

<b>TRADEMARK ASSIGNMENT COVER SHEET</b>
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Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM584148

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Greenhouse Grown Foods Inc.		06/26/2020	Corporation: BRITISH COLUMBIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Bank of Nova Scotia		
<b>Street Address:</b>	40 King Street West		
<b>Internal Address:</b>	62nd Floor		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5W 2X6		
<b>Entity Type:</b>	Corporation: CANADA		
<b>PROPERTY NUMBERS Total: 23</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4473305	SYMPHONY	
<b>Registration Number:</b>	4473304	CAMEO	
<b>Registration Number:</b>	4409313	DELICATO	
<b>Registration Number:</b>	4014854	YOUR FRIENDS IN FRESHNESS	
<b>Registration Number:</b>	4641424	VIVO	
<b>Registration Number:</b>	3823521	DOLCE	
<b>Registration Number:</b>	3633770	ADAGIO	
<b>Registration Number:</b>	3313589	MAESTRO	
<b>Registration Number:</b>	3306502	MISTO	
<b>Registration Number:</b>	3173194	VIRTUOSO	
<b>Registration Number:</b>	4267161	WINDSET FARMS	
<b>Registration Number:</b>	3769721	CRESCENDO	
<b>Registration Number:</b>	3996524	ALLEGRO	
<b>Registration Number:</b>	4204839	CONCERTO	
<b>Registration Number:</b>	2969733	WINDSET FARMS	
<b>Registration Number:</b>	4911757	SOPRANO	
<b>Registration Number:</b>	5296756	WINDSET FARMS	
<b>Registration Number:</b>	5686681	PROGG.IO	
<b>TRADEMARK</b>			

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Property Type	Number	Word Mark
Serial Number:	87418885	ENSEMBLE
Serial Number:	87441195	BRAVO
Serial Number:	87693325	CONCERTINO
Serial Number:	87419862	DUET
Registration Number:	5326538	WINDSET FARMS

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 916.403.6139  
**Email:** sarah.kimball@wolterskluwer.com  
**Correspondent Name:** Sarah Kimball  
**Address Line 1:** 555 Capitol Mall  
**Address Line 2:** Suite 1150  
**Address Line 4:** Sacramento, CALIFORNIA 95814

<b>NAME OF SUBMITTER:</b>	Emily Feder, Esq.
<b>SIGNATURE:</b>	/Emily Feder, Esq./
<b>DATE SIGNED:</b>	07/01/2020

**Total Attachments: 10**  
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**Schedule 1 to Form PTO-1594**

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<b>Trademark</b>	<b>Goods and Services</b>	<b>Owner Name</b>	<b>Status</b>
SYMPHONY	Fresh Vegetables, namely, Lettuce; fresh Tomatoes	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,473,305</b> <b>Serial Number</b> <b>85-519,506</b>
CAMEO	Fresh Vegetables; Fresh Tomatoes.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,473,304</b> <b>Serial Number</b> <b>85-519,236</b>
DELICATO	Fresh vegetables; Lettuce.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,409,313</b> <b>Serial Number</b> <b>85-178,164</b>
YOUR FRIENDS IN FRESHNESS	Fresh Vegetables.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,014,854</b> <b>Serial Number</b> <b>85-081,970</b>
VIVO	Fresh vegetables.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,641,424</b> <b>Serial Number</b> <b>85-043,098</b>
DOLCE	Fresh Vegetables.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>3,823,521</b> <b>Serial Number</b> <b>77-370,873</b>
ADAGIO	Fresh Vegetables.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>3,633,770</b> <b>Serial Number</b> <b>77-370,875</b>
MAESTRO	Unprocessed Bell Peppers.	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>3,313,589</b> <b>Serial Number</b> <b>78-582,285</b>
MISTO	Unprocessed Bell Peppers.	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>3,306,502</b> <b>Serial Number</b> <b>78-581,712</b>
VIRTUOSO	Unprocessed Tomatoes.	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>3,173,194</b> <b>Serial Number</b> <b>78-581,924</b>

