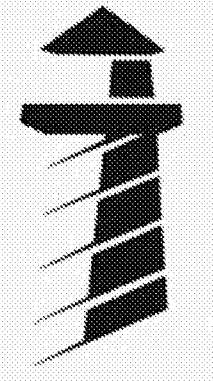

Title: Vice President

Signature page to Termination and Release of Security Interests in Trademarks

**TRADEMARK**  
**REEL: 006951 FRAME: 0566**

## Schedule A

### Trademark Registrations and Applications

Trademark	For	a. Serial No. b. Date Filed	a. Registration No. b. Registration Date	Recorded Owner
EST	Metal castings; and components of furniture – namely, bases and bushings.	a. 72/444,387 b. 12/22/1972	a. 978,427 b. 2/12/1974	Pace Industries, LLC
	Manufacturing of general product lines in the field of aluminum, magnesium and zinc products, including lighting, automotive, motorcycles, major appliance, military applications and other industries, to the order and specifications of others; metal fabrication and finishing services.	a. 77/503,562 b. 6/19/2008	a. 3,706,346 b. 11/3/2009	Pace Industries, Inc.
<i>Design Only</i> 	<b>INT. CL. 40</b> MANUFACTURER OF ALUMINUM AND ZINC PRODUCTS TO ORDER AND/OR SPECIFICATION OF OTHERS	<b>App</b> 78266515  <b>App</b> 24-JUN-2003	<b>Reg.</b> 2912849  <b>Reg.</b> 21-DEC-2004	MUSKEGON CASTINGS, LLC (f/k/a Muskegon Castings Corp.)
	MANUFACTURER OF ALUMINUM AND ZINC PRODUCTS TO ORDER AND/OR SPECIFICATION OF OTHERS	<b>App</b> 85918403 <b>App</b> 30-APR-2013	<b>Reg.</b> 4578457 <b>Reg.</b> 05-AUG-2014	MUSKEGON CASTINGS, LLC (f/k/a Muskegon Castings Corp.)
True North Lighting	LIGHTING FIXTURES FOR USE IN PARKING DECKS	<b>App</b> 85720987 <b>App</b> 05-SEP-2012	<b>Reg.</b> 4526470 <b>Reg.</b> 06-MAY-2014	MUSKEGON CASTINGS, LLC (f/k/a Muskegon Castings Corp.)

	AND GARAGES; LIGHTING FIXTURES FOR USE IN PARKING LOTS AND WALKWAYS			
PORT CITY GROUP	MANUFACTURER OF ALUMINUM AND ZINC PRODUCTS TO ORDER AND/OR SPECIFICATION OF OTHERS	App 78266506 App 24-JUN-2003	Reg. 2904892 Reg. 23-NOV-2004	MUSKEGON CASTINGS, LLC (f/k/a Muskegon Castings Corp.)