

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM581012

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRUIST BANK		06/11/2020	Corporation:
RECEIVING PARTY DATA			
Name:	ERA GROUP INC.		
Street Address:	3151 BRIARPARK DRIVE		
Internal Address:	SUITE 700		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77042		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	4759708	FLY ERA	
Registration Number:	4743483	ERA HELICOPTERS	
Registration Number:	4674164	ERA SAR EMERGENCY RESPONSE SEARCH & RESC	
CORRESPONDENCE DATA			
Fax Number:	2146615449		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214.953.6500		
Email:	GLENDA.ORRANTIA@BAKERBOTTSCOM		
Correspondent Name:	BAKER BOTTSCOM L.L.P.		
Address Line 1:	2001 ROSS AVENUE		
Address Line 2:	9TH FLOOR		
Address Line 4:	DALLAS, TEXAS 75201		
NAME OF SUBMITTER:	GLENDA J. ORRANTIA		
SIGNATURE:	/GLENDA J. ORRANTIA/		
DATE SIGNED:	06/12/2020		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Release”), effective as of this 11th day of June, 2020, is made by **TRUIST BANK**, as administrative agent (as successor by merger to SunTrust Bank, the “Administrative Agent”) for the Creditors (as defined in the Security Agreement referred to below) in favor of **ERA GROUP INC.**, a Delaware corporation (“Grantor”), as follows:

W I T N E S S E T H

WHEREAS, the Grantor and the Administrative Agent are party to that certain Security and Pledge Agreement, dated as of March 31, 2014 (as amended, supplemented or otherwise modified from time to time, the “Security Agreement”), pursuant to which the Grantor granted to the Administrative Agent, among other Collateral as defined and set forth in the Security Agreement, a continuing security interest in various assets of Grantor, including a continuing security interest in all right, title and interest of Grantor in and to the Trademark Collateral (as defined in the Trademark Security Agreement outlined below), including all trademarks set forth on Schedule 1 attached hereto (collectively, the “Trademarks”);

WHEREAS, in furtherance of the Security Agreement, the Grantor executed a Trademark Security Agreement, dated March 9, 2016 (as amended, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), which was duly recorded on October 3, 2016, at Reel/Frame 5889/0336 in the United States Patent and Trademark Office; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all of the Trademarks.

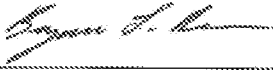
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases any and all mortgages, liens and security interests that it has in, to and under the Trademark Collateral.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Release.
3. Further Assurances. The Administrative Agent hereby agrees, at Grantor’s sole cost and expense, to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the intents and purposes of this Release.
4. Governing Law. This Release shall be governed by, and construed and enforced in accordance with, the law of the State of New York.

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IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this Release to be executed on the date first written above.

TRUIST BANK, as successor by merger to
SunTrust Bank, as Administrative Agent

By: 
Name: Benjamin L. Brown
Title: Director

SCHEDULE 1

Trademarks

<u>Trademark</u>	<u>Status</u>	<u>Goods and Services</u>	<u>Owner</u>	<u>Jurisdiction</u>
<p>FLY ERA</p> <p>App 86436585</p> <p>Reg 4759708</p>	<p>Registered</p> <p>Reg 23- JUNE- 2015</p>	<p>INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, HELICOPTER AND AIRPLANE CHARTER SERVICES, SCHEDULED AIRLINE SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR; HELICOPTER AMBULANCE TRANSPORT; RESCUE SERVICES</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
<p>ERA HELICOPTERS</p> <p>App 86438468</p> <p>Reg 4743483</p>	<p>Registered</p> <p>Reg 26- May-2015</p>	<p>INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, HELICOPTER AND AIRPLANE CHARTER SERVICES, SCHEDULED AIRLINE SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR; HELICOPTER AMBULANCE TRANSPORT; RESCUE SERVICES</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
 <p>App 86168820</p> <p>Reg 4674164</p>	<p>Registered</p> <p>Reg 20- JAN-2015</p>	<p>INT. CL. 39 HELICOPTER AMBULANCE TRANSPORT; RESCUE SERVICES</p> <p>INT. CL. 45 SEARCH SERVICES, NAMELY, INVESTIGATION AND SURVEILLANCE SERVICES RELATING TO THE SAFETY OF PERSONS</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>