

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM580305

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
C4 Therapeutics, Inc.		06/05/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Perceptive Credit Holdings III, LP		
Street Address:	51 Astor Place, 10th Floor		
Internal Address:	c/o Perceptive Advisors LLC		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10003		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5312039	C4 THERAPEUTICS	
Registration Number:	5933788	DAEDALUS	
Registration Number:	6000314	DAEDALUS	
Serial Number:	88414984		
Serial Number:	87191939	SMART-CAR	
Serial Number:	87428289	C4 PHARMA	
Serial Number:	87428322	C4 PHARMACEUTICALS	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-651-6000		
Email:	vkemp@chapman.com		
Correspondent Name:	Chapman and Cutler LLP		
Address Line 1:	1270 6th Avenue, 30 Floor		
Address Line 2:	Attn: Vanessa Kemp		
Address Line 4:	New York, NEW YORK 10020		
NAME OF SUBMITTER:	Vanessa Kemp		
SIGNATURE:	/Vanessa Kemp/		

OP \$190.00 5312039

DATE SIGNED:

06/09/2020

Total Attachments: 14

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PATENT AND TRADEMARK SECURITY AGREEMENT

June 5, 2020

WHEREAS, C4 THERAPEUTICS, INC., a Delaware corporation (the “*Company*”) and each entity that becomes a “Grantor” under the Security Agreement (together with the Company “*Grantors*” and each, a “*Grantor*”) are parties to that certain Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”; capitalized terms used herein without definition shall have the meanings set forth in the Security Agreement), among certain Grantors party thereto from time to time and PERCEPTIVE CREDIT HOLDINGS III, LP, a Delaware limited partnership, as administrative agent for the Secured Parties (in such capacity, the “*Administrative Agent*”), pursuant to which Grantors have granted in favor of the Administrative Agent a lien on all of their personal property, including without limitation the patents and patent applications listed on Schedule A hereto, and the trademarks and trademark applications listed on Schedule B hereto; and

WHEREAS, it is a condition to the advance of the loans and other obligations secured by the Security Agreement, that each Grantor execute and deliver this Patent and Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

As collateral security for the prompt and complete payment in full and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations, each Grantor hereby pledges and grants to the Administrative Agent a security interest in accordance with and subject to the terms and conditions of the Security Agreement (and the Intellectual Property referenced therein) in all of such Grantor’s right, title and interest in, to and under all of the following:

(i) all patents and patent applications, including the inventions and improvements described and claimed therein, in each case whether now owned by such Grantor or hereafter acquired by such Grantor and whether now existing or hereafter coming into existence, including without limitation those listed on **Schedule A** hereto, and all related reissues, divisions, continuations, renewals, extensions and continuations in part thereof; and

(ii) all of the trade names, trademarks and service marks, logos, trademark and service mark registrations, and applications for trademark and service mark registrations, whether now owned by such Grantor or at any time hereafter acquired by such Grantor and whether now existing or hereafter coming into existence, that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on **Schedule B** hereto, and all renewals of trademark and service mark registrations and all goodwill associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in

any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application).

Notwithstanding the foregoing, in the event of any conflict between this Patent and Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.

This Patent and Trademark Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed in accordance with, the law of the State of New York, without regard to principles of conflicts of laws that would result in the application of the laws of any other jurisdiction; provided, that Section 5-1401 of the New York General Obligations Law shall apply.

[signature to follow]

ADMINISTRATIVE AGENT:


PERCEPTIVE CREDIT HOLDINGS III, LP

By: Perceptive Credit Opportunities GP, LLC,
its general partner

By: _____

Name: Sandeep Dixit

Title: Chief Credit Officer

A handwritten signature in black ink, appearing to read 'SC', is written over a horizontal line.

By: _____

Name: Sam Chawla

Title: Portfolio Manager

SIGNATURE PAGE

PATENT AND TRADEMARK SECURITY AGREEMENT

TRADEMARK
REEL: 006956 FRAME: 0442

**Schedule A
to Patent and Trademark Security Agreement**

PATENTS AND PATENT APPLICATIONS

US

Owner	Patent Application Number	Filing Date	Patent or Publication Number	Publication Date	Status
C4 Therapeutics, Inc.	16/186333	May 10, 2017	2019-0076539	March 14, 2019	Published
C4 Therapeutics, Inc.	16/186334	May 10, 2017	10,660,968	May 26, 2020	Issued
C4 Therapeutics, Inc.	16/186339	-May 10, 2017	10,646,575	May 12, 2020	Issued
C4 Therapeutics, Inc.	16/186341	May 10, 2017	2019-0076542	March 14, 2019	Published
C4 Therapeutics, Inc.	16/721650	June 20, 2018	2020-0140456A1	May 7, 2020	Published
C4 Therapeutics, Inc.	62/334338	May 10, 2016			Converted
C4 Therapeutics, Inc.	62/334130	May 10, 2016			Converted
C4 Therapeutics, Inc.	62/334395	May 10, 2016			Converted
C4 Therapeutics, Inc.	62/334362	May 10, 2016			Converted
C4 Therapeutics, Inc.	62/522541	June 20, 2017			Converted
C4 Therapeutics, Inc.	62/587303	November 16, 2017			Converted
C4 Therapeutics, Inc.	62/648238	March 26, 2018			Converted
C4 Therapeutics, Inc.	62/726667	September 4, 2018			Converted
C4 Therapeutics, Inc.	62/779319	December 13, 2018			Converted
C4 Therapeutics, Inc.	62/783004	December 20, 2018			Converted
C4 Therapeutics, Inc.	16/809325	September 3, 2018			Filed
C4 Therapeutics, Inc.	16/809336	September 3, 2018			Filed
C4 Therapeutics, Inc.	16/809345	September 3, 2018			Filed
C4 Therapeutics, Inc.	62/814706	March 6, 2019			Converted

