

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM579441

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Leiters, Inc.		07/22/2019	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Madryn Health Partners, LP		
<b>Street Address:</b>	140 E. 45TH STREET		
<b>Internal Address:</b>	15th Floor		
<b>City:</b>	NEW YORK		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87983046	COMPOUNDING HEALTH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043782057		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043312359		
<b>Email:</b>	iplaw@mvalaw.com, cindigraser@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>NAME OF SUBMITTER:</b>	Peter B. Stewart		
<b>SIGNATURE:</b>	/Peter B. Stewart/		
<b>DATE SIGNED:</b>	06/03/2020		
<b>Total Attachments: 4</b>			
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source=Notice-Grant-SI-Leiters#page4.tif			

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of July 22, 2019 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Madryn Health Partners, LP, as Administrative Agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

LETTERS, INC.  
a Delaware corporation

By: 

Name: Robin Smith Hoke

Title: Chief Executive Officer and President

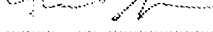
**Acknowledged and Accepted:**

**ADMINISTRATIVE AGENT:**

**MADRYN HEALTH PARTNERS, LP,  
a Delaware limited partnership**

**By: MADRYN HEALTH ADVISORS, LP,  
its General Partner**

**By: MADRYN HEALTH ADVISORS GP, LLC,  
its General Partner**

**By:**   
**Name:** Avinash Amin  
**Title:** Member

Schedule 1

Trademarks, Trademark Licenses, and Trademark Applications owned by Grantor:

<b>Jurisdiction</b>	<b>Serial Number</b>	<b>Registration Number</b>	<b>Mark</b>	<b>Application Filing Date</b>
US	87983046		COMPOUNDING HEALTH	2/26/2018