Schedule 1 to Form PTO-1594  
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<b>Trademark</b>	<b>Goods and Services</b>	<b>Owner Name</b>	<b>Status</b>
WINDSET FARMS	Hydroponic Produce, Namely, Hydroponically-Grown Fresh Vegetables	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>4,267,161</b> <b>Serial Number</b> <b>85-536,723</b>
CRESCENDO	Fresh Vegetables	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>3,769,721</b> <b>Serial Number</b> <b>77-370,870</b>
ALLEGRO	Fresh Tomatoes	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>3,996,524</b> <b>Serial Number</b> <b>85-126,226</b>
CONCERTO	Fresh Vegetables; Fresh Tomatoes	GREENHOUSE GROWN FOODS INC. (Canada)	<b>Registered</b> <b>Registration Number</b> <b>4,204,839</b> <b>Serial Number</b> <b>85-451,337</b>
WINDSET FARMS	Hydroponically Grown Vegetables, Namely Tomatoes, Cucumbers, Bell Peppers, Eggplants, Butter Lettuce; Propagated Plants, Namely, Young Vegetable Plants; Live Bedding Plants, Namely Live Flowering Plants.	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>2,969,733</b> <b>Serial Number</b> <b>78-162,209</b>
SOPRANO	Fresh fruits; fresh strawberries; Processed fruit, namely, strawberries	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>4,911,757</b> <b>Serial Number</b> <b>86-020,191</b>
WINDSET FARMS (2 <sup>nd</sup> application)	Fresh hydroponically grown leafy green vegetables; hydroponically grown fresh fruits; fresh vegetables; fresh fruits	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>5,296,756</b> <b>Serial Number</b> <b>86-471,857</b>
TANGO	fresh vegetables and tomatoes; raw vegetables; unprocessed vegetables; raw tomatoes; fresh tomatoes; unprocessed tomatoes; fresh grape cherry tomatoes	Greenhouse Grown Foods Inc.	<b>Registered</b> <b>Registration Number</b> <b>5,686,681</b> <b>Serial Number</b> <b>86-471,874</b>
ENSEMBLE	fresh hydroponic grown vegetables, excluding lettuce; fresh vegetables, excluding lettuce; fresh hydroponic grown fruits, excluding cucumbers, tomatoes; fresh fruits, excluding cucumbers, tomatoes; live propagated plants, excluding tomato plants,	Greenhouse Grown Foods Inc.	<b>Pending</b> <b>Serial Number</b> <b>87-418,885</b>

Trademark	Goods and Services	Owner Name	Status
	cucumber plants, lettuce plants; live bedding plants, excluding tomato plants, cucumber plants, lettuce plants; fresh peppers; fresh strawberries		
BRAVO	Fresh fruits, excluding strawberries, watermelon, tomatoes; fresh blueberries	Greenhouse Grown Foods Inc.	<b>Pending Serial Number 87-441,195</b>
CONCERTINO	Fresh vegetables; fresh fruit; fresh tomatoes	Greenhouse Grown Foods Inc.	<b>Pending Serial Number 87-693,325</b>
DUET	hydroponic grown vegetables; fresh vegetables; hydroponic grown fruits; fresh fruits; propagated plants; live bedding plants; vegetables; tomatoes; cucumbers; peppers; lettuce; leafy vegetables; eggplants; fruits; strawberries	Greenhouse Grown Foods Inc.	<b>Pending Serial Number 87-419,862</b>
WINDSET FARMS & DESIGN	Hydroponically grown fresh vegetables, namely, tomatoes, cucumbers, peppers, eggplants, leafy green vegetables; fresh vegetables; fresh fruits; propagated live plants, namely, young fresh vegetable plants; live bedding plants, namely, live flowering plants; hydroponically grown fresh fruits	Greenhouse Grown Foods Inc.	<b>Registered Serial Number 86-471,841 Registration Number 5,326,538</b>

**NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 27, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and The Bank of Nova Scotia, as administrative agent (the "Administrative Agent") (as successor-in-interest to Canadian Imperial Bank of Commerce, as administrative agent) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signatures appear on following page(s)]


Notice of Grant of Security Interest in Trademarks

1072479/LA

**TRADEMARK**  
**REEL: 006986 FRAME: 0646**

Very truly yours,

GREENHOUSE GROWN FOODS INC.

By:   
Name: Steven Newell  
Title: CEO and President

Acknowledged and Accepted:

THE BANK OF NOVA SCOTIA, as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_


Very truly yours,

GREENHOUSE GROWN FOODS INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

THE BANK OF NOVA SCOTIA, as Administrative Agent

By:   
Name: Clement Yu  
Title: Director



**Schedule 1**

<b>Trademark</b>	<b>Goods and Services</b>	<b>Owner Name</b>	<b>Status</b>
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