SCHEDULE A TO PATENT AND TRADEMARK SECURITY AGREEMENT

<u>Owner</u>	<u>Patent Application Number</u>	<u>Filing Date</u>	<u>Patent or Publication Number</u>	<u>Publication Date</u>	<u>Status</u>
C4 Therapeutics, Inc.	62,833,107	April 12, 2019			Converted
C4 Therapeutics, Inc.	62,985,774	March 5, 2020			Filed
C4 Therapeutics, Inc.	16,872,225	May 10, 2017			Filed
C4 Therapeutics, Inc.	16,874,475	November 16, 2018			Filed
C4 Therapeutics, Inc.	16,882,236	10-May-17			Filed

Foreign

<u>Owner</u>	<u>Country/Jurisdiction</u>	<u>Patent Application Number</u>	<u>Filing Date</u>	<u>Status</u>
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US17/032046	May 10, 2017	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US17/032031	May 10, 2017	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US17/032051	May 10, 2017	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US17/032041	May 10, 2017	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US18/038534	June 20, 2018	Published and Entered National Stage

Owner	Country/Jurisdiction	Patent Application Number	Filing Date	Status
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US18/061573	November 16, 2018	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US19/024094	March 26, 2019	Published
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US19/049582	September 4, 2019	Published
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US19/068045	December 20, 2019	Filed
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/EP18/073584	September 3, 2018	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/EP18/073578	September 3, 2018	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/EP18/073555	September 3, 2018	Published and Entered National Stage
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US19/027747	April 16, 2019	Published
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US19/035223	June 3, 2019	Published
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US1021491	March 6, 2020	Filed
C4 Therapeutics, Inc.	Patent Cooperation Treaty	PCT/US20/027678	April 10, 2020	Filed
C4 Therapeutics, Inc.	China	201780036136.X	May 10, 2017	Published
C4 Therapeutics, Inc.	China	201780038257.8	May 10, 2017	Published
C4 Therapeutics, Inc.	China	201780042416.1	May 10, 2017	Published
C4 Therapeutics, Inc.	China	201780040458.1	May 10, 2017	Published
C4 Therapeutics, Inc.	China	201880041214.X	June 20, 2018	Published
C4 Therapeutics, Inc.	China	201880074388.6	November 16, 2018	Filed
C4 Therapeutics, Inc.	China	201880071501.5	September 3, 2018	Filed
C4 Therapeutics, Inc.	China	201880069719.7	September 3, 2018	Filed
C4 Therapeutics, Inc.	China	201880069759.1	September 3, 2018	Filed
C4 Therapeutics, Inc.	European Patent Office	17796812.0	May 10, 2017	Published

SCHEDULE A TO PATENT AND TRADEMARK SECURITY AGREEMENT

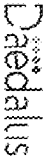

Owner	Country/Jurisdiction	Patent Application Number	Filing Date	Status
C4 Therapeutics, Inc.	European Patent Office	17796800.5	May 10, 2017	Published
C4 Therapeutics, Inc.	European Patent Office	17796814.6	May 10, 2017	Published
C4 Therapeutics, Inc.	European Patent Office	17796809.6	May 10, 2017	Published
C4 Therapeutics, Inc.	European Patent Office	18821251.8	June 20, 2018	Filed
C4 Therapeutics, Inc.	European Patent Office	17189228.4	September 4, 2017	Converted
C4 Therapeutics, Inc.	European Patent Office	18762093.5	September 3, 2018	Filed
C4 Therapeutics, Inc.	European Patent Office	17189231.8	September 4, 2017	Converted
C4 Therapeutics, Inc.	European Patent Office	18762092.7	September 3, 2018	Filed
C4 Therapeutics, Inc.	European Patent Office	17189229.2	September 4, 2017	Converted
C4 Therapeutics, Inc.	European Patent Office	18762840.9	September 3, 2018	Filed
C4 Therapeutics, Inc.	European Patent Office	18167561.2	April 16, 2018	Converted
C4 Therapeutics, Inc.	European Patent Office	18168269.1	April 19, 2018	Converted
C4 Therapeutics, Inc.	European Patent Office	18175701.4	June 4, 2018	Converted
C4 Therapeutics, Inc.	Hong Kong	19128326.6	May 10, 2017	Registered
C4 Therapeutics, Inc.	Hong Kong	19128322.5	May 10, 2017	Registered
C4 Therapeutics, Inc.	Hong Kong	19128323.3	May 10, 2017	Registered
C4 Therapeutics, Inc.	Hong Kong	19128403.3	May 10, 2017	Registered

