

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM583875

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Security Interest in IP		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Otter Valley Foods Inc.		06/30/2020	Corporation: ONTARIO
RECEIVING PARTY DATA			
Name:	Canadian Imperial Bank of Commerce		
Street Address:	199 Bay Street		
Internal Address:	4th Floor		
City:	Toronto		
State/Country:	CANADA		
Postal Code:	M5L 1A2		
Entity Type:	Bank: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2141218	OTTER VALLEY FOODS	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	800-713-0755		
Email:	erin.roberson@wolterskluwer.com		
Correspondent Name:	CT Corporation		
Address Line 1:	4400 Easton Commons Way		
Address Line 2:	Suite 125		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Jenaya McLean		
SIGNATURE:	/Jenaya McLean/		
DATE SIGNED:	06/30/2020		
Total Attachments: 4			
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OP \$40.00 2141218

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Otter Valley Foods Inc.

- Individual(s) Association
 Partnership Limited Partnership
 Corporation- State: Ontario
 Other _____

Citizenship (see guidelines) Canada

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) June 30, 2020

- Assignment Merger
 Security Agreement Change of Name
 Other Notice of Security Interest in IP

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Canadian Imperial Bank of Commerce

Street Address: 199 Bay Street, 4th Floor

City: Toronto

State: Ontario

Country: Canada Zip: M5L 1A2

- Individual(s) Citizenship _____
 Association Citizenship _____
 Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship _____
 Other Bank Citizenship Canada

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

See attached

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Jenaya McLean

Internal Address: N/A

Street Address: 181 Bay Street, Suite 1800

City: Toronto

State: Ontario Zip: M5J 2T9

Phone Number: 416.637.7555

Docket Number: _____

Email Address: jmclean@airdberlis.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$

- Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

J. McLean
Signature

Jenaya McLean

Name of Person Signing

June 30, 2020

Date

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS OTTER VALLEY FOODS INC. (the "**Debtor**"), whose full address is an Ontario corporation, with its address at 95 Spruce Street, Tillsonburg, Ontario N4G 5C4 is the owner of the registered trademarks set forth in Attachment 1 attached hereto (collectively, the "**Intellectual Property**");

AND WHEREAS CANADIAN IMPERIAL BANK OF COMMERCE, in its capacity as lender and agent for the other Lenders (the "**Agent**"), whose full address is 199 Bay Street, 4th Floor, Toronto, Ontario M5L 1A2, entered into, inter alia, an Intellectual Property Security Agreement with the Debtor dated as of the date hereof by which the Debtor granted to the Agent a security interest and lien in all of its property, including the Intellectual Property;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the Intellectual Property Security Agreement, the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Agent.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

[SIGNATURE PAGE FOLLOWS]

DATED June 30, 2020.

OTTER VALLEY FOODS INC.

By: Steve Parson
Name: Steve Parson
Title: President
Address for Notices:
95 Spruce Street
Tillsonburg, Ontario N4G 5C4

**ATTACHMENT 1
INTELLECTUAL PROPERTY**

CIPO Trademarks

	Owner	Description	Application #	Trademark #
1.	Otter Valley Foods Inc.	CARE CUISINE	0784887	TMA465346
2.	Otter Valley Foods Inc.	OTTER VALLEY FOODS	0762839	TMA462410
3.	Otter Valley Foods Inc.	GRIDDLE STACKERS	1285751	TMA831815

USPTO Trademarks

	Owner	Description	Serial #	Trademark #
4.	Otter Valley Foods Inc.	OTTER VALLEY FOODS	74619993	2141218

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