

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM581015

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRUIST BANK		06/11/2020	Corporation:
RECEIVING PARTY DATA			
Name:	ERA GROUP INC.		
Street Address:	3151 BRIARPARK DRIVE		
Internal Address:	SUITE 700		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77042		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	4137047	FLYING IS OUR PASSION, SAFETY IS OUR MIS	
Registration Number:	4130909	ERA	
Registration Number:	4130904	ERA	
Registration Number:	4130905	ERA	
Registration Number:	3361656	ERA MED LLC	
Registration Number:	3231087	ERA	
Registration Number:	2435620	ERA	
Registration Number:	2305559	ERA AVIATION	
Registration Number:	1573871	ERA HELICOPTERS	
Registration Number:	1573872	ERA	
Registration Number:	4674164	ERA SAR EMERGENCY RESPONSE SEARCH & RESC	
CORRESPONDENCE DATA			
Fax Number:	2146614559		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	214.953.6500		
Email:	GLENDA.ORRANTIA@BAKERBOTTSCOM		
Correspondent Name:	BAKER BOTTSCOM L.L.P.		
Address Line 1:	2001 ROSS AVENUE		

TRADEMARK

Address Line 2: SUITE 900
Address Line 4: DALLAS, TEXAS 75201

NAME OF SUBMITTER:	GLENDIA J. ORRANTIA
SIGNATURE:	/GLENDIA J. ORRANTIA/
DATE SIGNED:	06/12/2020

Total Attachments: 5
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (“Release”), effective as of this 11th day of June, 2020, is made by **TRUIST BANK**, as administrative agent (as successor by merger to SunTrust Bank, the “Administrative Agent”) for the Creditors (as defined in the Security Agreement referred to below) in favor of **ERA GROUP INC.**, a Delaware corporation (“Grantor”), as follows:

W I T N E S S E T H

WHEREAS, the Grantor and the Administrative Agent are party to that certain Security and Pledge Agreement, dated as of March 31, 2014 (as amended, supplemented or otherwise modified from time to time, the “Security Agreement”), pursuant to which the Grantor granted to the Administrative Agent, among other Collateral as defined and set forth in the Security Agreement, a continuing security interest in various assets of Grantor, including a continuing security interest in all right, title and interest of Grantor in and to the Trademark Collateral (as defined in the Trademark Security Agreement outlined below), including all trademarks set forth on Schedule 1 attached hereto (collectively, the “Trademarks”);

WHEREAS, in furtherance of the Security Agreement, the Grantor executed a Trademark Security Agreement, dated March 31, 2014 (as amended, supplemented or otherwise modified from time to time, the “Trademark Security Agreement”), which was duly recorded on March 31, 2014, at Reel/Frame 5247/0717 in the United States Patent and Trademark Office; and

WHEREAS, the Administrative Agent has agreed to terminate and release its security interest in all of the Trademarks.

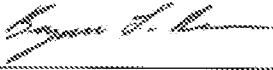
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release of Lien. The Administrative Agent hereby terminates the Trademark Security Agreement and hereby terminates, cancels and releases any and all mortgages, liens and security interests that it has in, to and under the Trademark Collateral.
2. Authorization to Record. The Administrative Agent authorizes and requests that the United States Patent and Trademark Office and any applicable government officer record this Release.
3. Further Assurances. The Administrative Agent hereby agrees, at Grantor’s sole cost and expense, to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the intents and purposes of this Release.
4. Governing Law. This Release shall be governed by, and construed and enforced in accordance with, the law of the State of New York.

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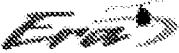
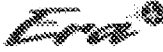
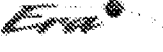
IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this Release to be executed on the date first written above.


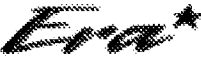
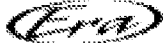

TRUIST BANK, as successor by merger to
SunTrust Bank, as Administrative Agent

By: 
Name: Benjamin L. Brown
Title: Director

SCHEDULE 1

Trademarks

<u>Trademark</u>	<u>Status</u>	<u>Goods and Services</u>	<u>Owner</u>	<u>Jurisdiction</u>
<p>FLYING IS OUR PASSION, SAFETY IS OUR MISSION</p> <p><i>Flying is our Passion, Safety is our Mission</i></p> <p>App 85399095 Reg 4137047</p>	<p>Registered</p> <p>Reg 01-MAY-2012</p>	<p>INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, HELICOPTER AND AIRPLANE CHARTER SERVICES, SCHEDULED AIRLINE SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
<p>ERA</p>  <p>App 85340882 Reg 4130909</p>	<p>Registered</p> <p>Reg 24-APR-2012</p>	<p>INT. CL. 39 PROVIDING SIGHTSEEING TOURS BY HELICOPTER</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
<p>ERA</p>  <p>App 85340261 Reg 4130904</p>	<p>Registered</p> <p>Reg 24-APR-2012</p>	<p>INT. CL. 39 PROVIDING AIR MEDICAL HELICOPTER TRANSPORT SERVICES</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
<p>ERA</p>  <p>App 85340321 Reg 4130905</p>	<p>Registered</p> <p>Reg 24-APR-2012</p>	<p>INT. CL. 41 HELICOPTER TRAINING SERVICES</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>
<p>ERA MED LLC</p>	<p>Registered</p>	<p>INT. CL. 39 HELICOPTER AMBULANCE TRANSPORT</p>	<p>ERA GROUP INC.</p>	<p>U.S.</p>

<u>Trademark</u>	<u>Status</u>	<u>Goods and Services</u>	<u>Owner</u>	<u>Jurisdiction</u>
 App 77150854 Reg 3361656	Reg 01-JAN-2008		INC.	
ERA  App 78624272 Reg 3231687	Registered Reg 17-APR-2007	INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, HELICOPTER CHARTER AND LEASING SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR	ERA GROUP INC.	U.S.
ERA  App 75503164 Reg 2435620	Renewed (Registered) Reg 13-MAR-2001	INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, HELICOPTER AND AIRPLANE CHARTER SERVICES, SCHEDULED AIRLINE SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR	ERA GROUP INC.	U.S.
ERA AVIATION App 75489463 Reg 2305559	Renewed (Registered) Reg 04-JAN-2000	INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY, [HELICOPTER AND] AIRPLANE CHARTER SERVICES, SCHEDULED AIRLINE SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR	ERA GROUP INC.	U.S.
ERA HELICOPTERS App 73865530 Reg 1373871	Renewed (Registered) Reg 28-DEC-1989	INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY HELICOPTER AND AIRPLANE CHARTER AND LEASING SERVICES, AIR AMBULANCE SERVICES, AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR	ERA GROUP INC.	U.S.
ERA 	Renewed (Registered) Reg 26-DEC-1989	INT. CL. 39 AIR TRANSPORTATION SERVICES, NAMELY HELICOPTER AND AIRPLANE CHARTER AND LEASING SERVICES AND TRANSPORTATION OF PASSENGERS AND GOODS BY AIR	ERA GROUP INC.	U.S.

Trademark	Status	Goods and Services	Owner	Jurisdiction
App 73865555 Reg 1573872				
ERA SAR EMERGENCY RESPONSE SEARCH & RESEARCH	86168820	01-17-2014	ERA GROUP INC.	U.S.