CH \$40.00 232142

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM583201

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
ZALLIE SUPERMARKETS, INC.		06/26/2020	Corporation: NEW JERSEY	

RECEIVING PARTY DATA

Name:	Truist Bank	
Street Address:	303 Peachtree Street NE	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30308	
Entity Type:	Bank: NORTH CAROLINA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2321426	WHERE QUALITY COMES FIRST

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: trademarks@agg.com

Correspondent Name: Anuj Desai | Arnall Golden Gregory LLP

Address Line 1: 171 17th St NW Address Line 2: Suite 2100

Address Line 4: Atlanta, GEORGIA 30363

ATTORNEY DOCKET NUMBER:	14686.298
NAME OF SUBMITTER:	Anuj Desai
SIGNATURE:	/Anuj Desai/
DATE SIGNED:	06/26/2020

Total Attachments: 5

source=OpCo - Trademark Security Agreement (final) 14686-298#page1.tif source=OpCo - Trademark Security Agreement (final) 14686-298#page2.tif source=OpCo - Trademark Security Agreement (final) 14686-298#page3.tif source=OpCo - Trademark Security Agreement (final) 14686-298#page4.tif

TRADEMARK
REEL: 006980 FRAME: 0122

900555684

source=OpCo - Trademark Security Agreement (final) 14686-298#page5.tif

TRADEMARK
REEL: 006980 FRAME: 0123

Trademark Security Agreement

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 26, 2020, is made by the entity identified on the signature page hereto as the Grantor (the "Grantor"), in favor of Truist Bank, as administrative agent (in such capacity, together with its successors and permitted assigns, the "Administrative Agent") for the Secured Parties and for the banks and other financial institutions (the "Lenders") from time to time parties to the Revolving Credit and Term Loan Agreement, dated as of June 26, 2020 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Borrowers party thereto, the lenders from time to time parties thereto and the Administrative Agent.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of Borrowers; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to Borrowers thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral (the "Trademark Collateral"):
- (i) all of its Trademarks and all Trademark Licenses providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;

1

- (ii) all renewals and extensions of the foregoing;
- (iii) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (iv) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademark Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New Jersey.

[SIGNATURE PAGES FOLLOW]

2

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

ZALLIE SUPERMARKETS, INC.

a New Jersey corporation

By:

Name: Đãvid G. Kallie

Title: President

Address for Notices

Zallie-Somerset, Inc. 1230 Blackwood Clementon Rd Clementon, NJ 08021 Attn: David Zallie

With copies to: McCarthy Weidler P.C. 2000 Market St., Ste. 2820 Philadelphia, PA 19103 Attn: Gary J. McCarthy, Esquire Telecopy Number: (215) 754-4271

ACKNOWLEDGMENT OF GRANTOR

Commonwealth of Pennsylvania)	
)	SS
County of Philadelphia)	

On this 21 day of June 2020, before me personally appeared David G. Zallie. proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of Zallie Supermarkets, Inc., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its President, and that he acknowledged said instrument to be the free act and deed of said corporation,

COMMONWEALTH OF PENNSYLVAND

NOTARIAL SEAL RACHEL WEIDLER, Notary Public City of Philadelphia, Phila. County My Commission Expires October 8, 2021

> TRADEMARK REEL: 006980 FRAME: 0126

ACCEPTED AND AGREED as of the date first above written:

TRUIST BANK,

as Administrative Agent

By:

Name: Nicholas Scardino Title: Vice President

Address for Notices

Truist Bank 614 Union Road, Building B Vineland, NJ 08360

Attention: Zallie-Somerset, Inc. Portfolio Manager

Telecopy Number: (856) 690-1326

[Signature page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Applicant / Assignee	<u>Trademark</u>	Serial No.	Registration Date/No.	Renewal Date	Country
ZALLIE SUPERMARKETS, INC.	"WHERE QUALITY COMES FIRST"	75642719	February 22, 2000 2321426	April 6, 2019	United States

2. TRADEMARK APPLICATIONS

None.

3. TRADEMARK LICENSES

None.

15087594v3

RECORDED: 06/26/2020

TRADEMARK
REEL: 006980 FRAME: 0128