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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM584215

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BSP Agency, LLC		07/01/2020	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Vital Proteins LLC
Street Address:	3400 Wolf Road
City:	Franklin Park
State/Country:	ILLINOIS
Postal Code:	60131
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	5801541	VITAL PROTEINS
Registration Number:	5789040	VITAL PROTEINS COLLAGEN
Registration Number:	5722742	VITAL PROTEINS BONE BROTH COLLAGEN
Registration Number:	5038917	VITAL PROTEINS
Serial Number:	88463029	
Serial Number:	88123423	COLLAGEN WATER

CORRESPONDENCE DATA

Fax Number: 3124607000

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-460-5000

Email: slott@seyfarth.com

Correspondent Name: Stephen D. Lott

Address Line 1: 233 S. Wacker Drive

Address Line 2: Suite 8000

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	104191-000038
NAME OF SUBMITTER:	Stephen D. Lott
SIGNATURE:	/Stephen D. Lott/

TRADEMARK REEL: 006987 FRAME: 0614

DATE SIGNED:	07/01/2020	
Total Attachments: 3		
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TRADEMARK REEL: 006987 FRAME: 0615

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS**, dated as of July 1, 2020 ("<u>Release</u>"), is made by BSP Agency, LLC, as Administrative Agent ("<u>Administrative Agent</u>") in favor of Vital Proteins LLC, a Delaware limited liability company ("<u>Grantor</u>").

WHEREAS, pursuant to that certain Second Lien Pledge and Security Agreement dated as of July 26, 2019 (as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Security Agreement") by and among the Grantor, Administrative Agent, and others party thereto, and the Trademark Security Agreement dated as of July 26, 2019 by and among the Grantor and Administrative Agent ("Trademark Security Agreement"), Grantor granted to the Administrative Agent, on behalf of and for the ratable benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to, and under all Trademark Collateral; and

WHEREAS, the Trademark Security Agreement was recorded at the United States Patent and Trademark Office ("<u>USPTO</u>") on July 29, 2019 at Reel 6705 Frame 0862.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent, on behalf of the Secured Parties, and Grantor agree as follows:

- **SECTION 1**. <u>Defined Terms</u>. All capitalized terms used herein but not otherwise defined herein have the meanings given to them in the Security Agreement or Trademark Security Agreement.
- **SECTION 2**. <u>Termination and Release</u>. Administrative Agent, on behalf of the Secured Parties, without representation, warranty, or recourse, hereby:
- (a) terminates, cancels, discharges, and releases its security interest in Grantor's right, title, and interest in, to, and under all Trademark Collateral, including, but not limited to, the foregoing listed on Schedule A attached hereto, granted pursuant to the Security Agreement or Trademark Security Agreement; and
 - (b) authorizes the recordation of this Release with the USPTO at Grantor's expense.
- **SECTION 3**. Choice of Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

TRADEMARK REEL: 006987 FRAME: 0616 **IN WITNESS WHEREOF**, the Administrative Agent, on behalf of the Secured Parties, has caused this Termination and Release of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Administrative Agent:

BSP Agency, LLC

By: Benefit Street Partners L.L.C., its sole

Member

By: ______ Name: Todd Marsh

Title: Authorized Signatory

TRADEMARK REEL: 006987 FRAME: 0617

Schedule A

Vital Proteins LLC (Delaware Limited Liability Company)

U.S. Trademarks Subject to Security Interest Granted by Vital Proteins LLC In Favor of BSP Agency, LLC, as Administrative Agent Recorded July 29, 2019 at Reel 6705 Frame 0862

Trademark Registrations

Mark	Reg. No.	Reg. Date
VITAL PROTEINS (Stylized)	5801541	07/09/19
VITAL PROTEINS COLLAGEN (Stylized)	5789040	06/25/19
VITAL PROTEINS BONE BROTH COLLAGEN	5722742	04/09/19
VITAL PROTEINS	5038917	09/13/16

Trademark Applications

Mark	Appl, No.	Filing Date
Design Only	88463029	06/06/19
COLLAGEN WATER	88123423	09/19/18

TRADEMARK REEL: 006987 FRAME: 0618

RECORDED: 07/01/2020