

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM583737

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Exela Holdings, Inc.		06/30/2020	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Deerfield Private Design Fund IV, L.P.		
Street Address:	780 Third Avenue		
Internal Address:	37th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	88895942	CALSTRYN	
Registration Number:	6036892	GLYRX-PF	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043778156		
Email:	jcarusone@robinsonbradshaw.com		
Correspondent Name:	Jennifer Carusone		
Address Line 1:	101 N. Tryon St., Suite 1900		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
NAME OF SUBMITTER:	Jennifer Carusone		
SIGNATURE:	/Jennifer Carusone/		
DATE SIGNED:	06/30/2020		
Total Attachments: 3			
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**SECOND AMENDMENT TO
GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**

June 30, 2020

WHEREAS, EXELA HOLDINGS, INC. (the “Pledgor”) previously executed and delivered a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the “Security Agreement”), dated as of April 19, 2017 and a Grant of Security Interest in Patents and Trademarks dated as of April 19, 2017 (the “Original IP Security Agreement”) and amended on September 27, 2019, in favor of Deerfield Private Design Fund IV, L.P., as Collateral Agent (the “Collateral Agent”), with offices at 780 Third Avenue, 37th Floor, New York, New York 10017;

WHEREAS, the Pledgor has acquired additional Trademarks and Patents (as such terms are defined in the Original IP Security Agreement) and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional Trademarks and Patents in favor of the Collateral Agent.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the additional Trademarks and the Patents listed on Schedule A hereto, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

IN WITNESS WHEREOF, the Pledgor has caused this Second Amendment to Grant of Security Interest in Patents and Trademarks to be executed under seal by their duly authorized officers as of the date first above written.

EXELA HOLDINGS, INC., a Pledgor

By: .....

Name: Phanesh B. Koneru

Title: President, Chief Executive Officer and Secretary

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Trademark</u>	<u>Registration/Application No.</u>	<u>Country</u>	<u>Registration/Application Date</u>	<u>Status</u>
Exela Holdings, Inc.	CALSTRYN	88/895942	United States	4/30/2020	Pending
Exela Holdings, Inc.	GLYRX-PF	6036892	United States	4/21/2020	Registered

PATENTS AND PATENT APPLICATIONS

<u>Owner</u>	<u>Title</u>	<u>Registration / Application No.</u>	<u>Inventor</u>	<u>Country</u>	<u>Filing Date</u>	<u>Status</u>
Exela Holdings, Inc.	Phytonadione Compositions and Related Methods	10,028,921	Sree Rama Murthy Mallipeddi; Phanesh babu Koneru	United States	2/26/2016	Issued