Schedule B
to Patent and Trademark Security Agreement

TRADEMARKS AND TRADEMARK APPLICATIONS

TRADEMARKS

US









<u>Owner</u>	<u>Trademarks</u>	<u>Application Number</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>	<u>Registration Date</u>
C4 Therapeutics, Inc.	C4 THERAPEUTICS	86824725	November 18, 2015	Registered	5312039	October 17, 2017
C4 Therapeutics, Inc.	DAEDALUS	88210756	November 29, 2018	Registered	5933788	December 10, 2019
C4 Therapeutics, Inc.	 Daedalus	88414911	May 3, 2019	Registered	6000314	March 3, 2020
C4 Therapeutics, Inc.		88414984	May 3, 2019	Pending		
C4 Therapeutics, Inc.	SMART-CAR (BLOCK)	87191939	October 4, 2016	Pending		
C4 Therapeutics, Inc.	C4 PHARMA	87428289	April 27, 2018	Pending		
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	87428322	April 27, 2018	Pending		

Foreign

<u>Owner</u>	<u>Trademarks</u>	<u>Country</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>
C4 Therapeutics, Inc.	SMART-CAR	Australia	July 18, 2017	Registered	1858824
C4 Therapeutics, Inc.	SMART-CAR	China (People's Republic)	March 28, 2017	Registered	1355736
C4 Therapeutics, Inc.	SMART-CAR	European Union (Community)	March 28, 2017	Registered	1355736
C4 Therapeutics, Inc.	SMART-CAR	Intl Registration - Madrid Protocol Only	March 28, 2017	Registered	1355736
C4 Therapeutics, Inc.	SMART-CAR	Israel	March 28, 2017	Registered	1355736
C4 Therapeutics, Inc.	SMART-CAR	Japan	March 28, 2017	Registered	1355736
C4 Therapeutics, Inc.	C4 THERAPEUTICS	Australia	November 22, 2016	Registered	1817411
C4 Therapeutics, Inc.	C4 THERAPEUTICS	Canada	December 1, 2016	Registered	TMA1027514
C4 Therapeutics, Inc.	C4 THERAPEUTICS	European Union (Community)	November 22, 2016	Registered	1325152
C4 Therapeutics, Inc.	C4 THERAPEUTICS	Intl Registration - Madrid Protocol Only	November 22, 2016	Registered	1325152
C4 Therapeutics, Inc.	C4 THERAPEUTICS	Japan	November 22, 2016	Registered	1325152
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	Australia	October 19, 2017	Registered	1919521
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	Canada	October 23, 2017	Registered	TMA1027570
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	European Union (Community)	October 19, 2017	Registered	1397389
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	Intl Registration - Madrid Protocol Only	October 19, 2017	Registered	1397389
C4 Therapeutics, Inc.	C4 PHARMACEUTICALS	Japan	October 19, 2017	Registered	1397389

<u>Owner</u>	<u>Trademarks</u>	<u>Country</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>
C4 Therapeutics, Inc.	DAEDALUS	Australia	May 14, 2019	Registered	2015640
C4 Therapeutics, Inc.	DAEDALUS	Canada	May 17, 2019	Pending	
C4 Therapeutics, Inc.	DAEDALUS	China (People's Republic)	May 14, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	European Union (Community)	May 14, 2019	Registered	1471566
C4 Therapeutics, Inc.	DAEDALUS	Intl Registration - Madrid Protocol Only	May 14, 2019	Registered	1471566
C4 Therapeutics, Inc.	DAEDALUS	Israel	May 14, 2019	Registered	1471566
C4 Therapeutics, Inc.	DAEDALUS	Japan	May 14, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	Korea, Republic of	May 14, 2019	Registered	1471566
C4 Therapeutics, Inc.	DAEDALUS	Australia	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	Canada	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	China (People's Republic)	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	European Union (Community)	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	Intl Registration -Madrid Protocol Only	November 4, 2019	Registered	1508612
C4 Therapeutics, Inc.	DAEDALUS	Israel	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	Japan	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.	DAEDALUS	Korea, Republic of	November 4, 2019	Pending Designation	

SCHEDULE B TO PATENT AND TRADEMARK SECURITY AGREEMENT

<u>Owner</u>	<u>Trademarks</u>	<u>Country</u>	<u>Filing Date</u>	<u>Status</u>	<u>Registration No.</u>
C4 Therapeutics, Inc.		Australia	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.		Canada	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.		China (People's Republic)	November 4, 2019	Registered	1508436
C4 Therapeutics, Inc.		European Union (Community)	November 4, 2019	Published Designation	
C4 Therapeutics, Inc.		Int'l Registration - Madrid Protocol Only	November 4, 2019	Registered	1508436
C4 Therapeutics, Inc.		Israel	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.		Japan	November 4, 2019	Pending Designation	
C4 Therapeutics, Inc.		Korea, Republic of	November 4, 2019	Pending Designation	