TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM580300

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Truist Bank, as Administrative Agent		06/05/2020	Corporation: NORTH CAROLINA

RECEIVING PARTY DATA

Name:	HIMS Consulting Group, Inc.	
Street Address:	2155 Resort Drive, Inc.	
Internal Address:	Suite 220	
City:	Steamboat Springs	
State/Country:	Country: COLORADO	
Postal Code:	ode: 80487	
Entity Type:	ty Type: Corporation: COLORADO	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3913665	I HIMS CONSULTING GROUP HEALTH INFORMATI

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4045723401

Email: ssheesley@kslaw.com

Steven Sheesley **Correspondent Name:**

1180 Peachtree Street NE Address Line 1: Address Line 2: King & Spalding LLP Address Line 4: Atlanta, GEORGIA 30309

NAME OF SUBMITTER:	Steven Sheesley
SIGNATURE:	//Steven Sheesley//
DATE SIGNED:	06/09/2020

Total Attachments: 3

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> **TRADEMARK** REEL: 006956 FRAME: 0406

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of June 5, 2020, and made by TRUIST BANK (as successor by merger to SunTrust Bank), as administrative agent (the "Grantee"), to HIMS CONSULTING GROUP, INC., a Colorado corporation (the "Grantor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of February 19, 2016 by the Grantor in favor of the Grantee (the "Security Agreement"), a security interest was granted by the Grantor to the Grantee in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Security Agreement was recorded at the United States Patent and Trademark Office on February 19, 2016 at Reel/Frame 5735 / 0845; and

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, the Grantee hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral" as used herein, shall have the meaning set forth in the Security Agreement, and includes all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the trademarks, trademark registrations, and trademark applications listed on <u>Schedule A</u> hereto.
- 2. <u>Release of Security Interest</u>. Grantee hereby terminates the Security Agreement and terminates, releases and discharges its lien on and security interest in the Trademark Collateral and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademark Collateral. Grantee authorizes the recordation of this Termination with the United States Patent and Trademark Office.

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TRADEMARK
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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

TRUIST BANK, as successor by merger to

SunTrust Bank, as Grantee

Name: John Saylor

Title: Senior Vice President

[Signature Page to Termination and Release of Trademark Security Agreement]

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SCHEDULE A

$\underline{TRADEMARKS}$

REGISTERED TRADEMARKS

RECORDED: 06/09/2020

REGISTERED OWNER	REG. NO. / REG. DATE	TRADEMARK
HIMS Consulting Group, Inc	3913665 / February 1, 2011	HIMS CONSULTING GROUP HEALTH INFORMATICS SPECIALISTS CONSULTING GROUP Healthcare Informatics Specialists

TRADEMARK REEL: 006956 FRAME: 0409